



Class List



YASC (Yardi Advanced Solutions Conference) is your connection to real estate software solutions that help you grow and innovate. Including over 120 classes, YASC offers you the opportunity to stay ahead of industry trends and emerging challenges with a stimulating combination of classroom instruction, Yardi solution experts and industry peers. With in-depth insight, exclusive live entertainment and social activities, YASC is a can't-miss event for our clients!



LONDON
NOVEMBER 12 - 13

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YASC 2024 DAILY OVERVIEW

MONDAY NOVEMBER 11

17:30 – 19:30

Registration & Information Desk

TUESDAY NOVEMBER 12

07:30 – 09:00

Registration & Information Desk

08:00 – 09:00

Breakfast
(Level 1 – Arora Plenary)

09:00 – 10:00

Opening Session
(Level 1 – Arora Plenary)

10:15 – 12:30

Morning Sessions
(Level 1 Arora Breakouts and
Riverside Breakouts Level 2)

12:30 – 13:30

Lunch
(Peninsula Ballroom – Ground Floor)

13:30 – 18:15

Afternoon Sessions
(Level 1 Arora Breakouts and
Riverside Breakouts Level 2)

18:15 – 18:30

Pre-Evening Meal Arrival & Fizz!
(Peninsula Ballroom – Ground Floor)

18:30 – 20:15

Evening Meal
(Peninsula Ballroom – Ground Floor)

20:15 – 22:45

Cocktail Reception & After Party
(Level 1 – Arora Plenary & Main Stage Area)

WEDNESDAY NOVEMBER 13

07:30 – 09:00

Registration & Information Desk

08:00 – 09:00

Breakfast
(Level 1 – Arora Plenary)

09:00 – 12:30

Morning Sessions
(Level 1 Arora Breakouts and
Riverside Breakouts Level 2)

12:30 – 13:30

Lunch
(Peninsula Ballroom – Ground Floor)

13:30 – 17:00

Afternoon Sessions
(Level 1 Arora Breakouts and
Riverside Breakouts Level 2)

17:15

Event Close

Class Schedule - Day 1 (PART 1)

Tuesday, November 12

07:30	REGISTRATION					
09:00 - 10:00	OPENING SESSION IN MAIN BALLROOM					
	General Sessions	Commercial	Forecasting, Construction, Floorplan Management	BTR, Single Family Homes, Student	BTR, Single Family Homes, Student	BTR, Single Family Homes, Student
10:15 - 11:15	N/A	Commercial Spotlight	N/A	Residential Spotlight	N/A	N/A
11:30 - 12:30	Discover Yardi Voyager 8 **	Enhance Communications & Improve Convenience for Commercial Tenants **	How to Deliver Confident, More Accurate Budgets & Forecasts	Create Simple, Seamless Digital Journeys for Build to Rent Applicants **	Unlocking Efficiency: The Student Journey from Lead to Lease	Delivering Faster Unit Turns to Minimise Vacancy **
12:30 - 13:30	LUNCH					
13:30 - 14:30	Virtuoso: AI Assistance for Day-to-Day Tasks	End-to-End Online Payment Processing for Commercial **	Supercharge Commercial Leasing with Floorplan Management **	Streamlining Document Management with RentCafe eDocs **	Managing the Student Lifecycle: Tenant Management Dashboard	Tenancy Deposit Scheme (TDS) Functionality for Residential **
14:45 - 15:45	Configuring Extract, Transform & Load Functionality	Optimizing Revenue for Office, Industrial and Retail Assets **	Managing Real Estate Construction & Refurbishment Projects	Inspections for BTR, SFH & PBSA	Automating Room Transfers and Exits in Student Accommodation	Enhancing Coordination for Effective Reactive Maintenance **
16:00 - 17:00	Best Practise Guide to Leverage YardiOne More Efficiently	Voyager 8 - Streamline Lease Administration & Tenant Management **	Enhancing the Forecast of Your Commercial Revenue	Leads to Loyalty: Enhancing Customer Relationship Management **	Seamless Resident Payment Processing With Dispute Resolution **	Enhancing Online Application Security: Screening and Risk Management Essentials
17:15 - 18:15	First Look! Voyager 8 Reporting Capabilities **	Maximize Asset Performance with In-Depth Data, insights & Recommended Actions **	Managing the Lifecycle of Construction & Refurbishment Projects	Residential Roundtable: BTR & Single Family Homes	Empowering Back Office Staff to Easily Manage Communications	Chat IQ: More Than Just a Chatbot **
18:30	NETWORKING, EVENING DRINKS & YARDI PARTY					

This class list is subject to change at any time. ** Denotes repeated classes

Class Schedule - Day 1 (PART 2)

Tuesday, November 12

07:30	REGISTRATION					
09:00 - 10:00	OPENING SESSION IN MAIN BALLROOM					
	General Accounting	Procurement & Facility Management	Technical	Investment Management	Coworking & Flexible Workspace	Document Management, eLearning, Energy, BluePoint, COROM
10:15 - 11:15	N/A	N/A	N/A	Investment Management Spotlight	N/A	N/A
11:30 - 12:30	Streamline Accounting & Financial Operations	From PO to Invoice: Automating the Full Transaction Lifecycle	Create & Customize Your Outgoing Correspondence	Simplify Collaboration & Engagement With Investors **	Complete Workspace Management for Coworking & Flex Space	Integrating Voyager Business Data into Your Microsoft SharePoint **
12:30 - 13:30	LUNCH					
13:30 - 14:30	Unlock the Secrets of VAT Reporting	Simplifying Commercial Maintenance & Inspection Operations **	Discover Powerful Reporting Tools: Which to Use, When & Why? **	Setting up Fund Structures & Processing Financial Consolidations	Powerful Reporting for Flexible Workspace	Managing the Buildings Entire Visitor Journey **
14:45 - 15:45	Discover Time Saving Account Tree Reporting Tools	Streamlining Procurement & Vendor Relationship Management	Effective Business Intelligence for Commercial Real Estate **	Simplify the Complexities of Managing Debt as a Liability	IT Implementations & Member Management for Flexible Workspace	Simplify The Management of Corporate Occupier Leases **
16:00 - 17:00	Automation of the Bank Reconciliation Process **	Streamlining Vendor Payments to improve Visibility & Security **	Unlocking the Power of YSR to Create Custom Reports	Harnessing Attributions & Composite Building for Returns	Introducing Yardi Kube for Coworking & Flexible Space Management	Aspire: Transforming the Future of Learning for Property Managers **
17:15 - 18:15	Time Saving Tips & Tricks to Complete Month-End Reporting	Request to Resolution: The Power of End-to-End Maintenance Management	Replicating Yardi Data in Your Own Data End-Point **	Unlocking the Power of Intercompany Functionality	Coworking & Flexible Workspace Roundtable	Pulse Energy (ESG): Gaining Visibility of Energy Demands & Consumption**
18:30	NETWORKING, EVENING DRINKS & YARDI PARTY					

*This class list is subject to change at any time. ** Denotes repeated classes*

Class Schedule - Day 2 (PART 1)

Wednesday, November 13

08:00	REGISTRATION					
	General Sessions	Commercial	Forecasting, Construction, Floorplan Management	BTR, Single Family Homes, Student	BTR, Single Family Homes, Student	BTR, Single Family Homes, Student
09:00 - 10:00	Utilising Automation for Tasks & Critical Date Notifications	Optimizing Revenue for Office, Industrial and Retail Assets **	Construction & Refurbishment - Simplify RFP & Vendor Management	RentCafeAPI: Enhancing Customer Interactions	Managing Block Student Bookings for Corporations	Streamlining Document Management with RentCafe eDocs **
10:15 - 11:15	Discover Yardi Voyager 8! **	Voyager 8 - New & Enhanced Workflow Options	Managing Forecasted CAPEX & OPEX for Commercial Portfolios	Enhancing Coordination for Effective Reactive Maintenance **	Streamlining Reporting for Student Rent Rolls, Arrears & Availability	Effective Tenant Management in BTR & SFH Properties
11:30 - 12:30	Enhancing Your Expertise in Voyager 8 Security	Enhance Communications & Improve Convenience for Commercial Tenants **	Supercharge Commercial Leasing with Floorplan Management **	Optimising Preventative & Proactive Maintenance	How to Manage Collections More Efficiently	Create Simple, Seamless Digital Journeys for Build to Rent Applicants
12:30 - 13:30	LUNCH					
13:30 - 14:30	Challenges facing audit, compliance & security in a digital world	Automating Commercial Lead to Lease Processes to Optimize Revenue	Creating Accurate Commercial Asset Valuations	Market Standard & Compliance for Residential	Understanding SQL & Database Structure for Student Housing	Leads to Loyalty: Enhancing Customer Relationship Management **
14:45 - 15:45	First Look! Voyager 8 Reporting Capabilities **	Voyager 8 - Streamline Lease Administration & Tenant Management **	Maximize Asset Performance with In-Depth Data, insights & Recommended Actions **	Seamless Resident Payment Processing With Dispute Resolution **	Tenancy Deposit Scheme (TDS) Functionality for Residential **	RentCafe Resident Inspections
16:00 - 17:00	Utilising the Client Central Knowledge Base & Tools	Automate The Generation & Versioning of Key Lease Documents	How to Maintain Full Visibility of Capital Expenditure	Chat IQ: More Than Just a Chatbot **	Student Roundtable	Understanding SQL & Database Structure for BTR & SFH
17:00	CLOSING NETWORKING DRINKS & CLOSING SESSION					

This class list is subject to change at any time. ** Denotes repeated classes

Class Schedule - Day 2 (PART 2)

