# CLASS LIST

MARCH 12-13





# **CORE FUNCTIONALITY**

Accounting
Automating Voyager Management Fees
Correcting Resident & Tenant Ledgers: Introduction
Correcting Resident & Tenant Ledgers: Advanced
Introduction to Voyager Intercompany & Cross Entity Transactions
Residential GPR Explained
Voyager 8: Introduction & Upgrade Overview
Voyager Account Trees: Introduction
Voyager Automatic Bank Reconciliation
Voyager Bank Reconciliation
Voyager Financial Analytics
Voyager Financial Best Practices
Voyager Financial Reporting Overview
Voyager GL Allocations

Voyager Month-End Tie-Outs: AR, AP &

Voyager Segmented Accounting

Security Deposits

Reporting	
Basics of Database Schema & SQL	
Custom Financial Analytics: Introduction	1
Voyager 8 Reporting Capabilities	
Yardi Spreadsheet Reporting Overview	
Technical	
<b>Technical</b> Voyager Automated Tasks & Notification	าร
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Voyager Automated Tasks & Notification	าร
Voyager Automated Tasks & Notification  Voyager Security	ns

YardiOne: Best Practices
YardiOne: New Features

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### **ANCILLARY MARKETS & SERVICES**

### **Aspire**

Aspire: Overview

Crafting Engagement: Authoring Interactive Courses in Aspire

Event Excellence: Optimizing Live Training from Start to Finish

Practical Guide to Developing & Assigning Personalized Learning Plans

Train to Retain: Creating an Impactful Employee Experience

Unleashing the Power of Aspire: The Future of Workplace Learning

### Energy

Bill Pay Express for Utilities

ESG Sustainability Reporting & Benchmarking

ResidentShield Power

Yardi Energy Solutions for Residential & Commercial

### Maintenance

Facility Manager: Mobile App

Facility Manager: Overview

Facility Manager: Preventive Maintenance

& Equipment

Facility Manager: Work Order Lifecycle

Fixed Asset Manager: Overview

Maintenance IQ for Multifamily:

Inspections

Maintenance IQ for Multifamily: Mobile App

Maintenance IQ for Multifamily: Unit Turn

Maintenance IQ for Multifamily: Work Orders

### **Payment Processing**

Advanced Payment Processing

Voyager 8: Payment Processing Introduction

Voyager 8: Payment Processing New Features Update & Roadmap

#### Procure to Pay

Bill Pay: Advanced Features & Best Practices

Bill Pay: Overview

Bill Pay: Payment Security

Procure to Pay: Best Practices

Procure to Pay: Introduction

Procure to Pay: Introduction to P2P Services (Service Contracts)

Procure to Pay: Marketplace Overview

Procure to Pay: New Features Update

Procure to Pay: PayScan Basics

VendorShield: Best Practices

VendorShield: Introduction

### COMMERCIAL

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Spotlight on Commercial

Client Panel Discussion: Elevate

Commercial Automated Cash Application: Introduction

Commercial Best Practices: Introduction

Commercial Best Practices: Advanced **Topics** 

Commercial Recoveries: Introduction

Commercial Recoveries: Advanced Features

CommercialCafe Tenant Portal:

