



Agenda



Singapore | May 7

YASC (Yardi Advanced Solutions Conference) is your connection to real estate software solutions that help you grow and innovate. Including over 25 classes, YASC offers you the opportunity to stay ahead of industry trends and emerging challenges with a stimulating combination of classroom instruction, Yardi solution experts and industry peers. With in-depth insight, exclusive live entertainment and social activities, YASC is a can't-miss event for our clients!

CLASS SCHEDULE

	Room 1 TAMARIND	Room 2 CINNAMON	Room 3 TUMERIC	Room 4 SAFFRON	Room 5 CUMIN 2	Room 6 CUMIN 1	Room 7 SILENT SESSIONS
09:00 - 10:45	OPENING SESSION						
10:45 - 10:55	MORNING COFFEE & TEA BREAK						
11:00 - 11:55	Commercial Spotlight		Investment Spotlight				
12:00 - 12:55	LUNCH						
13:00 - 13:55	Lead to Lease Processing - Deal Manager	Consolidation - Investment Accounting	Reactive Maintenance - Facility Manager I	Procurement Processing - P2P Manager	Reporting Tools - YSR, YSQL and ETL	Introduction to Yardi Kube Space Management for Coworking	
14:00 - 14:55	Investor Reporting and Communication - Investment Manager	Casual Leasing - Retail Manager	Preventive Maintenance - Facility Manager II	Month End Processing PM, IM	Yardi Document Manager for Sharepoint	Bank Reconciliation - Bank Book	Pagero Solutions Sharing
15:00 - 15:25	AFTERNOON COFFEE & TEA BREAK						
15:30 - 16:25	Budgeting and Forecasting -Forecast Manager	Valuation Manager	Tenant Portal and Communication - Commercial Café	Connecting to PowerBI - Yardi Data Connect	REPEAT Procurement Processing - P2P Manager	Fixed Asset Manager	Automating Commercial Lead to Lease Processes to Optimize Revenue
16:30 - 17:25	Forecast Manager - Revenue Management	Managing your Loans - Debt Manager	Support and Client Central	Collections and Lease Monitoring - Lease Manager	REPEAT Budgeting and Forecasting -Forecast Manager	Construction Manager	REPEAT Connecting to PowerBI - Yardi Data Connect
17:30 - 19:00	CLOSING SESSION AND COCKTAIL PARTY						

CLASS DESCRIPTIONS

Commercial Spotlight

Join our commercial spotlight session to learn about the latest solutions and important new features for companies with commercial properties and portfolios. We will cover what's new for property and leasing management and how these solutions and the Yardi Elevate Suite create a versatile system to improve asset performance and revenue.

Investment Spotlight

Dive deep into the dynamic world of investment management through our comprehensive Yardi solution class at the upcoming conference. This interactive session is designed to empower attendees with the knowledge and skills needed to navigate the complexities of accounting, consolidation, revaluation, and much more. Whether you're a seasoned finance professional or new to the investment scene, this class offers a unique opportunity to experience the full capabilities of our Yardi solution in managing and optimizing your investment operations.

Consolidation - Investment Accounting

Yardi Investment Accounting allows **Fund Admin, Portfolio Managers & Investment Managers** to automate simple or complex financial consolidation in line with the fund's legal structure(s). The automation of financial consolidation processes in Voyager should significantly reduce your time and effort in completing month-end, half-yearly, and year-end financial reporting. This session will cover the configuration of entity levels, entities, commitments, GL segments, GL books, account trees, rules, and rulesets. We will walk you through the process with performing monthly consolidation rollup. Also, generate financial analytics reports to review the consolidated financial results.

Lead to Lease Processing - Deal Manager

Calling all **Leasing and Finance Teams**! This class will explore the features and benefits of **Deal Manager International for Commercial and Industrial deals**. Learn how it centralizes deal entry, tracking, and approvals in one simple-to-use solution for leasing executives and asset and property managers. Deal Manager International significantly improves workflows for leasing executives while providing enhanced deal pipeline visibility to asset managers.