Wednesday, November 13

08:00	REGISTRATION					
	General Accounting	Procurement & Facility Management	Technical	Investment Management	Payment Processing, Data Integration & Compliance	Document Management, eLearning, Energy, Bluepoint, COROM
09:00 - 10:00	Master FASB 13 Implementation & Automate Rent Straight-Lining	Streamline Inspection & Work Orders for Maximum Efficiency	Unlocking Financial Insights: Creating Boardroom-Ready Reports	Setting up Fund Structures & Processing Financial Consolidations	End-to-End Online Payment Processing for Commercial **	Integrating Voyager Business Data into Your Microsoft SharePoint **
10:15 - 11:15	The Ultimate Guide to European Service Charge	Best Practice Tips to Gain Greater AP Processing Efficiency	Unlocking Data Insights: Intermediate SQL Scripting for Reporting	Navigating Complex Loan Assets and Syndications with Ease	User Group and Country Compliance Update	Pulse Energy (ESG): Gaining Visibility of Energy Demands & Consumption**
11:30 - 12:30	Automating the Billing and P2P Process Using Electronic Invoicing	Managing Recurring Maintenance Contracts & RFP Processes	How to Create Custom Financial Analytics	International Finance: Currency Revaluation and Translation	Adding a Residential Portfolio to an Existing Commercial Database	Seamless Helpdesk Support for Your Yardi Users
12:30 - 13:30	LUNCH					
13:30 - 14:30	Automation of the Bank Reconciliation Process **	Optimize Preventative Maintenance Across Your Property Portfolio	Understanding SQL & Database Structure for Commercial	Simplify Collaboration & Engagement With Investors **	Effective Business Intelligence for Commercial Real Estate **	Aspire: Transforming the Future of Learning for Property Managers **
14:45 - 15:45	Conquering Fixed Assets Setup, Depreciation and Reporting	Transforming Invoice Management with Full Service Solutions	Discover Powerful Reporting Tools: Which to Use, When & Why? **	Advanced Management of Debt as a Liability	Streamlining Vendor Payments to Improve Visibility & Security **	Simplify The Management of Corporate Occupier Leases **
16:00 - 17:00	Service Charge Reconciliation with Advanced Reporting	Simplifying Commercial Maintenance & Inspection Operations **	Advanced Database Insights: Financial Data & Table Relationships	Mastering General Ledger Allocations to Increase Efficiency	Replicating Yardi Data in Your Own Data End-Point **	Managing the Buildings Entire Visitor Journey **
18:30	NETWORKING, EVENING DRINKS & YARDI PARTY					

This class list is subject to change at any time. ** Denotes repeated classes



Calling All Residential Marketers!

New for YASC 2024 we are excited to host a series of afternoon, interactive sessions that are aimed to help you bring your residential marketing vision to life.

This stream is designed to cover the topics and challenges faced with marketing strategies need to reach more renters, improve ROI and reduce spend.

From custom designs to winning websites to an unmissable search presence, these classes are designed to help your brand achieve its potential, with powerful marketing solutions.



CHECK OUT THE SESSIONS BELOW FOR TUESDAY NOVEMBER 12

13:30 – 14:30

Creating a Compelling Online Experience for your Properties

Learn RentCafe marketing features that are proven to increase prospect engagement on your websites. You'll explore data from a large case study of over 500 RentCafe sites revealing the most effective touchpoints and calls to action.

14:45 – 15:45

SEO: Beyond Keywords

Learn the do's, don'ts, myths, and musts for a well optimized website. In this session you'll explore on-page and off-page strategies that drive results, while considering how to drive not just more traffic, but the right traffic.

16:00 – 17:00

The Road to Marketing Success

See the RentCafe marketing roadmap and learn how marketing technology is evolving to reflect customer behaviors and industry trends. This session is your sneak peek into the future.

17:15 – 18:15

The Marketing Braintrust: An Interactive Roundtable Discussion

You'll be the star of this session, as you hear and respond to guided marketing discussion questions and listen to your peers share insights. In this session, we will explore how you are marketing today, challenges you are facing, and potential solutions.

Following these sessions we would invite you to join us for food, fun and entertainment!

Class Description

SPOTLIGHT SESSIONS

Commercial Spotlight

Join us for a fast-paced tour of our commercial management product suites. Learn how Yardi Elevate can improve asset performance by lowering costs, balancing risk, and increasing revenue via in-depth operational data and predictive insights with recommended actions. We'll touch on what's new in the Commercial Suite, Pulse Energy (ESG) and show how these suites work with Yardi Elevate to create a comprehensive and versatile system for managing a commercial property portfolio.

Residential Spotlight

Join our spotlight of all things residential, including BTR, SFH & PBSA, and discover the latest updates, developments and our future roadmap. Gain a greater understanding of what's happening with Voyager for Residential, the RentCafe Suite (RentCafe Websites, CRM IQ, Chat IQ), Resident Screening, Procure to Pay and more. This class offers a preview of additional classes in each area.

Investment Management Spotlight

Join us for a fast-paced tour of the Investment Management Suite. See how these solutions can create a comprehensive and versatile system for managing investors and an investment portfolio. The class includes the latest features and product updates for Investment Manager, Debt Manager, Loan Manager, Performance Manager and Investment Accounting.

ROUNDTABLE SESSIONS

Roundtable: Coworking & Flexible Workspace

Join us for a roundtable discussion on all things coworking & flexible workspace management and the Yardi software that we provide to meet these specific needs. The session features an open forum for questions on enhancements and future roadmap topics.

Roundtable: BTR & Single Family Homes

Join us for a roundtable discussion on all things residential, including BTR and Single Family Homes and the Yardi software that we provide to meet these specific needs. The session features an open forum for questions on enhancements and future roadmap topics.

Roundtable: Student

Join us for a roundtable discussion on all things related to PBSA, Student Accommodation and the Yardi software that we provide to meet these specific needs. The session features an open forum for questions on enhancements and future roadmap topics.

Class Description - General

Discover Yardi Voyager 8!

At YASC in 2023 we announced the arrival of Voyager 8. This class offers the opportunity to once again discover the significant updates that Voyager 8 provides over the Voyager 7S experience and covers further evolution of the latest Voyager platform. This class will provide a high-level overview of Voyager 8, and what to expect during the upgrade process.

WHO SHOULD ATTEND:

Great for: Head of Real Estate, Head of Property Management, CFO, CIO, CTO, Property Managers, Head of Asset Management, Asset Managers, Head of Finance, Accounts Team members, Finance Team members, Head of Leasing, Leasing Team Members

FEATURED PRODUCTS: Voyager 8

Virtuoso: AI Assistance for Day-to-Day Tasks

NEW FOR 2024: Just like asking ChatGPT for a recipe or the answer to a trivia question, Virtuoso Assistant will allow you to ask Voyager for help with data in your Voyager database. Here are some examples: "Who has the most outstanding AR over 90 days at Sunrise Tower?" or "Can you run an Income Statement for the last quarter for my Commercial Properties list?". Virtuoso Assistant is here to help you with your day-to-day tasks in Voyager 8! Learn about this new artificial intelligence tool and what it has to offer. We'll cover what we can do with it today, our plans for the future and more.

WHO SHOULD ATTEND:

Head of Real Estate, Head of Property Management, CFO, CIO, CTO, Property Managers, Head of Asset Management, Asset Managers, Head of Finance, Accounts Team members, Finance Team members, Head of Leasing, Leasing Team Members

FEATURED PRODUCTS: Voyager 8, Virtuoso Assistant

Best Practice Guide to Leverage YardiOne More Efficiently

In this class, we'll explore recommended best practices for leveraging YardiOne effectively. Additionally, you'll discover valuable insights and techniques aimed at optimizing your business operations through YardiOne.

WHO SHOULD ATTEND:

CIO, CTO, IT Managers, IT Team Members

FEATURED PRODUCTS: YardiOne

Configuring Extract, Transform & Load Functionality

If your role is to help configure the extract, transform & load functionality within the system, or you would like to understand how this functionality works, then this course will take you through the key components required. Learn how to secure the correct configuration of our extract, transform, load functionality and understand the exporting and importing of the various data objects.

WHO SHOULD ATTEND:

CIO, CTO, IT Managers, IT Team Members

FEATURED PRODUCTS: ETL

First Look! Voyager 8 Reporting Capabilities

NEW FOR 2024: Join us in this new and exciting class to get your first look at the new reporting capabilities with our new Voyager 8 platform. In this session we will review new functions such as multiple saved filters, personal report visual modifications, search functionality, reports and layouts and much more.

WHO SHOULD ATTEND:

Head of Real Estate, Head of Property Management, CFO, CIO, CTO, Property Managers, Head of Asset Management, Asset Managers, Head of Finance, Accounts Team members, Finance Team members, Head of Leasing, Leasing Team Members

FEATURED PRODUCTS: Voyager 8

Utilising Automation for Tasks & Critical Date Notifications

Utilising automation for tasks and critical date notifications means you will never miss that important task or date! This class will show how to set up automated email notifications and tasks based on critical dates or defined criteria. Automate emails to any contact in the system, including tenants, vendors, owners, and employees. This Voyager feature displays assigned tasks on the user's dashboard calendar and lets you track the completion date for those tasks.

WHO SHOULD ATTEND:

Property Managers, Leasing Teams, Accounts Teams, Finance Teams, Procurement Teams, Maintenance Teams

FEATURED PRODUCTS: Voyager 7S

Enhancing Your Expertise in Voyager 8 Security

NEW FOR 2024: Want to learn how the new Voyager 8 platform can help you enhance security? This updated course will provide the opportunity to explore the intricacies of setting up security in Voyager, including advanced security features, and customizing roles and managing access for Voyager 8.

WHO SHOULD ATTEND:

CIO, CTO, IT Managers, IT Team Members

FEATURED PRODUCTS: Voyager 8

Challenges facing audit, compliance & Security in a digital world

The challenges facing audit, compliance & security in today's digital world can be quite daunting. Join us in this session to gain an insight and hear our update on the security measures Yardi is taking to protect client data both technically and legally. It will also include suggested areas clients should consider to be applying as part of their own security protocols in relation to Yardi held data.

WHO SHOULD ATTEND:

CIO, CTO, IT Managers, IT Team Members, Head of Compliance, Compliance Team members

FEATURED PRODUCTS: N/A

Utilising the Client Central Knowledge Base & Tools

If you have not yet discovered Client Central or have not used this resource on a regular basis, you should join this session to gain an understanding of how useful this resource is for training and technical information. This is an opportunity to learn about our recent updates to the Client Central system. Learn how to access our extensive online Knowledge Base, including product documentation, training videos, and other resources. We'll also discuss how to administer your Client Central groups, users, and permissions.

WHO SHOULD ATTEND:

CIO, CTO, IT Managers, IT Team Members, Users of All Yardi Products

FEATURED PRODUCTS: Client Central

Class Description - Commercial

Enhance Communications & Improve Convenience for Commercial Tenants

If your role in commercial real estate is tenant facing you should join this class to discover how to help improve convenience and improve tenant experience. In this session, Commercial Customer Service, Marketing and Shopping Centre Operations teams will be able to look at how CommercialCafe, a self-service portal and mobile app helps to facilitate online lease payments and maintenance requests as well as sharing retail sales data. This mobile portal works directly with Yardi Voyager, making it the leading solution for commercial real estate managers using Yardi software.