Introduction

CommercialCafe Tenant Portal: Advanced Features

CommercialCafe: Enhanced Employee Experience

CommercialEdge Commissions: Simplifying Internal Commissions & Accounting

CommercialEdge Deal Manager: Powerful Lead to Lease Management

CommercialEdge Legal: Lease Drafting & Electronic Signature

CommercialEdge Marketing: Supercharge Your Marketing Capabilities

Connected Asset Solutions: Deal Manager, Forecast Manager, Construction Manager

Floorplan Manager for Commercial: Introduction

TenantShield: Introduction to Tenant COI Management

Virtuoso: Yardi's Al Engine

Voyager 8: Commercial Lease Administration, Advanced Topics & Related Reporting

Voyager 8: Commercial Overview

Yardi Data Connect for Power BI: Commercial Introduction

Yardi Data Connect: Client Success Case Study

Yardi Kube: Achieving Flexible Workspaces

#### Construction

Construction Basics

Construction Draws & Receivables

Construction Manager for Commercial: Introduction

Construction Manager: Advanced Topics

Construction Manager: Capital Planning

Construction Manager: Forecasting

Construction Manager: Project Management

Construction Manager: RFPs & Vendor

Management

Integration of Construction Manager &

Forecast Manager

# **COMMERCIAL (CONT.)**

### **Forecasting**

Advanced Budgeting & Forecasting: Reforecasting

Forecast Manager for Commercial: Introduction

Forecast Manager for Commercial: Opex & Capex

Forecast Manager for Commercial: Reports

Forecast Manager for Commercial: Revenue Management

Integration of Construction Manager & Forecast Manager

Integration of Deal Manager & Forecast Manager

Valuation Manager for Commercial: Introduction

### **Investment Management**

Spotlight on Investment Management

Debt Manager: Managing Your Loan Portfolio

Debt Manager: Setting up Loans as a Borrower

Investment Accounting: Back Office Accounting for Funds & Syndications

Investment Accounting: Financial Consolidations & Reporting

Investment Accounting: IM Templates & **Analytics** 

Investment Accounting: Management Fees & Partner Transfers

Investment Accounting: Preferred Returns & Waterfalls

Investment Accounting: Share Tracking & Open End Funds

Investment Manager: CRM, Capital Tracking, Investor Reporting & Portal

Investment Manager: Introduction to Investor Relations & Portal

Performance: Attribution & Composite

Returns

Performance: Calculator Analytics &

Performance Tables

### **MULTIFAMILY**

Multifamily
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Spotlight on Multifamily

Asset IQ: Best Practices for Performance Management

Elevate Your Multifamily Asset Performance

Forecast IQ: Transforming the Budget Process

Home IQ: The Future of Smart Homes

Lease Renewals

Move-Ins, Transfers & Roommate Promotion

Move-Out & Deposit Accounting

Residential Admin & Automation

Residential Analytics

Residential Best Practices

Revenue IQ: Advanced Features

Voyager 8 for Multifamily: Overview

Y2Y Conversion Tool

Yardi Data Connect for Power BI: Multifamily Introduction

Yardi Matrix: Market Research for Asset Management

### Marketing, Leasing, CRM

Blue Moon: RentCafe Setup & Lease Execution

Chat IQ: Measuring Performance & ROI

Concierge IQ: Introduction

CRM IQ: Centralized Leasing & Operations

CRM IQ: Conventional Leasing Scenarios

CRM IQ: Product Overview & Implementation Basics

Marketing IQ: Focus on Financial Results

REACH by RentCafe: Marketing Strategies that Drive Results

REACH by RentCafe: Search, Reputation & Marketing Analytics

REACH by RentCafe: The State of Search

RentCafe Chat IQ: Introduction & Roadmap

RentCafe Condo Owner Portal & CondoCafe Certificates

RentCafe CRM Flex: Conventional Leasing Scenarios

RentCafe Lease Docs: Introduction

RentCafe Suite: Resources & Troubleshooting Basics

RentCafe Suite: Streamlining Contact to Contract

RentCafe: Advanced Marketing Features

RentCafe: Marketing Website Design & RentCaffeine Site Editor

RentCarreine Site Editor

RentCafe: Optimizing the Applicant

Experience

RentCafe: Resident Services

## **MULTIFAMILY (CONT.)**

### **Affordable**

Spotlight on Affordable Housing

50059 Special Claim Functionality & Reports

Affordable Unit Transfers & Rent Changes

HOTMA & Voyager Affordable

HUD 50059 Monthly Processing

Introduction to Verification Services

RentCafe Affordable Housing Site Administration Tools

RentCafe Affordable Housing Site Manager & RightSource

RentCafe Affordable Housing: Applicant Move-In Experience & Processing

RentCafe Affordable Housing: Applicant Waiting List

RentCafe Affordable Housing: Resident Recertification Experience & Processing

RightSource Recommendations for HOTMA Policy Implementation

Rural Development Monthly Procedures

### PHA

Spotlight on PHA

Maintenance IQ and Inspection IQ for PHA

Maximize Funding with VMS Reporting

NSPIRE: Understanding the New Inspection Protocol

PHA Best Practices: HCV Briefing & Request for Tenancy Approval

Tracking Requests with Case Manager

#### Other Residential

ID & Income Verification: Introduction & Best Practices

Introduction to MH Manager for Manufactured Housing Providers

Introduction to Storage Manager

Introduction to StorageCafe

ResidentShield Renters Insurance

ScreeningWorks Pro: Introduction & Best Practices

Single Family Homes HOA

Single Family Homes: Basics

### **Senior Living**

Spotlight on Senior Living