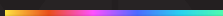# YASC

Class List

Infinite Possibilities

Sydney
October 17 - 18, 2023

YASC (Yardi Advanced Solutions Conference) is your connection to real estate software solutions that help you grow and innovate. Including over 40 classes, YASC offers you the opportunity to stay ahead of industry trends and emerging challenges with a stimulating combination of classroom instruction, Yardi solution experts and industry peers. With in-depth insights, exclusive live entertainment and social activities, YASC is a can't-miss event for our clients!

ADDITIONAL INFO

Join us for the Yardi Party
October 17th at 17:30

zeta BAR Hilton Sydney

Oh Snap!
Don't miss our free
LinkedIn headshot booth

Win Prizes!

Prizes will be given out at the opening and closing sessions. Increase your chances of winning a prize, by posting to Instagram & LinkedIn (tagging Yardi) and submitting surveys after each class. The company with the most attendees will also win a prize for an individual also!

Feeling Social?

Follow us on social media and
use the hashtag **#YASC2023**

in @Yardi   **🐦** @Yardi   **📷** @YardiSystems

This class list is subject to change at any time.

CLASS SCHEDULE - DAY 1

Time						
08:00 - 09:00	**REGISTRATION**					
09:15 - 10:00	**WELCOME/ OPENING SESSION**					
10:15 - 11:00	**Main Ballroom** Commercial Spotlight		**Stateroom** Build to Rent Spotlight		**Room 3** Investment Suite Spotlight	
11:00 - 11:25	**MORNING TEA**					
	Stateroom	**Room 2**	**Room 3**	**Room 4**	**Room 5**	**Room 6**
11:30 - 12:30	Yardi Elevate: Forecast Manager	Yardi Elevate: Facility Manager Overview and Reactive Maintenance	Procure to Pay Manager: Introduction	Investment Manager	RentCafé Property Marketing & Online Leasing	Yardi Data Connect
12:30 - 13:25	**LUNCH**					
13:30 - 14:25	Yardi Elevate: Deal Manager for Commercial	Yardi Elevate: Facility Manager Preventative Maintenance and Advanced Features	Yardi Elevate: Construction Manager	Managing Debt: Introduction	Rent Café Resident Services and Concierge	Technical Session (YSR, YSQL, ETL)
14:30 - 15:25	Yardi Elevate: Retail Manager	Yardi Elevate: Lease Manager Overview	VENDORCafé	Yardi Valuation Manager	Residential Leasing Best Practices	Aspire
15:30 - 15:55	**AFTERNOON TEA**					
16:00 - 16:55	**REPEAT** Yardi Elevate: Forecast Manager	CommercialCafé Tenant Portal: Introduction	Yardi Payment Processing for Build to rent	Investment Management: Advanced Accounting	Introduction to Maintenance IQ for Build to Rent	Introduction to Yardi Kube Space Management for Coworking
17:30 - 20:00	**COCKTAIL PARTY**					

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CLASS SCHEDULE - DAY 2

	Stateroom	Room 2	Room 3	Room 4	Room 5	Room 6
08:30 - 08:55	**ARRIVAL TEA**					
09:00 - 09:55	Yardi Elevate: Forecast Manager Revenue Management	Voyager End-of-Period Processing and Reporting	Yardi Elevate: Construction Manager Forecasting and Capital Planning	Managing Debt: Borrower	RentCafé Property Marketing & Online Leasing - Advanced Topics	Yardi Document Management for SharePoint
10:00 - 10:55	Voyager Intercompany Accounting	Fixed Assets Manager	**ROUNDTABLE:** P2P + Vendor Café	Outgoing Recoveries	Conversations and Chat IQ	Yardi Elevate: Construction Manager RFPs and Vendor Management
11:00 - 11:25	**MORNING TEA**					
11:30 - 12:25	**ROUNDTABLE:** Forecasting Manager	**ROUNDTABLE:** Facility Manager	Voyager Bank Reconciliation: Bank Book	**ROUNDTABLE:** Retail/ Deal Manager	**ROUNDTABLE:** Build to Rent	**ROUNDTABLE:** Construction Manager
12:30	**CLOSING SESSION AND LUNCH**					

Roundtables

These sessions all feature an open forum for questions on enhancements and future roadmap topics.

Forecasting Manager

Join us for a discussion on forecast management and the Yardi software tools to meet these specific needs.

Build to Rent

For existing clients that use our residential products, come and join us as we discuss current trends, product insights and share industry experiences with your peers.

Facility Manager

Join us for a discussion of facility management and the Yardi software tools to meet these specific needs.