WHO SHOULD ATTEND:

CEO, CFO, CIO, Asset Managers, Head of Facilities, Commercial Customer Service & Tenant Relations

FEATURED PRODUCTS: CommercialCafe

End-to-End Online Payment Processing for Commercial

If your role in commercial real estate is to manage or administer the receipt of tenant payments then you should join this class to learn about Yardi's online payments solutions for commercial real estate. Learn about how to utilise Yardi Payment Processing and the online payment processing transaction flow with end-to-end automation and bank reconciliation.

WHO SHOULD ATTEND:

Property Managers, Asset Managers, Leasing Agents, Accounts Receivables & Rent Collections Teams

FEATURED PRODUCTS: Voyager 8, Payment Processing

Automate The Generation & Versioning of Key Lease Documents

Ideal for office, industrial and retail clients, Deal Manager significantly improves the lead to lease workflow for the leasing team while providing enhanced deal pipeline visibility. This class will dive into how the system can help you efficiently generate lease documents with all the deal terms. In addition, the class will walk through the team collaboration features, which can help you easily track and compare revisions to the deal agreements.

WHO SHOULD ATTEND:

CEO, CIO, Head of Leasing, Head of Retail Leasing, Head of Asset Management, Asset Managers, Commercial Leasing Team Members & Lease Administrators

FEATURED PRODUCTS: Deal & Retail Manager

Maximize Asset Performance with In-Depth Data, insights & Recommended Actions

Discover the Elevate asset management suite and learn how in-depth operational data, predictive insights and recommended actions elevate asset performance. We will explore the interplay between budgeting, leasing and construction projects and their impact on optimizing asset performance in commercial portfolios. We will focus on equipping you with the tools to achieve transparency, accuracy, and actionable insights at each phase of the process as well as how to manage forecasts dynamically without the burden of constantly updating multiple spreadsheets. This streamlined approach ensures that you can make informed decisions based on real-time information, enhancing your ability to maximize asset performance.

WHO SHOULD ATTEND:

CFO, CIO, CEO, MD, Director of Accounting, Head of Development, Asset Managers, Project Managers, Job Managers, Property Managers, Budgeting & Forecasting Teams, Commercial Leasing Teams & Lease Administration, Project Managers

FEATURED PRODUCTS: Deal Manager, Forecast Manager, Construction Manager

Voyager 8 - New & Enhanced Workflow Options

NEW FOR 2024: In this class commercial leasing teams will discover the new workflow features available in Voyager 8. Participants will explore workflows for amendments, commercial leases, customers, spaces and space remedies. The class covers setup fundamentals, walks through example workflows, and provides an overview of our workflow dashboards and reports. Attendees will gain familiarity with the system's unique commercial workflows, empowering them to maximize system features effectively.

WHO SHOULD ATTEND:

Head of Real Estate, Head of Property Management, CFO, CIO, CTO, Commercial Leasing Teams, Lease Administrators

FEATURED PRODUCTS: Voyager 8

Optimizing Revenue for Office, Industrial and Retail Assets

Created for commercial leasing teams, this class will provide you with an overview of Deal Manager & Retail Manager. Discover enhanced visibility of deal pipelines for office, industrial and retail assets and centralize deal entry and automate key leasing activities, tracking and approvals to provide asset managers, leasing teams and stakeholders enhanced visibility activities.

WHO SHOULD ATTEND:

CEO, CIO, Head of Leasing, Head of Retail Leasing, Asset Managers, Commercial Leasing Team Members & Lease Administrators

FEATURED PRODUCTS: Deal & Retail Manager

Voyager 8 - Streamline Lease Administration & Tenant Management

In this class leasing team members will explore the features and benefits of Voyager 8 Commercial, a robust solution designed to help manage all aspects of commercial lease administration. Join this class to learn about the Voyager 8 simplified user interface for data entry and review, along with tools for analyzing and reporting on portfolio health, managing collection efforts, tracking insurance requirements and compliance and much more.

WHO SHOULD ATTEND:

Head of Real Estate, Head of Property Management, Head of Asset Management, CFO, CIO, CTO, Commercial Leasing Teams, Lease Administrators

FEATURED PRODUCTS: Voyager 8

Automating Commercial Lead to Lease Processes to Optimize Revenue

Created for commercial leasing teams, this class demonstrates how Elevate Deal & Retail Manager helps optimize office, industrial and shopping centre revenue by automating key leasing activities. See how easy it is for leasing teams to gain enhanced visibility of the deal pipeline to easily manage the lead to lease process and close the best possible deals.

WHO SHOULD ATTEND:

CEO, CIO, Head of Leasing, Head of Retail Leasing, Head of Asset Management, Asset Managers, Commercial Leasing Team Members & Lease Administrators

FEATURED PRODUCTS: Deal & Retail Manager

This class list is subject to change at any time.

Class Description - Forecasting, Construction & Floorplan Management

How to Deliver Confident, More Accurate Budgets & Forecasts

Discover how to forecast more confidently by connecting leasing, property management and asset management in a single solution. Elevate Forecast Manager, eliminates error-prone spreadsheets and inflexible budgeting. Connect asset managers with leasing and finance teams to enhance collaboration while eliminating outdated assumptions to make budgeting more accurate and less stressful.

WHO SHOULD ATTEND:

CFO, CEO, Head of Asset Management, Portfolio Managers, Asset Managers, Fund Controllers, CIO, MD, Property Managers

FEATURED PRODUCTS: Forecast Manager

Supercharge Commercial Leasing with Floorplan Management

NEW FOR 2024: If you are a leasing team member or asset manager with have office, retail or industrial properties, you will want to join this class to discover our comprehensive floorplan management solution for commercial real estate. Yardi Floorplan Manager will help you simplify real estate management with a single solution to integrate and quantify space, occupancy and performance data. Leverage color-coded and layered floorplans, charts, reports and other tools that support decision-making.

WHO SHOULD ATTEND:

CTO, CIO, Director of Technology, Head of Leasing, Head of Construction & Design, Asset Managers, Leasing Team Members

FEATURED PRODUCTS: Floorplan Manager

Construction & Refurbishment - Simplify RFP & Vendor Management

This class is a great follow up to the Construction Manager Overview and focuses on how Asset and Project Management teams can simplify and streamline the process of bidding out work to vendors. It includes robust functionality for publishing RFPs, inviting vendors to bid via VendorCafe, awarding jobs and service contracts and paying vendor invoices.

WHO SHOULD ATTEND:

CFO, Director of Accounting, Head of Development, Asset Managers, Project Managers, Job Managers, Property Managers

FEATURED PRODUCTS: Construction Manager, VendorCafe

Managing the Lifecycle of Construction & Refurbishment Projects

This class is for Asset Managers and Project Managers and demonstrates how Elevate Construction Manager helps manage the full lifecycle all construction and refurbishment projects across the entire portfolio. From the approval of works to managing budgets, you will discover how to gain to real-time insight into project timelines and budget performance and how you can analyse data across all jobs, to improve cost control, budget oversight, and profitability.

WHO SHOULD ATTEND:

CFO, Director of Accounting, Head of Finance and Finance Team Members, Head of Development, Asset Managers, Project Managers, Job Managers, Property Managers

FEATURED PRODUCTS: Construction Manager

Enhancing the Forecast of Your Commercial Revenue

For asset managers, leasing teams and finance teams, this class shows the revenue-focused functionality in Elevate Forecast Manager. We will demonstrate the revenue dashboard, reporting and area management. The area management dashboard allows users to identify units requiring leasing assumptions and easily enter those assumptions into the budget as well as speculatively changing areas of units for budgeting purposes. Deal Manager integration provides visibility of the deal pipeline to improve budget creation. This class also reviews the detailed and flexible lease status report, along with other lease and unit reporting.

WHO SHOULD ATTEND:

Asset Managers, Leasing Teams, Finance Teams

FEATURED PRODUCTS: Forecast Manager

Managing Real Estate Construction & Refurbishment Projects

This class is for Asset Managers and Project Managers and provides an overview of how Elevate Construction Manager delivers real-time insight into budget performance and the construction timeline. This class is applicable to all asset classes and will provide a high-level look at Construction Manager's features and benefits.

WHO SHOULD ATTEND:

CFO, Director of Accounting, Head of Development, Asset Managers, Project Managers, Job Managers, Property Managers

FEATURED PRODUCTS: Construction Manager

Managing Forecasted CAPEX & OPEX for Commercial Portfolios

Asset Managers, Finance Teams and Project Managers should attend this class to see the operating expenditure functionality in Elevate Forecast Manager. Review forecasted capital expense items in a single place and bring in historical GL data to seed a forecast. A new dashboard enables you to slice and dice different types of CAPEX data and keep it synchronized across all budgets. Seamless integration with Construction Manager enables you to review current jobs and capital planning and visualize how tenant improvements impact the forecast. Easily view and add long-term capital expenditures at the property level and link to leasing costs generated from deals, leases, and MLAs.

WHO SHOULD ATTEND:

CFO, CEO, Head of Asset Management, Portfolio Managers, Asset Managers, Fund Controllers, CIO, MD, Property Managers

FEATURED PRODUCTS: Forecast Manager, Construction Manager

Class Description - Forecasting, Construction & Floorplan Management

Creating Accurate Commercial Asset Valuations

Does your role involve appraising properties and determining market value of commercial assets, potential acquisitions, and dispositions? Join this class to learn how Elevate Valuation Manager integrates seamlessly with budgets, leasing, construction jobs, capital planning and other areas of your business managed in Yardi. See how reporting is linked to explain calculations and take the "black box" out of valuations to reduce error and risk.

WHO SHOULD ATTEND:

CFO, Head of Asset Management, CEO, Portfolio Managers, Asset Managers, Fund Controllers, Property Appraisers, Analysts & Valuation Teams, CIO

FEATURED PRODUCTS:

Valuation Manager

Maximize Asset Performance with In-Depth Data, Insights & Recommended Actions

Discover the Elevate asset management suite and learn how in-depth operational data, predictive insights and recommended actions elevate asset performance. We will explore the interplay between budgeting, leasing and construction projects and their impact on optimizing asset performance in commercial portfolios. We will focus on equipping you with the tools to achieve transparency, accuracy, and actionable insights at each phase of the process as well as how to manage forecasts dynamically without the burden of constantly updating multiple spreadsheets. This streamlined approach ensures that you can make informed decisions based on real-time information, enhancing your ability to maximize asset performance.