Reactive Maintenance - Facility Manager I

This class introduces a new UI and purpose-built application for chief engineers, technicians, and asset managers of commercial buildings. **Facility Manager** helps **Facility Management Teams** learn about a streamlined and simple way to track equipment and create maintenance plans, inspections, and work orders.

Forecast Manager - Revenue Management

Learn about revenue-focused **Forecast Manager** functionality, including the Revenue dashboard, integration with Deal Manager, area management, and reporting. We'll show how the Revenue Dashboard allows users to easily identify units that may require leasing assumptions (vacant units, units with expiring leases, etc.) and easily enter those assumptions into the budget. We'll also cover the Area Management dashboard, which allows users to speculatively change the area of units on a property for budgeting purposes. The class will also review the detailed and flexible Lease Status Report, along with other lease and unit related reporting. **Join us if you are in Leasing, Asset or Portfolio Management.**

Procurement Processing - P2P Manager

This class provides **Procurement and Finance Teams** with an overview of **Procure to Pay and VendorCafe** with emphasis on invoice processing, approvals, and payments. We will also look at some of the new features that P2P Manager has to offer in comparison to Voyager. If you're looking for ways to improve your AP process, this class is for you!

Introduction to Yardi Kube Space Management for Coworking

Discover **Yardi Kube**, our single solution built for **Leasing and Finance Teams** managing coworking and flexible workspaces. Our intuitive products help generate leads, manage accounting and operations while providing self-service options for members via a mobile app. Operators who utilize Yardi Kube gain comprehensive oversight of all aspects of coworking and flexible workspace operations.

Reporting Tools - YSR, YSQL and ETL

IT Support Teams will find this session very useful! **Yardi Spreadsheet Reporting (YSR)** is a well adopted Voyager report-rendering technology that lets designers create packets of individual documents authored in Microsoft Excel or Word. This class will offer a step-through of creating a YSR report and drawing data from both **Yardi SQL** scripts and the analytic engines of conforming verticals. It will also present an overview of the setup techniques for YSR, including establishing runtime filters and mapping them into the component individual reports, using the Excel add-in to help design reports.

CLASS DESCRIPTIONS

Casual Leasing - Retail Manager

For casual leasing and A&P teams, this class will explore the features and benefits of Retail Manager. Learn how it centralizes deal entry, tracking, and approvals in one simple-to-use solution for leasing executives and asset and property managers focusing on a retail portfolio. Retail Manager significantly improves workflows for leasing executives while providing enhanced deal pipeline visibility to asset managers for both long term and short term tenancies.

Investor Reporting and Communication - Investment Manager

What's the most efficient way to communicate vital information to your external investors? Learn how to give high-net-worth and institutional investors easy access to documents and portfolio positions with a branded online portal. This class will show how **Investment Manager** helps **Fund Managers** automate and streamline document delivery, display portfolio positions with an easy-to-use dashboard, and deliver insight into potential opportunities in the pipeline. We'll review the setup and administration for managing investor access to the portal.

Preventive Maintenance - Facility Manager II

If you are in **Facilities Management**, you'd want to join this class to learn about the tools **Facility Manager** provides for managing preventative maintenance on equipment. See how a template-based approach streamlines the setup of equipment, preventative maintenance and tasks, maintaining consistency across a portfolio. Learn about options for creating high level or detailed PM routines for consumption on the desktop and Facility Manager mobile app.

Support and Client Central

Yardi Client Central has long been a useful resource for clients to access training and technical information. This class is your opportunity to learn about our recent updates to the Client Central system. Learn how to access our extensive online Knowledge Base, including product documentation, training videos, and other resources. Find out how to create and monitor Yardi support cases and tracking requests (TRs), and manage your Yardi Cloud environment - from accessing performance statistics to implementing Cloud requests and approvals. We'll also discuss how to administer your Client Central groups, users, and permissions.

Month End Processing PM, IM

Month end can be a hectic time for **Fund Administrators and Finance Teams**. Join this class to learn how key configurations in **Voyager and Investment Accounting** affects month end & year end processing. This class will also provide some useful tips and troubleshooting tools to help complete month end tasks easily, smoothly and without hassle.