Construction Manager

Join this roundtable of Yardi Construction Manager product specialists and users to discuss new features . Focus will be on understanding project risk from budget, time, and scope perspective as well as maximizing system value across the project lifecycle.

Deal Manager

Join us for a discussion of Leads and Deals solutions and the Yardi software tools to meet these specific needs.

P2P + Vendor Café

Join us for a discussion of Procure to Pay solutions and the Yardi software tools to meet these specific needs.

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CLASS LIST OVERVIEW

Yardi Elevate: Facility Manager Overview and Reactive Maintenance

This class introduces a new UI and purpose-built application for chief engineers, technicians, and asset managers of commercial buildings. Learn about a streamlined and simple way to track equipment and create maintenance plans, inspections, and work orders.

Procure to Pay Manager: Introduction

This class provides an overview of Procure to Pay with emphasis on invoice processing, approvals, and payments. We will also look at some of the new features that P2P Manager has to offer in comparison to Voyager. If you're looking for ways to improve your AP process, this class is for you!

Investment Manager

What's the most efficient way to communicate vital information to your external investors? Learn how to give high-net-worth and institutional investors easy access to documents and portfolio positions with a branded online portal. This class will show how Investment Manager automates and streamlines document delivery, displays portfolio positions with an easy-to-use dashboard, and delivers insight into potential opportunities in the pipeline. We'll review the setup and administration for managing investor access to the portal.

Yardi Elevate: Forecast Manager

Part of Yardi Elevate, Forecast Manager connects leasing, asset management, and finance teams to the budgeting process and eliminates back-and-forth emails and outdated assumptions. This class will explore the solution's features and benefits.

Introduction to Yardi Kube Space Management for Coworking

Discover Yardi Kube, our single solution for managing coworking and flexible workspaces. Our intuitive products help generate leads, manage accounting and operations while providing self-service options for members via a mobile app. Operators who ustilise Yardi Kube gain comprehensive oversight of all aspects of coworking and flexible workspace operations.

Yardi Elevate: Deal Manager for Commercial

This class will explore the features and benefits of Deal Manager International for Commercial and Industrial deals. Learn how it centralizes deal entry, tracking, and approvals in one simple-to-use solution for leasing executives and asset and property managers. Deal Manager International significantly improves workflows for leasing executives while providing enhanced deal pipeline visibility to asset managers.

Yardi Elevate: Facility Manager Preventative Maintenance and Advanced Features

Join this class to learn about the tools Facility Manager provides for managing preventative maintenance on equipment. See how a template-based approach streamlines the setup of equipment, preventative maintenance and tasks, maintaining consistency across a portfolio. Learn about options for creating high level or detailed PM routines for consumption on the desktop and Facility Manager mobile app.

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CLASS LIST OVERVIEW

Managing Debt: Introduction

This class will provide insight into Debt Manager's capabilities for managing debt from both the borrower's and lender's perspective. See how this tool can streamline your business, provide meaningful insights into your loan portfolio, and eliminate spreadsheets. The class will discuss how to centralize all of your loans, track critical dates and covenants, automate accounting, build amortization schedules, and provide full visibility for business users and key stakeholders.

Rent Café Resident Services and Concierge

This class will provide valuable insight to resident services which streamlines the in-demand experience that residents expect. Learn how to create an environment for residents to instantly update their profiles, view balances, make payments, submit maintenance requests, and interact with their community. Further explore advanced resident services functionality through our Concierge module, where you can manage requests, reservations, activities, and package tasks from one dashboard. Explore how to provide delivery or pick up notifications plus how residents can submit away notices and sign up for services like mail hold, pet care and more.

Aspire

Consider Yardi Aspire as your learning management solution. Aspire delivers automated training administration, online coaching, chat, eSign, survey, policy management, announcement, assessment, and learning recognition tools. This session will show how Aspire can streamline your training program while maximizing learner engagement and efficiency.

Yardi Elevate: Retail Manager

This class will explore the features and benefits of Retail Manager. Learn how it centralizes deal entry, tracking, and approvals in one simple-to-use solution for leasing executives and asset and property managers focusing on a retail portfolio. Retail Manager significantly improves workflows for leasing executives while providing enhanced deal pipeline visibility to asset managers for both long term and short term tenancies.

Yardi Elevate: Lease Manager Overview

Find out how Elevate Lease Manager can help you manage tenant exposure to risk and analyze your portfolio's health by managing collections, pursuits, and tenant communications. Elevate Lease Manager will give your finance and asset management teams full visualization of all deferrals, abatements, and aging AR.