WHO SHOULD ATTEND:

CFO, CIO, CEO, MD, Director of Accounting, Head of Development, Asset Managers, Project Managers, Job Managers, Property Managers, Budgeting & Forecasting Teams, Commercial Leasing Teams & Lease Administration, Project Managers

FEATURED PRODUCTS:

Deal Manager, Forecast Manager, Construction Manager

How to Maintain Full Visibility of Capital Expenditure

Join this class to learn how the Construction Manager Capital Planning feature allows your team to keep a running list of capital expenditure (CAPEX) requests for building maintenance, upgrades, tenant improvements, or any other anticipated spend. This feature can capture up to 10 years of budgeting requests, offer seamless job creation, and integrate with Forecast Manager and Valuation Manager. Also explore how easy job forecasting can be with the new look and functionality in Elevate Construction Manager.

WHO SHOULD ATTEND:

CFO, Director of Accounting, Head of Development, Asset Managers, Project Managers, Job Managers, Property Managers

FEATURED PRODUCTS:

Construction Manager, Forecast Manager, Valuation Manager

Class Description - BTR, Single Family Homes & Student

Creating a Compelling Online Experience for Your Properties

Calling all residential marketers in BTR and SFH! This session will cover the importance of developing websites that perform exceptionally well in respect to core vitals and SEO. You will also learn how to take the visual appeal of your website into your own hands, while learning how to implement simple features that give properties a strong online presence. We'll discuss all you need to know about capturing your target audience with built-in and intuitive RentCafe functionality.

WHO SHOULD ATTEND:

CEO, COO, CIO, Head of Marketing, Marketing Team Members, Head of Brand

FEATURED PRODUCTS:

RentCaffeine Marketing Websites

Unlocking Efficiency: The Student Journey from Lead to Lease

NEW FOR 2024: This session will provide insight into how RentCafe can deliver a seamless, branded experience from the point of receiving a lead, through the student application, room selection and move-in. You will learn how to configure, automate and deliver a fully-digital application process where prospective residents can start the booking process, provide details, guarantors and sign documents. Make it easy to make payments online and shorten the leasing cycle with automated transfer of TDS deposit data.

WHO SHOULD ATTEND:

CEO, COO, CIO, Head of Marketing, Marketing Team Members, Head of Brand, Head of Leasing, Leasing Team Members, Chief Experience Officer, Head of Loyalty, Asset Managers, Owners

FEATURED PRODUCTS:

CRM IQ for Student

Inspections for BTR, SFH & PBSA

Brush up on Inspection, a flexible tool for scheduling and managing all types of inspections with BTR, SFH PBSA. You can easily create custom inspection templates to suit unique business needs, assign inspections based on user-defined criteria, view detailed reports on inspection history, and more.

WHO SHOULD ATTEND:

Head of Facilities, Head of Maintenance, Head of Operations, Building Managers, Property Managers, Portfolio Managers, CFO, CTO

FEATURED PRODUCTS:

Maintenance IQ

Tenancy Deposit Scheme (TDS) Functionality for Residential

NEW FOR 2024: In this class you will discover how Yardi's integration with the government-approved Tenancy Deposit Scheme (TDS) allows agents, owners and operators of residential real estate to register deposits more efficiently. TDS, integrating its API with Yardi's platform enables automated data entry, saves time, removes duplication of work and eliminates the risk of human error. The course will cover how this API transfers deposit data from Yardi's residential property management platform to the deposit scheme for both TDS Custodial and TDS Insured.

WHO SHOULD ATTEND:

Head of Marketing, Marketing Team Members, Head of Leasing, Leasing Team Members, Chief Experience Officer, Head of Loyalty, COO, CIO, CEO

FEATURED PRODUCTS:

Voyager, RentCafe

Delivering Faster Unit Turns to Minimise Vacancy

NEW FOR 2024: In this session you will learn how Maintenance IQ provides complete visibility into your BTR and SFH maintenance operations to with a specific view on streamlining unit turns and rehabs. Create a connected maintenance process to simplify the resident move in process and deliver faster unit turns to minimise vacancy.

WHO SHOULD ATTEND:

Head of Facilities, Head of Maintenance, Head of Operations, Building Managers, Property Managers, Portfolio Managers, CFO, CTO

FEATURED PRODUCTS:

Maintenance IQ

Create Simple, Seamless Digital Journeys for Build to Rent Applicants

NEW FOR 2024: In this class you will learn how RentCafe helps you create a seamless, digital experience from unit selection to move-in. Discover how to configure, automate and deliver a fully-digital application process where prospective residents can start the leasing process, provide details, sign documents & make payments. Make it easy to pay rent online via Direct Debit and shorten the leasing cycle with automated transfer of TDS deposit data & right-to-rent checks.

WHO SHOULD ATTEND:

Head of Marketing, Marketing Team Members, Head of Leasing, Leasing Team Members, Chief Experience Officer, Head of Loyalty, COO, CIO, Asset Managers, Owners

FEATURED PRODUCTS:

RentCafe, CRM Flex

Automating Room Transfers and Exits in Student Accommodation

NEW FOR 2024: Join us in this session and empower student accommodation managers with the knowledge and tools to automate and streamline room transfers and exits.

This course is tailored to address the unique challenges of managing student housing transitions, ensuring a smooth and efficient process for both staff and residents. The session will cover the automation of room transfers, tenant transfers, streamlining the move-out process, reassigning rooms to new tenants and handling delayed exits.

WHO SHOULD ATTEND:

Head of Marketing, Marketing Team Members, Head of Leasing, Leasing Team Members, Chief Experience Officer, Head of Loyalty, COO, CIO, Asset Managers, Owners

FEATURED PRODUCTS:

CRM IQ for Student

Managing the Student Lifecycle: Tenant Management Dashboard

NEW FOR 2024: This session explores how our software solutions can revolutionize the management of Purpose-Built Student Accommodation (PBSA). Designed for PBSA managers and administrators, this course delves into the digital tools that streamline every aspect of the student tenant lifecycle. Learn how software can centralize student data, automate communication, and simplify lease management. The class will also specifically cover how to manage a seamless Move-In Processes, how to handle no-shows, delayed move-ins and cancellations.

WHO SHOULD ATTEND:

Head of Marketing, Marketing Team Members, Head of Leasing, Leasing Team Members, Chief Experience Officer, Head of Loyalty, COO, CIO, Asset Managers, Owners

FEATURED PRODUCTS:

CRM IQ for Student

This class list is subject to change at any time.

Class Description - BTR, Single Family Homes & Student

Enhancing Coordination for Effective Reactive Maintenance

NEW FOR 2024: Unlock the secrets to efficient reactive maintenance with our course designed to transform your maintenance operations. This course is tailored for maintenance managers, facility operators, and technicians who seek to optimize their workflows and minimize downtime. We will equip you with the tools to significantly improve your reactive maintenance processes, ensuring your facility runs smoothly and efficiently. Join us to stay ahead of maintenance challenges and keep your operations in top shape.

WHO SHOULD ATTEND:

Head of Facilities, Head of Maintenance, Head of Operations, Building Managers, Property Managers, Portfolio Managers, Head of Accounts, Account Team Members, Head of Procurement, Procurement Teams, CFO, CTO

FEATURED PRODUCTS:

Maintenance IQ, Procure to Pay, VendorCafe, Voyager

Leads to Loyalty: Enhancing Customer Relationship Management

Developed for sales, marketing and leasing teams in BTR & SFH, CRM Flex is Yardi's customer relationship management solution. Learn how to manage prospects, applicants and residents with a customer-centric CRM. Support the full leasing and resident lifecycle with a customer relationship management solution. Deliver great customer service, maximize staff efficiency and streamline centralization from one, automated system.

WHO SHOULD ATTEND:

Head of Marketing, Marketing Team Members, Head of Leasing, Leasing Team Members, Chief Experience Officer, Head of Loyalty, COO, CIO, Asset Managers, Owners

FEATURED PRODUCTS:

RentCafe, CRM Flex

Chat IQ: More Than Just a Chatbot

Calling all sales, marketing and customer service professionals in BTR, SFH & PBSA! Want to learn how AI based solutions can help you provide 24/7 customer service? RentCafe Chat IQ is a smart bot that can chat, email, text, and call prospects and residents, improving the customer experience and freeing your team to focus on high-priority tasks.

WHO SHOULD ATTEND:

Head of Marketing, Marketing Team Members, Chief Experience Officer, COO, CTO, Asset Managers, Owners

FEATURED PRODUCTS:

RentCafe Chat IQ

Seamless Resident Payment Processing with Dispute Resolution

NEW FOR 2024: Enable prospective residents to easily pay fees including deposits, advanced move-in monies, rent, or other one off payments. Payments can be made directly through the applicant portal or mobile app using multiple payment methods that are automatically receipted. You can make it easy to pay rent online via direct debit, credit or debit cards as well as BACS in the UK and SEPA in the EU. The class will also cover how Yardi is providing an entire service which includes a merchant account where monies can be collected as well as handling dispute resolution.

WHO SHOULD ATTEND:

CFO, Head of Accounts, Head of Leasing, Finance & Accounts Team Members, Leasing Team Members

FEATURED PRODUCTS:

Payment Processing

Managing Block Student Bookings for Corporations

NEW FOR 2024: This specialized class is designed to equip PBSA (Purpose-Built Student Accommodation) operators and managers with the knowledge and tools to efficiently handle bulk bookings from corporate clients. Learn how to leverage technology to simplify the processes and manage two specific scenarios which include; corporate clients who bulk-book but they collect payments from students, and corporate clients who bulk-book and pay you, in whole directly.

WHO SHOULD ATTEND:

CEO, CIO, COO, CFO, Head of Leasing, Leasing Team Members, Bookings Administrators, Head of Accounts and Accounts Team Members

FEATURED PRODUCTS:

RentCafe, CRM IQ Students

Empowering Back Office Staff to Easily Manage Communications

NEW FOR 2024: This class is designed to equip back office staff in PBSA with the skills and knowledge to effectively utilize our software for direct, personalized communication with tenants, prospects, applicants, and residents. Learn how to leverage technology to enhance human interaction and streamline communication processes.

WHO SHOULD ATTEND:

Head of Marketing, Marketing Team Members, Head of Leasing, Leasing Team Members, Chief Experience Officer, Head of Loyalty, COO, CIO, CEO

FEATURED PRODUCTS:

RentCafe

Enhancing Online Application Security: Screening and Risk Management Essentials

NEW FOR 2024: Identify applicants easier than ever before with a solution that's built into your leasing workflow and that will give you faster results, reduces risk and provides enhance visibility. This class will demonstrate how ID Verify validates the identity of online applicants by authenticating documents — such as driver's licenses and passports — using a combination of artificial intelligence and computer vision. This class will cover best practices and show you how our platform enables the ability to easily and quickly verify your applicants.