Bank Reconciliation - Bank Book

Finance Teams can join to learn how Voyager helps make the bank reconciliation process a snap. **Bank Book in Voyager** records all transactions in a bank statement with a single entry process and includes payments, receipts, and other transactions. In addition to processing transactions, bank book also has built-in bank reconciliation functions and tie-out reports – making the process of reporting seamless. This class will cover bank account setup, bank reconciliation features, processes, reports, and troubleshooting.

Yardi Document Manager for Sharepoint

Deepen your understanding of **Document Management for SharePoint**, which extends your Office 365 investment and creates a paperless office. **IT Support Teams** can learn the benefits of automated folder setup, tagging, and two-way data synchronization between Voyager and SharePoint. See how you can leverage change management features and audit trails to give non-Voyager and external users fast, secure access to property-level documents.

Collections and Lease Monitoring - Lease Manager

Find out how **Lease Manager** can help your **Finance and Collections Teams** manage tenant exposure to risk and analyze your portfolio's health by managing collections, pursuits, and tenant communications. Elevate Lease Manager will give your finance and asset management teams full visualization of all deferrals, abatements, and aging AR.

Managing your Loans - Debt Manager

This class will provide **Finance Teams** an insight into **Debt Manager's** capabilities for managing debt from both the borrower's and lender's perspective. See how this tool can streamline your business, provide meaningful insights into your loan portfolio, and eliminate spreadsheets. The class will discuss how to centralize all of your loans, track critical dates and covenants, automate accounting, build amortization schedules, and provide full visibility for business users and key stakeholders.

CLASS DESCRIPTIONS

Construction Manager

Part of Yardi Elevate, **Construction Manager** provides **Finance, CAPEX and Facility Management Teams** with real-time insight into budget performance and the cost impacts of capital projects and tenant improvements. This class will provide a high-level look at Construction Manager's features and benefits.

Valuation Manager

Are you an **Asset or Portfolio Manager** looking for an easier way to determine the market value of your commercial properties or potential acquisitions and dispositions? Join this class focused on **Valuation Manager** to learn about an easy-to-use valuation modeling tool that integrates seamlessly with budgets, leasing, construction jobs, capital planning, and other areas of your business managed in Yardi. See how the reporting is linked to explain calculations and takes the black box out of valuations.

Budgeting and Forecasting - Forecast Manager

Part of Yardi Elevate, **Forecast Manager** connects **Leasing, Portfolio, Asset Management and Finance Teams** to the budgeting process and eliminates back-and-forth emails and outdated assumptions. This class will explore the solution's features and benefits.

Tenant Portal and Communication - Commercial Café

Explore how **CommercialCafe** Tenant Portal can deliver best-in-class tenant services for your **Leasing and Finance Teams** including 24/7 access to online payments, statements, maintenance requests, sales data entry, and other services.

Connecting to PowerBI - Yardi Data Connect

Yardi Data Connect (YDC) is our next generation customized BI offering. YDC is designed to leverage the Microsoft Power BI technology. **IT Support Teams** can learn about the product's secure API to stream data from one or more Voyager databases into your Azure environment. Combine with other external data sources for comprehensive reporting. For clients using Power BI today or hoping to use Power BI in the future, come join us to learn more.

Fixed Asset Manager

Calling all **Finance Teams**! Join this class to learn about **Fixed Asset Manager's** new dashboard for creating fixed assets from GL transactions. Learn about our new asset and property dashboards as well as the tools for calculating, posting, and reporting on depreciation.

Automating Commercial Lead to Lease Processes to Optimize Revenue

An introductory session created for **Commercial Leasing** teams, this class demonstrates how **Elevate Deal & Retail Manager** helps optimize office, industrial and shopping centre revenue by automating key leasing activities. See how easy it is for leasing teams to gain enhanced visibility of the deal pipeline to easily manage the lead to lease process and close the best possible deals.

Pagero Solutions Sharing

Preparing your organization for e-invoicing compliance in Malaysia and beyond. How to build a scalable, strategic and holistic approach.

Yardi Exhibitor Zone

New for 2024!

We are excited to announce that this year's YASC will feature a special meeting and exhibition zone that enables you to meet with our independent consultant partners.

MAPS