Yardi Elevate: Construction Manager

Part of Yardi Elevate, Construction Manager provides real-time insight into budget performance and the cost impacts of capital projects and tenant improvements. This class will provide a high-level look at Construction Manager's features and benefits.

RentCafe Property Marketing & Online Leasing

Learn how you can tap into a powerful residential property marketing solution that includes dynamic marketing websites that promote brand and community, real-time unit availability and pricing. Discover convenient self-serve options for prospective residents and integrated applications that will help you execute more leases, more quickly.

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CLASS LIST OVERVIEW

Yardi Valuation Manager

Looking for an easier way to determine the market value of your commercial properties or potential acquisitions and dispositions? Join this class to learn about an easy-to-use valuation modeling tool that integrates seamlessly with budgets, leasing, construction jobs, capital planning, and other areas of your business managed in Yardi. See how the reporting is linked to explain calculations and takes the black box out of valuations.

Investment Management: Advanced Accounting

Yardi Investment Management – Advanced Accounting allows you to automate simple or complex financial consolidation in line with the fund's legal structure(s). The automation of financial consolidation processes in Voyager should significantly reduce your time and effort in completing month-end, half-yearly, and year-end financial reporting. This session will cover the configuration of entity levels, entities, commitments, GL segments, GL books, account trees, rules, and rulesets. We will walk you through the process with performing monthly consolidation rollup. Also, generate financial analytics reports to review the consolidated financial results.

Residential Leasing Best Practices

In this course we'll explain the steps and considerations that go into the typical resident leasing actions that leasing agents may undertake, such as move-ins, renewals, converting leases to month-to-month, posting notices and move-outs.

Yardi Payment Processing for Build to rent

Join this introductory class to learn about using Yardi Online Payments to establish paperless self-service rent payments with a recurring payment option. See how residents can log in at any time, view account balances,and pay charges directly via direct debit or with a credit or debit card.

Yardi Document Management for SharePoint

Deepen your understanding of Document Management for SharePoint, which extends your Office 365 investment and creates a paperless office. Learn the benefits of automated folder setup, tagging, and two-way data synchronization between Voyager and SharePoint. See how you can leverage change management features and audit trails to give non-Voyager and external users fast, secure access to property-level documents.

CommercialCafé Tenant Portal: Introduction

Explore how CommercialCafé Tenant Portal can deliver best-in-class tenant services including 24/7 access to online payments, statements, maintenance requests, sales dataentry, and other services.

VENDORCafé

Learn how VendorCafé provides a one-stop shop for better vendor management. Pay vendors faster, reduce the need for paper, cut costs, and improve efficiency of Accounts Payable processes with VendorCafé. Discover how to automate and speed up your vendor onboarding process.

Voyager Bank Reconciliation: Bank Book

Learn how Voyager helps make the bank reconciliation process a snap. Bank Book in Voyager records all transactions in a bank statement with a single entry process and includes payments, receipts, and other transactions. In addition to processing transactions, bank book also has built-in bank reconciliation functions and tie-out reports – making the process of reporting seamless. This class will cover bank account setup, bank reconciliation features, processes, reports, and troubleshooting.

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CLASS LIST OVERVIEW

Technical Session (YSR, YSQL, ETL)

Yardi Spreadsheet Reporting (YSR) is a well adopted Voyager report-rendering technology that lets designers create packets of individual documents authored in Microsoft Excel or Word. This class will offer a step-through of creating a YSR report and drawing data from both Yardi SQL scripts and the analytic engines of conforming verticals. It will also present an overview of the setup techniques for YSR, including establishing runtime filters and mapping them into the component individual reports, using the Excel add-in to help design reports.

Yardi Elevate: Forecast Manager Revenue Management

Learn about revenue-focused Forecast Manager functionality, including the Revenue dashboard, integration with Deal Manager, area management, and reporting. We'll show how the Revenue Dashboard allows users to easily identify units that may require leasing assumptions (vacant units, units with expiring leases, etc.) and easily enter those assumptions into the budget. We'll also cover the Area Management dashboard, which allows users to speculatively change the area of units on a property for budgeting purposes. The class will also review the detailed and flexible Lease Status Report, along with other lease and unit related reporting.

Managing Debt: Borrower

How are you managing payable debt in your portfolio? How do you track covenants, value collateral and calculate LTV, ISCR, DSCR and other KPIs? How can you see at a glance what deals are coming up for extension or refinancing? This session will highlight key features that can help eliminate spreadsheets, automate the accounting and generate MI all from a single source of the truth. For financial accountants and portfolio/asset managers.