WHO SHOULD ATTEND:

CEO, COO, CIO, Head of Marketing, Marketing Team Members, Head of Leasing, Leasing Team Members, Chief Experience Officer, Head of Loyalty, Owners, Legal Team Members

FEATURED PRODUCTS:

Rent Cafe, ID Verify, Homepl interface

RentCafeAPI: Enhancing Customer Interactions

NEW FOR 2024: The RentCafeAPI class is designed for clients who are looking to manage property data more efficiently and enhance customer interactions. You will learn how functionality enables you to connect with an Internet listing site and how to streamline access to information stored in RentCafe, such as apartment availability, floorplans, images and property details. We will also cover how lead creation is available via these APIs and how to insert guest card information from third-party providers.

WHO SHOULD ATTEND:

Head of Marketing, Marketing Team Members, Head of Leasing, Leasing Team Members, Chief Experience Officer, Head of Loyalty, COO, CIO, CEO

FEATURED PRODUCTS:

RentCafe

Class Description - BTR, Single Family Homes & Student

Streamlining Reporting for Student Rent Rolls, Arrears & Availability

NEW FOR 2024: This class will deliver the insight to streamline reporting for student accommodation. We will specifically look at how to deliver detailed rent-roll reports that provide comprehensive information about income, tenants, occupancy status, tenant names, lease start and end dates, monthly rent amounts, and any other pertinent details related to the rental agreements. We will cover reporting on arrears or unpaid rent and fees owed, and finally, availability reporting to cover real-time occupancy, future bookings, room and bed inventory and much more.

WHO SHOULD ATTEND:

CEO, CIO, COO, CFO, Head of Leasing, Leasing Team Members, Bookings Administrators, Head of Accounts and Accounts Team Members

FEATURED PRODUCTS: CRM IQ for Student

Effective Tenant Management in BTR & SFH Properties

NEW FOR 2024: This session is designed to empower managers of BTR and Single Family Housing with the knowledge and tools to automate and streamline tenant transfers and exits. This course is tailored to address the challenges with these transitions, ensuring a smooth and efficient process for both staff and residents. The session will cover the automation of giving notice, early exits, renewals and tenant transfers.

WHO SHOULD ATTEND:

CEO, COO, CIO, Head of Leasing, Leasing Team Members

FEATURED PRODUCTS: RentCafe CRM Flex

Market Standard & Compliance for Residential

Get an overview of our approach towards helping clients be compliant in various jurisdictions, available solutions for clients and ongoing and planned initiatives

WHO SHOULD ATTEND:

Head of Accounts, Head of Leasing, Finance & Accounts Team Members, Leasing Team Members

FEATURED PRODUCTS: Voyager

Optimising Preventative & Proactive Maintenance

NEW FOR 2024: Maintenance IQ provides BTR and SFH property managers and maintenance teams with unparalleled visibility into maintenance operations at the property and portfolio levels. In this class we will specifically cover how our end-to-end maintenance solution for residential portfolios streamlines preventative and proactive maintenance, including works orders to help drive greater efficiency to make sure your buildings run at optimal efficiency.

WHO SHOULD ATTEND:

Head of Facilities, Head of Maintenance, Head of Operations, Building Managers, Property Managers, Portfolio Managers, CFO, CTO

FEATURED PRODUCTS: Maintenance IQ

How to Manage Collections More Efficiently

NEW FOR 2024: In this class, build-to-rent operators will discover how our software platform can help streamline the rent collection processes and make the management of rent arrears more efficient. This class is designed to equip property managers, financial officers, and operations teams with the knowledge and tools to optimize cash flow, reduce delinquencies, and improve overall financial performance.

WHO SHOULD ATTEND:

Head of Accounts, Head of Leasing, Finance & Accounts Team Members, Leasing Team Members

FEATURED PRODUCTS: CRM IQ for Student

Understanding SQL & Database Structure for Student Housing

NEW FOR 2024: Are you eager to enhance your understanding of SQL queries and the Yardi database structure, specifically tailored for student housing? Look no further! This engaging class is designed for beginners and professionals alike who want to gain foundational knowledge in database management within the context of Purpose-Built Student Accommodation (PBSA). This class will introduce you to the relevant database tables and educate you about the basics of SQL select statements. This knowledge is also helpful for database maintenance and troubleshooting database-related issues.

WHO SHOULD ATTEND:

CIO, CTO, IT Managers, IT Team Members

FEATURED PRODUCTS: Voyager

Understanding SQL & Database Structure for BTR & SFH

NEW FOR 2024: Are you eager to enhance your understanding of SQL queries and the Yardi database structure, specifically tailored for student housing? Look no further! This engaging class is designed for beginners and professionals alike who want to gain foundational knowledge in database management within the context of residential. This class will introduce you to the relevant database tables and educate you about the basics of SQL select statements. This knowledge is also helpful for database maintenance and troubleshooting database-related issues.

WHO SHOULD ATTEND:

CIO, CTO, IT Managers, IT Team Members

FEATURED PRODUCTS: Voyager

Class Description - BTR, Single Family Homes & Student

Tenancy Deposit Scheme (TDS) Functionality for Residential

NEW FOR 2024: In this class you will discover how Yardi's integration with the government-approved Tenancy Deposit Scheme (TDS) allows agents, owners and operators of residential real estate to register deposits more efficiently. TDS, integrating its API with Yardi's platform enables automated data entry, saves time, removes duplication of work and eliminates the risk of human error. The course will cover how this API transfers deposit data from Yardi's residential property management platform to the deposit scheme for both TDS Custodial and TDS Insured.

WHO SHOULD ATTEND:

Head of Marketing, Marketing Team Members, Head of Leasing, Leasing Team Members, Chief Experience Officer, Head of Loyalty, COO, CIO, CEO

FEATURED PRODUCTS:

Voyager, RentCafe

Streamlining Document Management with RentCafe eDocs

NEW FOR 2024: In this session, we'll dive into RentCafe eDocs, a tool designed to simplify the way you create, manage, and distribute your property management documents. This presentation will walk you through how RentCafe eDocs works with Yardi Voyager and CRM Flex, helping you automate your document workflows and improve efficiency across your operations.

WHO SHOULD ATTEND:

Property Managers, Head of Leasing, Leasing Teams, Legal Teams, Chief Experience Officer, IT Professionals, anyone who deals with document management and leasing

FEATURED PRODUCTS:

RentCafe, CRM Flex

Class Description - General Accounting

Streamline Accounting & Financial Operations

Accounts and Finance Team members will want to join this course to gain an overview of financial features options available in Voyager. After a brief presentation of each tool, we will open the course to a question and answer session geared towards helping users streamline financial operations.

WHO SHOULD ATTEND:

CFO, Head of Accounts, Head of Finance, Accounts Team Members, Finance Team Members

FEATURED PRODUCTS: Voyager 8

Unlock the Secrets of VAT Reporting

Take the sting out of VAT reporting with Voyager's international tax functionality! This course will cover the how to set up tax (tax authority, tran type, tax rates), with system-level tax setup, legal entities, and international transactions.

WHO SHOULD ATTEND:

CFO, Head of Accounts, Head of Finance, Accounts Team Members, Finance Team Members

FEATURED PRODUCTS: Voyager 8

Discover Time Saving Account Tree Reporting Tools

Account trees are powerful financial reporting tools that will benefit accounts and financial team members by enabling you to determine the format and description of your GL accounts at run time. Discover how this feature can save time by streamlining and customizing your report-writing processes.

WHO SHOULD ATTEND:

CFO, Head of Accounts, Head of Finance, Accounts Team Members, Finance Team Members, CIO, CTO, IT Managers, IT Team Members

FEATURED PRODUCTS: Voyager 8

Time Saving Tips & Tricks to Complete Month-End Reporting

Accounts and Finance Teams can find the month-end a very hectic time. Join this class to learn some of the most valuable tips, tricks and troubleshooting tools to help complete month-end tasks easily, smoothly, with zero hassle.

WHO SHOULD ATTEND:

CFO, Head of Accounts, Head of Finance, Accounts Team Members, Finance Team Members

FEATURED PRODUCTS: Voyager 8

Automation of the Bank Reconciliation Process

In this course accounts and finance team members will gain visibility of how Bank Book records all transactions in a bank statement with a single entry process and includes payments, receipts, and other bank transactions. In addition to processing transactions, bank book also has built-in bank reconciliation functions and tieout reports. This course will also cover how advanced features deal with more difficult transactions like reversals, credits, unknown receipts, and how to apply those at a later stage.

WHO SHOULD ATTEND:

CFO, Head of Accounts, Head of Finance, Accounts Team Members, Finance Team Members

FEATURED PRODUCTS: Voyager 8

Master FASB 13 Implementation & Automate Rent Straight-Lining

Learn how to implement FASB 13 and automate straight-lining of rents in Voyager's Commercial module. This course will cover features associated with basic configuration, calculation of amortisation schedule, journal entries, and reporting. Topics include best practices for scenarios such as setting up a lease that has been straight-lined in another system, early renewals, early terminations, retroactive amendments, and optional parameters for specific requirements.

WHO SHOULD ATTEND:

Head of Accounts, Account Team Members, Financial Analysts, Property Managers, Leasing Teams, Leasing Administrators, Financial Controllers, Asset Managers, CFO

FEATURED PRODUCTS: Voyager 8

The Ultimate Guide to European Service Charge

Join this class to obtain a complete overview of the major, key components needed to set up the European service charge functionality for your real estate properties and portfolios. The class will include general ledger service charges with periodic budgeting, reconciliation and period end reporting.

WHO SHOULD ATTEND:

Property Manager, Accounts Team members, Finance Team Members, Facilities Managers, Customer Service Teams, Estate Managers

FEATURED PRODUCTS: Voyager 8

Automating the Billing and P2P Process Using Electronic Invoicing

Navigate the landscape of European elnvoicing regulations with confidence! This comprehensive course covers the varied requirements across multiple jurisdictions, offering you a clear path to compliance and efficiency. Learn more about managing elnvoicing requirements throughout multiple jurisdictions in Europe and how we help clients deal with these requirements with a single connected solution.

WHO SHOULD ATTEND:

CFO, Head of Operations, Head of Accounts, Accounts Team Members, Property Managers

FEATURED PRODUCTS: Procure to Pay

Conquering Fixed Assets Setup, Depreciation and Reporting

NEW FOR 2024: Maintaining an accurate and up-to-date inventory of all fixed assets, especially for large portfolios or properties with numerous assets, can be challenging. This includes tracking location, condition, and value of assets. This class will demonstrate how the Fixed Assets module helps overcome these challenges. The instructor will review setup and usage, including creating fixed assets and calculating, posting and reporting on depreciation.

WHO SHOULD ATTEND:

Head of Facilities, Head of Operations, Finance Team Members, Property Managers

FEATURED PRODUCTS: Fixed Asset Manager

Service Charge Reconciliation with Advanced Reporting

Service charge reconciliations often involve complex calculations and time consuming tasks. Accounts and Finance Team Members should join this class which guides you through the steps of the period end service charge reconciliation process while introducing you to advanced service charge reporting options.

WHO SHOULD ATTEND:

CFO, Head of Accounts, Head of Finance, Accounts Team Members, Finance Team Members

FEATURED PRODUCTS: Voyager 8

This class list is subject to change at any time.

Class Description - P2P and Facility Management

From PO to Invoice: Automating the Full Transaction Lifecycle

Streamline your Accounts Payable process by getting a deeper-dive into the Procure to Pay system. This course is designed for finance professionals, AP managers, and operations leaders seeking to streamline their procurement and payment workflows. With an emphasis on procurement, invoice processing, approvals, and payments, the class demonstrates how our Procure to Pay solution delivers consistent policies across the full transaction lifecycle, eliminates paper invoices, and facilitates electronic invoicing.

WHO SHOULD ATTEND:

CFO, Head of Operations, Head of Accounts, Accounts Team Members, Property Managers

FEATURED PRODUCTS:

Procure to Pay

Simplifying Commercial Maintenance & Inspection Operations

This class will introduce commercial asset managers, and property maintenance managers and teams to Elevate Facility Manager. This complete solution for maintenance manages internal and outsourced service requests, inspections, equipment, and preventative maintenance. Discover a simpler way to track equipment and create maintenance plans, inspections, and work orders in a modern, user-friendly application for desktop or mobile device. With our native app, maintenance teams, property managers, and building engineers can monitor all maintenance work and operations without being tied to their desks.

WHO SHOULD ATTEND:

Asset Manager, Property Maintenance Managers & Teams, Facility Managers

FEATURED PRODUCTS:

Facility Manager

Request to Resolution: The Power of End-to-End Maintenance Management

Discover the full potential of Yardi's integrated maintenance management ecosystem! Learn how CommercialCafe, Facility Manager, and VendorCafe work seamlessly together to streamline your entire maintenance workflow, from initial request to final resolution. The class will show you how tenants can utilize their CommercialCafe portal to create and manage work orders as well as approve estimates for work requested. Facility Manager users can directly assign or request bid proposals from third party vendors via VendorCafe.

WHO SHOULD ATTEND:

CEO, CFO, CIO, Head of Operations, Head of Asset Management, Asset Managers, Head of Accounts, Accounts Team Members, Property Managers

FEATURED PRODUCTS:

Facility Manager, CommercialCafe & VendorCafe

Streamline Inspection & Work Orders for Maximum Efficiency

Unlock the potential in Facility Manager! In this course we will show you how to leverage powerful tools that will revolutionize your approach to property inspections and service request management. Learn how to create recurring or on-demand inspections for annual property and incident reporting needs. See how intuitive work order and inspection dashboards provide oversight to ensure work is completed fully and on time. Learn how Facility Manager integrates with the CommercialCafe tenant portal to manage tenant service requests and estimates for billable work.

WHO SHOULD ATTEND:

CFO, Head of Operations, Head of Accounts, Accounts Team Members, Property Managers, Head of Facilities, Facility Management Teams

FEATURED PRODUCTS:

Facility Manager

Streamlining Procurement & Vendor Relationship Management

If your role involves the procurement of materials, services and vendor selection, this class provides an overview of solutions focused on managing vendor relationships. Discover how VendorCafe, part of the Procure to Pay product suite, provides a portal that allows vendors to submit the documents required for vendor operations, as well as the ability to submit invoices. The vendor onboarding process is supported by automatic loading of vendor information to Voyager. From an invoice processing perspective, VendorCafe will allow the vendor to submit invoices for payment, view invoice approval status, and gain insight to payment information Procure to Pay & VendorCafe.

WHO SHOULD ATTEND:

Head of Procurement, Procurement Teams, Purchasing, Property Managers, Head of Accounts, Accounts Team Members

FEATURED PRODUCTS:

VendorCafe

Best Practice Tips to Gain Greater AP Processing Efficiency

This session will provide class attendees with a best practice guide to help cut costs further and streamline AP processing. The class will teach the setup of functionality within Procure to Pay to gain even greater AP processing efficiencies.

WHO SHOULD ATTEND:

CFO, Head of Operations, Head of Accounts, Accounts Team Members, Property Managers

FEATURED PRODUCTS:

Procure to Pay

Streamlining Vendor Payments to Improve Visibility & Security

This class will provide attendees with an introduction to Vendor Payment functionality using Yardi BillPay. In this class we will cover the advantages of using BillPay and show how you can now manage their vendor payments digitally.

WHO SHOULD ATTEND:

CFO, Head of Accounts, Head of Leasing, Finance & Accounts Team Members, Leasing Team Members, Head of Procurement, Procurement Team Members

FEATURED PRODUCTS:

BillPay

Class Description - P2P and Facility Management

Optimize Preventative Maintenance Across Your Property Portfolio

Discover the power of Facility Manager's preventative maintenance tools in this comprehensive course. Designed for property managers, facility managers, facility coordinators, and maintenance professionals, this class will enhance your approach to managing preventative maintenance on equipment at your properties. See how our template-based approach streamlines the setup of equipment and preventative maintenance tasks to maintain a consistent PM program across your portfolio. You will also learn about options for creating high level or detailed equipment maintenance routines for desktop or the Facility Manager mobile app.

WHO SHOULD ATTEND:

CFO, Head of Operations, Head of Accounts, Accounts Team Members, Property Managers, Head of Facilities, Facility Management Teams

FEATURED PRODUCTS:

Facility Manager

Transforming Invoice Management with Full Service Solutions

In this class you will learn how our Procure to Pay Full Service solution, an AI and OCR based technology, eliminates manual invoice creation and data entry allowing your teams to focus on more high valued tasks. You will be able to explore what is Full Service, how it works, what are the implementation steps, and the transparency gained through reporting.

WHO SHOULD ATTEND:

CFO, Head of Operations, Head of Accounts, Accounts Team Members, Property Managers

FEATURED PRODUCTS:

Procure to Pay Full Service

Managing Recurring Maintenance Contracts & RFP Processes

In this class you will discover how Yardi Procure to Pay Services helps clients manage service contracts, related transactions, and contract documentation. Clients can use digital workflows for approvals and receive alerts for upcoming contract expirations.

WHO SHOULD ATTEND:

CFO, Head of Operations, Head of Accounts, Accounts Team Members, Property Managers

FEATURED PRODUCTS:

Procure to Pay Services

Class Description - Technical

Create & Customize Your Outgoing Correspondence

Discover the full potential of Voyager's correspondence features in this session designed for property management and IT professionals. Whether you're looking to enhance communication with tenants, clients, or stakeholders, this course will equip you with the skills to create and customize impactful correspondence reports. We will discuss how to create your own custom correspondence report in Voyager, set up and customize your template, and provide guidelines on how to add and develop custom tokens and special tokens that can be used in your template.

WHO SHOULD ATTEND:

CIO, CTO, IT Managers, IT Team Members

FEATURED PRODUCTS: Voyager 8

Discover Powerful Reporting Tools: Which to Use, When & Why?

Those users whose role involves creating reports from Yardi Voyager should attend this Q&A style overview session. Our technical staff will discuss the various reporting options available in Voyager and cover everything from simple Yardi SQL scripting to the available, high-end presentations. You will learn the degree of customisation possible with Voyager analytics, as well as the well-adopted, Excel-rendering, Yardi Spreadsheet Reporting. We'll help you make sense of the Voyager reporting options and guide you to the YASC courses you should attend, thus empowering you to make savvy technology reporting decisions.

WHO SHOULD ATTEND:

CIO, CTO, IT Managers, IT Team Members

Effective Business Intelligence for Commercial Real Estate

Yardi Data Connect is our next generation business intelligence offering. Yardi Data Connect is designed to leverage Microsoft Power BI technology to enable infinite possibilities. Discover this solutions secure API to stream data from one or more Voyager databases into your Azure environment. We will also show you how it combines with other external data sources for comprehensive reporting. For clients using Power BI today or hoping to use Power BI in the future, come join us to learn more.

WHO SHOULD ATTEND:

Executive Users, Analytical Users, Operational Users, Sales, Marketing, Finance, Human Resources, CIO, CTO, IT Managers, IT Team Members

FEATURED PRODUCTS: Data Connect for Power BI

Unlocking the Power of YSR to Create Custom Reports

Dive into the powerful world of Yardi Spreadsheet Reporting (YSR) in this comprehensive workshop designed for report designers and technically skilled professionals. We will guide you through the entire process of creating impactful reports using YSR and leveraging the capabilities of Microsoft Excel and Word to enhance your reporting efficiency. Learn how to draw data from the SQL scripts and analytic engines and the setup techniques for YSR. See how the Excel add-in helps design reports and a tips and tricks presentation will review some newer features in the latest Voyager release.

WHO SHOULD ATTEND:

CIO, CTO, IT Managers, IT Team Members

FEATURED PRODUCTS: Voyager 8

Replicating Yardi Data in Your Own Data End-Point

NEW FOR 2024: Discover Yardi Replicate! In this class we will explore our partnership with Qlik to provide real time replication of Yardi Voyager data to any existing end-point environment including Snowflake, Amazon AWS and Microsoft Azure. We will cover how you can efficiently move data from the Voyager Private Cloud to other cloud environments, leverage third-party tools to analyse and report on combined data and avoid cumbersome exports and lags that are inherent in other solutions.

WHO SHOULD ATTEND:

Business Owners, CEO, CIO, CTO, COO, Department Heads, Team Managers, IT Managers

FEATURED PRODUCTS: Yardi Replicate

Unlocking Financial Insights: Creating Boardroom-Ready Reports

In this class you will learn how to easily create boardroom-ready reports via a Yardi Spreadsheet Report. By retrieving data from a previously-developed custom financial analytic you will be able to impose boardroom-quality formatting onto customizable financial reports. This class, which presupposes some familiarity with custom financial analytics, will illustrate the setup procedure of the YSR report in both Voyager and Excel to retrieve the data and conditionally format the report according to the design of the underlying Account Tree.