Introduction to Maintenance IQ for Build to rent

Maintenance IQ is an end-to-end maintenance solution for residential portfolios. Learn how to streamline preventative and proactive maintenance, inspections including works orders to help drive greater efficiency in unit turns, to make them available for your new residents, much faster.

Voyager End-of-Period Processing and Reporting

Month end can be a hectic time for accounting. Join this class to learn some key configuration that affects month end & year end processing. This class will also provide some useful tips and troubleshooting tools to help complete month end tasks easily, smoothly and without hassle.

Yardi Elevate: Construction Manager Forecasting and Capital Planning

Join this class to find out how easy forecasting can be with the new look and functionality in Elevate Construction Manager and learn how the Construction Manager Capital Planning feature allows your team to keep a running list of capital expenditure (CAPEX) requests for building maintenance, upgrades, tenant improvements or any other anticipated spend. This feature can capture up to 10 years of budgeting requests, offer seamless job creation and integrates with both Forecast Manager and Valuation Manager. With new options and a completely new UI this is one you don't want to miss.

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CLASS LIST OVERVIEW

Outgoing Recoveries

This course covers the more complex recovery scenarios using segmented recoveries, custom denominators, base year calculations, use of caps/min, recovery factors, anchor deductions and recovery reconciliation audit adjustments.

RentCafé Property Marketing & Online Leasing - Advanced Topics

This class is designed for all marketing and leasing managers looking to create a unique lead to lease journey. We will look into how Site Editor can enable our clients to meet their brand's requirements through visual customizations and a deep dive into the widget library as well as smart features exclusively built into our website templates. We will also look into RentCafé CRM Flex focusing on executing follow-ups and communications to help convert those all important leads.

Voyager Intercompany Accounting

Join this class for an introduction to Voyager 7S intercompany functionality that tracks each relationship with a segment. The class will cover setting up Voyager 7S-style intercompany, creating intercompany transactions with this setup, and completing intercompany reporting. We recommend having a basic understanding of segments before taking this class.

Yardi Data Connect

Yardi Data Connect is our next generation customized BI offering. YDC is designed to leverage the Microsoft Power BI technology. Learn about the product's secure API to stream data from one or more Voyager databases into your Azure environment. Combine with other external data sources for comprehensive reporting. For clients using Power BI today or hoping to use Power BI in the future, come join us to learn more.

Yardi Elevate: Construction Manager RFPs and Vendor Management

Learn how you can simplify and streamline the process of bidding out work to vendors. Construction Manager lets you manage the entire process from sending out an RFP and awarding a contract to paying the vendor.

Fixed Assets Manager

Join this class to learn about Fixed Asset Manager's new dashboard for creating fixed assets from GL transactions. Learn about our new asset and property dashboards as well as the tools for calculating, posting, and reporting on depreciation.
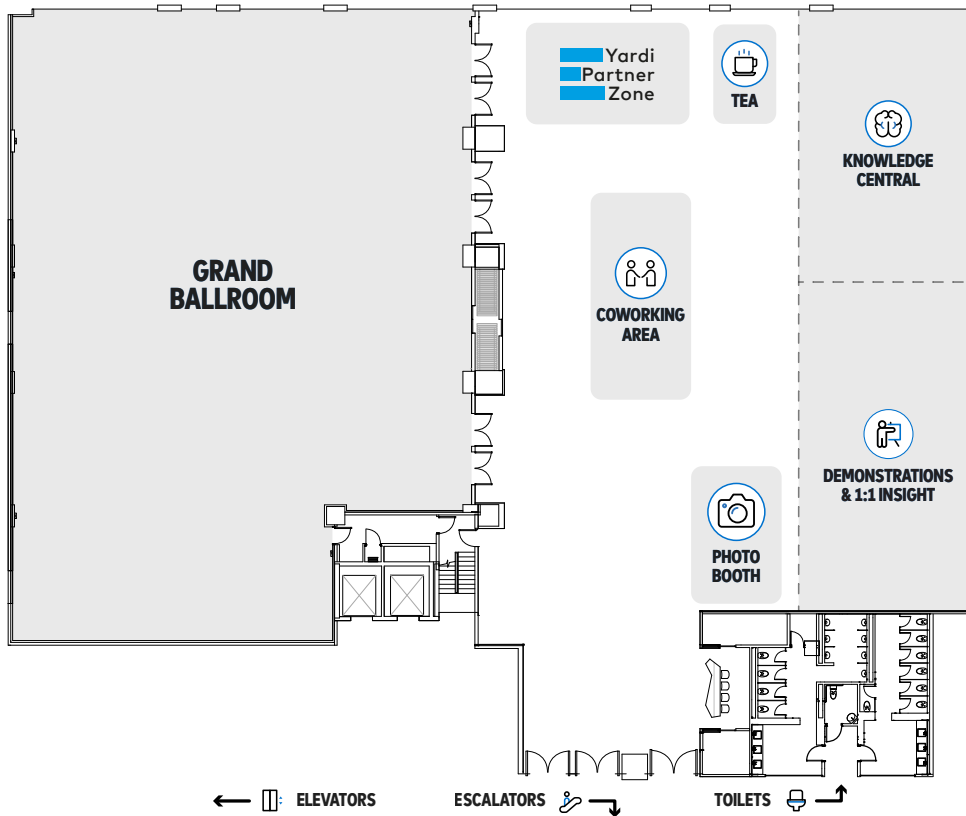
Conversations and Chat IQ