WHO SHOULD ATTEND:

CIO, CTO, IT Managers, IT Team Members, Head of Finance, Finance Team Members, Analysts

FEATURED PRODUCTS: Voyager 8, YSR Reporting

Class Description - Technical

Unlocking Data Insights: Intermediate SQL Scripting for Reporting

This intermediate course will expand your SQL knowledge and how to perform data retrieval with Yardi's SQL scripting functions. Creating SQL scripted reports is the easiest way to achieve quick, presentable reports and results using Voyager's scripting engine. The same skills and knowledge can also be applied to enhance your Yardi Data Connect data set. The course is intended to present the specifics of this reporting tool, and exemplify the possibilities it offers and its limitations.

WHO SHOULD ATTEND:

CIO, CTO, IT Managers, IT Team Members

FEATURED PRODUCTS:

Voyager 8

How to Create Custom Financial Analytics

For those team members focused on analysing financials, this class is an introduction to Yardi Custom Financial Analytics. You will learn how to create custom analytic-type financials and how to create account tree and property comparison templates using either standard or custom account trees. Topics include comparing financial data from prior periods to the current period and comparing similar data across multiple properties.

WHO SHOULD ATTEND:

CIO, CTO, IT Managers, IT Team Members, Head of Finance, Finance Team Members, Analysts

FEATURED PRODUCTS:

Voyager 8

Understanding SQL & Database Structure for Commercial

Do you want to learn more about the Yardi database structure but don't know where to begin? Attend this course to demystify the database! This course introduces you to the Yardi database tables and provides the insights and knowledge to aid database maintenance and the troubleshooting of database-related issues.

WHO SHOULD ATTEND:

CIO, CTO, IT Managers, IT Team Members

FEATURED PRODUCTS:

Voyager 8

Class Description - Investment Management

Simplify Collaboration & Engagement With Investors

This class is essential learning for Investment Managers and team members involved with managing investor relations, capital transactions, and needing visibility of investor and investment metrics. Discover how Yardi Investment Manager provides instant access to prospective and current investor information to manage investment opportunities and the investor subscription process. You will learn how to track activities and tasks and easily deliver correspondence and performance metrics to investors via a portal to better manage relationships and drive confidence.

WHO SHOULD ATTEND:

Investment Managers, Investor Relations Teams

FEATURED PRODUCTS:

Investment manager

Harnessing Attributions & Composite Building for Returns

NEW FOR 2024: This class will build on the performance class to show how Performance Manager can be leveraged for composite building for returns. We will cover aggregating and computing returns across different levels and attributes as well as benchmarking returns against NCREIF, MSCI and other industry indices.

WHO SHOULD ATTEND:

Investment Accountants, Investment managers, Fund Managers, Fund Admin, Asset Managers, Portfolio Managers

FEATURED PRODUCTS:

Performance Manager

Unlocking the Power of Intercompany Functionality

Join this class for an introduction to intercompany functionality in Voyager that tracks each relationship with a segment. The class will cover setting up Voyager style intercompany, creating intercompany transactions with this setup, and completing intercompany reporting. We recommend that you have a basic understanding of segments before taking this class.

WHO SHOULD ATTEND:

Head of Accounts, Account Team Members, Head of Finance, Financial Analysts, Financial Controllers, CFO, Internal Auditors, IT Managers, Tax Managers, Legal Advisors

FEATURED PRODUCTS:

Voyager 8

Setting up Fund Structures & Processing Financial Consolidations

For clients with a focus on real estate investment accounting and a need to combine financial statements from multiple entities, this class will focus on setting up fund structures and processing financial consolidations. We will cover the key set-up components and demonstrate the processes required to complete the consolidations. Yardi Investment Accounting is an automated solution that eliminates manual processes and error-prone spreadsheets to help increase accuracy, visibility, and transparency, it promotes data validity and governance in a single version of the truth.

WHO SHOULD ATTEND:

Investment Managers, Investment Accounting & Finance Teams

FEATURED PRODUCTS:

Investment Accounting

International Finance: Currency Revaluation and Translation

A comprehensive course on currency revaluation and translation. Designed for finance professionals, accountants, and controllers, this class will equip you with best practice techniques to handle critical currency conversions for interim and month-end reporting. Discover the revaluation function and an ability to update the base currency position at month end for non-base currency balance sheet items. The multi-currency translation function covers conversion from entity base currency to a different consolidation or reporting currency.

WHO SHOULD ATTEND:

CFO, Head of Accounts, Head of Finance, Accounts Team Members, Finance Team Members

FEATURED PRODUCTS:

Voyager 8

Navigating Complex Loan Assets and Syndications with Ease

Continuing our series of classes dedicated to the management of debt, this session will cover Debt Manager's ability to support complex and dynamic loans and syndication on terms which can differ for each investor. See an overview of collateral and covenant monitoring, and bulk processing of loan receivables to make your loan management and processing scalable.

WHO SHOULD ATTEND:

CEO, CFO, CCO, CIO, Portfolio Manager, Asset Manager, Head of Mortgage Operations, Head of Debt Investments, Mortgage Operation Team Members

FEATURED PRODUCTS:

Debt Manager

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WHO SHOULD ATTEND:

Investment Managers, Investment Accounting & Finance Teams

FEATURED PRODUCTS:

Investment Accounting

Class Description - Investment Management

Simplify the Complexities of Managing Debt as a Liability

For clients who are borrowers of debt on investments - managing loan terms, amortization schedules, payable processing for loan payments, loan covenants, reporting and complex calculations is a daunting task. Learn how Yardi Debt Manager can help manage and aggregate all of this in one platform with filters such as lender, maturity year, or other definable loan attributes. You can quickly analyse and navigate your debt portfolio with outstanding balances, LTV, DSCR, collateral, future cash payments and other loan KPIs at your fingertips. Additionally, you will see how to track covenants with reminders to ensure your loans remain in compliance.

WHO SHOULD ATTEND:

CEO, CFO, CCO, CIO, Portfolio Manager, Asset Manager, Head of Mortgage Operations, Head of Debt Investments, Mortgage Operation Team Members

FEATURED PRODUCTS: Debt Manager

Advanced Management of Debt as a Liability

As a follow up to "Simplify the Complexities of Managing Debt as a Liability" - this is a more advanced session that will cover multi tranche loans, hedging and cross collateralisation as well as highlighting new and coming features.

WHO SHOULD ATTEND:

CEO, CFO, CCO, CIO, Portfolio Manager, Asset Manager, Head of Mortgage Operations, Head of Debt Investments, Mortgage Operation Team Members

FEATURED PRODUCTS: Debt Manager

Mastering General Ledger Allocations to Increase Efficiency

Unlock the full potential of Voyager's general ledger tool and revolutionize your approach to income and expense allocations from source properties or entities, to multiple target properties or entities! This hands-on course is designed for property management professionals seeking to boost efficiency and accuracy in their financial operations.

WHO SHOULD ATTEND:

CFO, Head of Accounts, Head of Finance, Accounts Team Members, Finance Team Members

FEATURED PRODUCTS: Voyager 8

Class Description - Flexible Workspace & Coworking

Complete Workspace Management for Coworking & Flex Space

This class is for coworking operators and landlords and building owners who offer flexible workspace. In this class you will learn how Yardi Kube delivers property, accounting, and IT management in a single platform for flexible workspaces. Our intuitive products generate leads and offer a marketplace for prospects. Members can access self-service options, while operators gain comprehensive oversight of all aspects of flexible workspace operations.

WHO SHOULD ATTEND:

Heads of Finance & Accounting, Head of Community & Centre Management, Building Managers, Head of Marketing, Head of Sales, Head of Operations, Head of Facilities, Head of Technology

FEATURED PRODUCTS:

Voyager, Kube Space Management Pro & Kube IT Management, CoworkingCafe

Powerful Reporting for Flexible Workspace

In this session we will cover a range of reporting that is specific to flexspace needs. Easily track performance of lead conversion and occupancy with reports and graphs. The session includes automated financial data reporting for operators and landlords and a range of reports powered by Yardi Voyager. Discover new reports based on client feedback, review the improvements first hand and understand additional reports in progress.

WHO SHOULD ATTEND:

Heads of Finance & Accounting, Head of Community & Centre Management, Building Managers, Head of Marketing, Head of Sales, Head of Operations, Head of Facilities, Head of Technology

FEATURED PRODUCTS:

Voyager, Kube Space Management Pro

IT Implementations & Member Management for Flexible Workspace

In this class you will discover how our member management solution delivers company domain authentication and Wi-Fi automation to help save time with heightened security as well as integration with IT and SM. You will also discover how the Yardi Kube member app helps you manage your member communities and member permissions.

WHO SHOULD ATTEND:

Business Owners, Head of Technology, Head of Community & Centre Management, Building Managers

FEATURED PRODUCTS:

Kube IT Management & Yardi Kube Member App

Introducing Yardi Kube for Coworking & Flexible Space Management

NEW FOR 2024: With coworking and flexible workspace options becoming an important part of today's commercial portfolio, investors, owners, landlords and operators should attend this class to discover Yardi Kube Space Management. This session will demonstrate how this innovative solution delivers the needs of flexible workspace, fully integrated into our property management and accounting application Voyager. Our intuitive solution helps you generate leads, convert prospects, and offer your members self-service options alongside the integration to management accounts. We will show you how you can gain comprehensive oversight of all aspects of flexible workspace operations.

WHO SHOULD ATTEND:

Heads of Finance & Accounting, Head of Community & Centre Managers, Head of Marketing, Head of Sales, Head of Operations, Head of Technology

FEATURED PRODUCTS:

Voyager, Kube Space Management Pro

Class Description - Payment Processing, Data Integration & Compliance

End-to-End Online Payment Processing for Commercial

If your role in commercial real estate is to manage or administer the receipt of tenant payments then you should join this class to learn about Yardi's online payments solutions for commercial real estate. Learn about how to utilise Yardi Payment Processing and the online payment processing transaction flow with end-to-end automation and bank reconciliation.

WHO SHOULD ATTEND:

Property Managers, Asset Managers, Leasing Agents, Accounts Receivables & Rent Collections Teams

FEATURED PRODUCTS:

Voyager 8, Payment Processing

User Group and Country Compliance Update

Learn more about our various Country User Groups, their current key focus and recent achievements. In addition, find out about Yardi's focus on local compliance in the various countries and what information is available to assist you with your compliance.