Join us as we explore Yardi's upcoming omnichannel communication feature. We will show how prospect and resident communications can expand to much more than emails with the introduction of two way SMS, Live Agent Chat as well as the brand new Chat IQ feature which enables for 24/7 automated communications using articifical intelliigence.
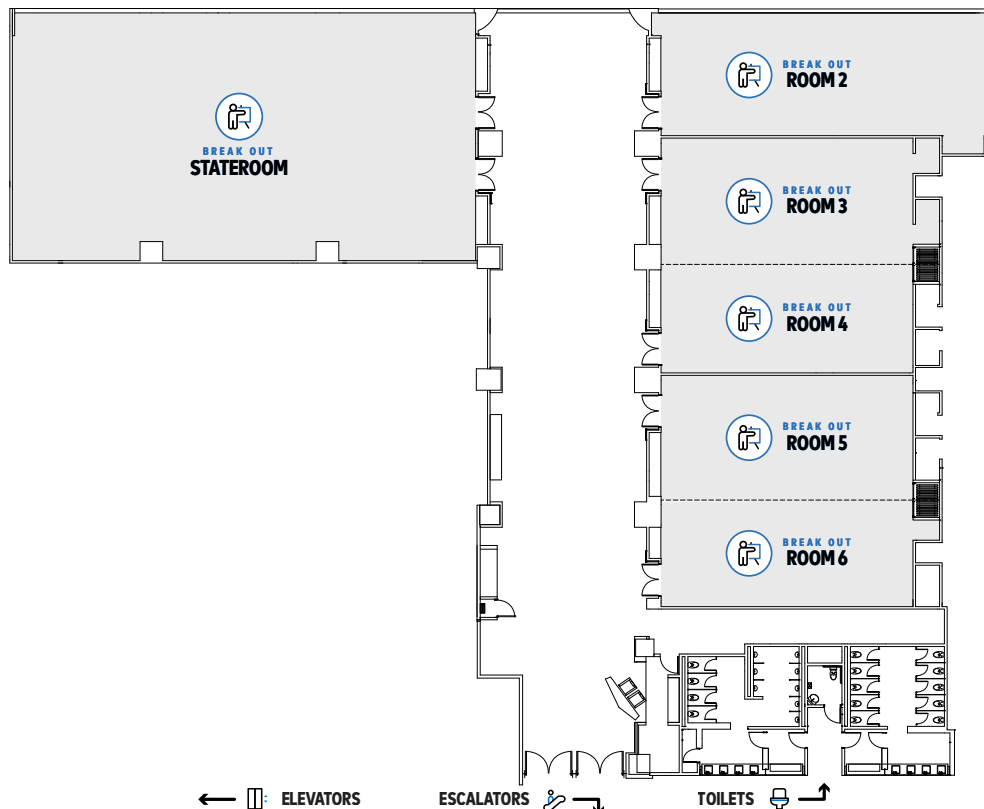
Yardi Partner Zone

New for 2023!

We are excited to announce that this years YASC will feature a special meeting and exhibition zone that enables you to meet with our independant consultant partners. The zone is located on the third floor area by the Grand Ballroom.

This class list is subject to change at any time.

VENUE MAP - FLOOR 3

GRAND BALLROOM

Yardi Partner Zone

TEA

KNOWLEDGE CENTRAL

COWORKING AREA

DEMONSTRATIONS & 1:1 INSIGHT

PHOTO BOOTH

← ⬚ **ELEVATORS**   **ESCALATORS**   **TOILETS**

VENUE MAP - FLOOR 2

BREAK OUT
STATEROOM

BREAK OUT
ROOM 2

BREAK OUT
ROOM 3

BREAK OUT
ROOM 4

BREAK OUT
ROOM 5

BREAK OUT
ROOM 6

← ⬚ **ELEVATORS**   **ESCALATORS**   **TOILETS**

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