WHO SHOULD ATTEND:

Head of Compliance, Compliance Officers, Compliance Team members

Effective Business Intelligence for Commercial Real Estate

Yardi Data Connect is our next generation business intelligence offering. Yardi Data Connect is designed to leverage Microsoft Power BI technology to enable infinite possibilities. Discover this solutions secure API to stream data from one or more Voyager databases into your Azure environment. We will also show you how it combines with other external data sources for comprehensive reporting. For clients using Power BI today or hoping to use Power BI in the future, come join us to learn more.

WHO SHOULD ATTEND:

Executive Users, Analytical Users, Operational Users, Sales, Marketing, Finance, Human Resources, CIO, CTO, IT Managers, IT Team Members

FEATURED PRODUCTS:

Data Connect for Power BI

Adding a Residential Portfolio to an Existing Commercial Database

This class is for commercial operators who are considering, or are in the process of adding residential assets to their portfolio. If you have already taken that step or are curious how this would work in an environment originally designed for commercial, then this class is for you. We will cover key operational and technical elements to take into account when 'mixing' commercial and residential, provide practical guidance, some do's and don'ts, and touch on the strategic opportunities such integration brings.

WHO SHOULD ATTEND:

CEO, CFO, CCO, CIO, CTO, Portfolio Manager, Asset Manager, Asset Management Team Members, Head of Property Operations, Property Management Team Members, IT Managers, IT Team Members

FEATURED PRODUCTS:

Voyager, RentCafe CRM IQ, Yardi Payment Processing, Maintenance IQ

Replicating Yardi Data in Your Own Data End-Point

NEW FOR 2024: Discover Yardi Replicate! In this class we will explore our partnership with Qlik to provide real time replication of Yardi Voyager data to any existing end-point environment including Snowflake, Amazon AWS and Microsoft Azure. We will cover how you can efficiently move data from the Voyager Private Cloud to other cloud environments, leverage third-party tools to analyse and report on combined data and avoid cumbersome exports and lags that are inherent in other solutions.

WHO SHOULD ATTEND:

Business Owners, CEO, CIO, CTO, COO, Department Heads, Team Managers, IT Managers

FEATURED PRODUCTS:

Yardi Replicate

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WHO SHOULD ATTEND:

Business Owners, CEO, CIO, CTO, COO, Department Heads, Team Managers, IT Managers

FEATURED PRODUCTS:

Yardi Replicate

Streamlining Vendor Payments to improve Visibility & Security

This class will provide attendees with an introduction to Vendor Payment functionality using Yardi BillPay. In this class we will cover the advantages of using BillPay and show how you can now manage their vendor payments digitally.

WHO SHOULD ATTEND:

CFO, Head of Accounts, Head of Leasing, Finance & Accounts Team Members, Leasing Team Members, Head of Procurement, Procurement Team Members

FEATURED PRODUCTS:

BillPay

Class Description - Document Management, eLearning, Energy, Bluepoint, COROM

Integrating Voyager Business Data Into Your Microsoft SharePoint

As business owners and team managers you want to empower staff to share business data more easily, but in a highly secure environment to enhance efficiency. Join this session to learn how Yardi Document Management for SharePoint allows you to integrate Voyager business data into Microsoft SharePoint, and vice versa. By utilising a Microsoft 365 license, using SharePoint Online allows you to leverage Microsoft's infrastructure, expertise, and capabilities seamlessly and cost-effectively. Learn how to enable your users to share content easily and securely via a centralized document management system.

WHO SHOULD ATTEND:

Business Owners, CEO, CIO, CTO, COO, Department Heads, Team Managers, IT Managers

FEATURED PRODUCTS:

Document Management for SharePoint

Managing the Buildings Entire Visitor Journey

Learn how Yardi Bluepoint visitor management enables you to oversee the movement of people by providing staff, tenants and occupiers, reception teams and building management teams real-time access to visitor data. Yardi Bluepoint allows you to manage the entire visitor journey and enables strategic decision-making on staffing, space utilisation and compliance.

WHO SHOULD ATTEND:

Building Managers, Building Security, Reception Managers, Facility Managers

FEATURED PRODUCTS:

Yardi Bluepoint

Pulse Energy (ESG): Gaining Visibility of Energy Demands & Consumption

Learn how Yardi Pulse Energy supports ESG and sustainability initiatives and helps you meet compliance regulations for energy reporting. You will learn how to gain visibility into energy demands and consumption across your entire real estate portfolio and be introduced to our GRESB reporting functionality.

WHO SHOULD ATTEND:

Asset Managers, Portfolio Managers, Property Managers, Facility Managers

FEATURED PRODUCTS:

Pulse Energy

Simplify The Management of Corporate Occupier Leases

Clients with corporate occupiers, should join this session to discover Yardi Corom. Learn how this solution helps manage corporate leases and centralize lease management, lessee accounting, and transaction management for occupiers and commercial tenants. The lease management feature centralizes lessee lease and sub-lease data for real estate and equipment and owner-occupied real estate portfolio information. It also provides powerful tools for streamlining compliance with FASB ASC-842, GASB 87 and IFRS 16. Transaction Management provides tools for occupiers to optimize real estate transactions with data-driven decisions.

WHO SHOULD ATTEND:

Owners & Operators with Corporate Occupiers

FEATURED PRODUCTS:

Yardi Corom

Aspire: Transforming the Future of Learning for Property Managers

Join us to explore how Aspire revolutionizes training initiatives, maximizes workforce potential and reshapes how property management organizations thrive in today's competitive landscape. From automating personalized learning plan delivery to managing compliance training and leveraging advanced analytics, Aspire empowers organizations to streamline training and policy management, elevate employee skills, ensure regulatory compliance and drive operational excellence. Don't miss this exciting opportunity to provide seamless and centralized access to the industry's largest catalogue of market-specific learning and development resources.

WHO SHOULD ATTEND:

Human Resources, Training managers, Business Owners & Managers, Team Managers, IT Managers

FEATURED PRODUCTS:

Yardi Aspire

Seamless Helpdesk Support for Your Yardi Users

Have you ever wondered if an outsourced model for Voyager first line support is the right decision your organization? Discover Yardi Help Desk and learn how this solution can improve your organization's efficiency and effectiveness as well as mitigate risk. We'll walk through how the Help Desk solution is implemented, tailored and integrated into your organization to provide a seamless support structure for your users. Also hear what other clients have to say about using this service.

WHO SHOULD ATTEND:

Human Resources, Training managers, Business Owners & Managers, Team Managers, IT Managers

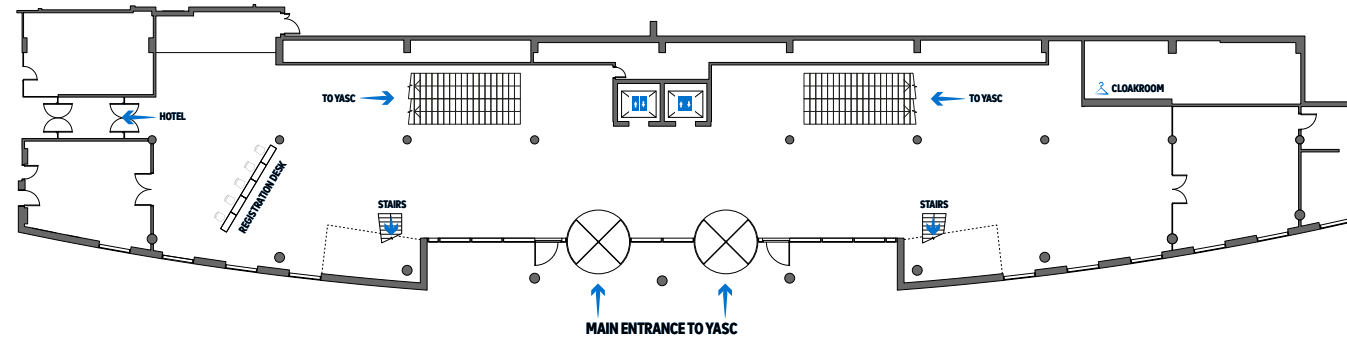
FEATURED PRODUCTS:

Yardi Help Desk

Maps

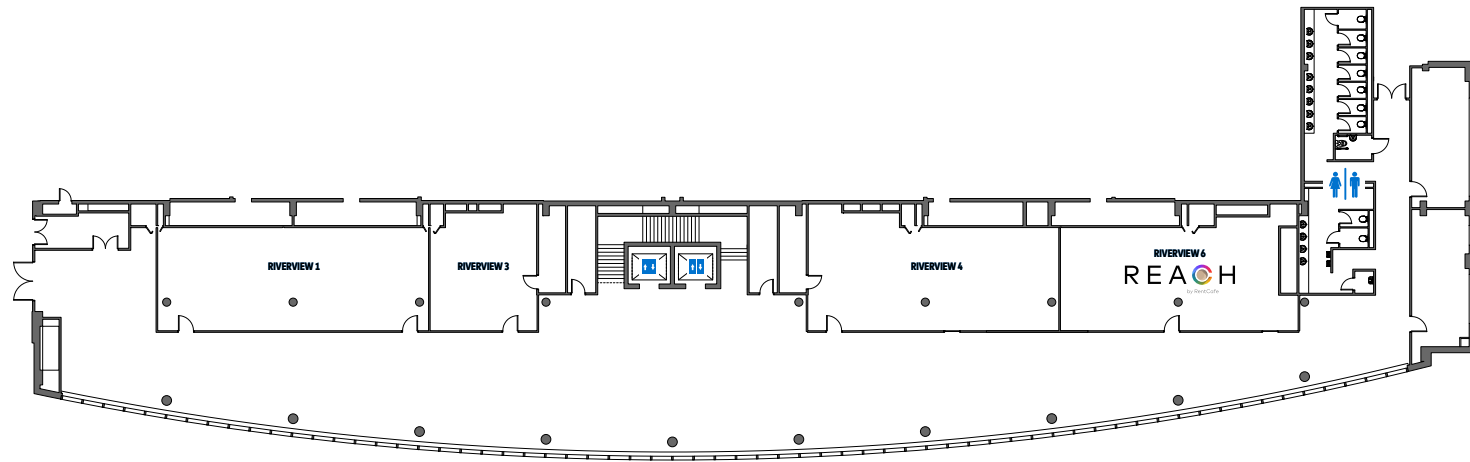
Ground Floor

Entrance
Registration &
Cloakroom



2nd Floor

Riverview
Meeting
Rooms



Maps

Main Ballroom

