

Class List



San Diego, CA

September 6-8

CORE FUNCTIONALITY

Accounting

Automating Voyager Management Fees

Correcting Resident & Tenant Ledgers

Introduction to Voyager Intercompany & Cross Entity Transactions

Next Generation Voyager: Introduction to Voyager 8

Residential GPR Explained

Voyager 8 Upgrade Overview

Voyager Account Trees: Advanced Topics

Voyager Account Trees: Introduction

Voyager Automatic Bank Reconciliation

Voyager Bank Reconciliation

Voyager Bank Reconciliation Troubleshooting

Voyager Financial Analytics

Voyager Financial Best Practices

Voyager Financial Reporting Overview

Voyager GL Allocations

Voyager Intercompany

Voyager Month-End Tie-Outs: AR, AP & Security Deposits

Voyager Segmented Accounting

Reporting

Basics of Database Schema & SQL

Custom Financial Analytics: Advanced Topics

Custom Financial Analytics: Intermediate

Custom Financial Analytics: Introduction

FillDocs

SQL Scripting

Using YSR for Custom Financial Analytics

Yardi Data Connect for Power BI: Introduction

Yardi Spreadsheet Reporting Overview

Yardi Spreadsheet Reporting Technical Session: Part 1

Yardi Spreadsheet Reporting Technical Session: Part 2

Client Panel Discussions

Investment Management

Yardi Elevate for Commercial

CORE FUNCTIONALITY (CONT.)

Technical	
SQL Scripting: Advanced Topics	Voyager System Administration Toolbox
Voyager Automated Tasks & Notifications	Yardi Document Management for SharePoint: Advanced Topics
Voyager Menu Security: Advanced Topics	Yardi Document Management for SharePoint: Introduction
Voyager Property Attributes & Dynamic Property Lists	YardiOne: Introduction
	YardiOne: New Features

ANCILLARY MARKETS & SERVICES

Aspire	Energy
Aspire: Introduction	Bill Pay Express for Utilities
Building Simulated Software Training	ESG Sustainability Reporting & Benchmarking
Coaching for Success	Single Family Homes HOA
Content Authoring Basics	Utility Billing Alerts & Notifications
Five Must-Have Tools for Live Training Management	Yardi Energy Suite for Multifamily
Getting Staff Engaged in Training	Yardi Pulse for Commercial
Habits of an Effective LMS System Administrator	

ANCILLARY MARKETS & SERVICES (CONT.)

Maintenance

Facility Manager for Commercial:
Introduction

Facility Manager: Accounting Dashboard

Facility Manager: Mobile App

Facility Manager: Preventative
Maintenance & Equipment

Facility Manager: Work Orders &
Inspections

Fixed Asset Manager: Overview

Integration of Facility Manager,
CommercialCafe & VendorCafe

Maintenance IQ for Multifamily:
Inspections

Maintenance IQ for Multifamily:
Mobile App

Payment Processing

Advanced Payment Processing

AR Manager: Payments

Payment Processing: Introduction

Payment Processing: New Features
Update & Roadmap

Resident Online Payment Experience

Procure to Pay

Bill Pay: Advanced Features & Best
Practices

Bill Pay: Basics

Bill Pay: Credit Cards & Debit Cards

Bill Pay: Overview

Bill Pay: Payment Security

Procure to Pay: Best Practices

Procure to Pay: Introduction

Procure to Pay: Introduction to P2P
Services (Service Contracts)

Procure to Pay: Marketplace Overview

Procure to Pay: New Features Update

Procure to Pay: PayScan Basics

Procure to Pay: Performance Metrics &
Operations Analysis

VendorShield: Best Practices

VendorShield: Introduction

COMMERCIAL

Commercial

Spotlight on Commercial

Commercial Automated Cash Application: Introduction

Commercial Best Practices: Advanced Topics

Commercial Best Practices: Introduction

Commercial Lease Administration & Setup

Commercial Recoveries: Advanced Features

Commercial Recoveries: Introduction

CommercialCafe Tenant Portal: Advanced Features

CommercialCafe Tenant Portal: Introduction

CommercialEdge Commissions: Simplifying Internal Commissions & Accounting

CommercialEdge Deal Manager & Legal: Powerful Lead to Lease Management

CommercialEdge Marketing: Supercharge Your Marketing Capabilities

Connected Asset Solutions: Deal Manager, Forecast Manager, Construction Manager

Corom: Occupier Solutions

Deal Manager: Introduction

Floorplan Manager in Commercial

Lease Manager: Introduction

TenantShield: Introduction to Tenant COI Management

Yardi Data Connect for Power BI: Introduction

Yardi Kube: Achieving Flexible Workspaces

Yardi Novo: Enhanced Tenant Experience

Construction

Construction Advanced Topics

Construction Basics

Construction Draws & Receivables

Construction Manager for Commercial: Introduction

Construction Manager: Capital Planning

Construction Manager: Forecasting

Construction Manager: Project Management

Construction Manager: RFPs & Vendor Management

Construction Roundtable

Integration of Construction Manager & Forecast Manager

Forecasting

Advanced Budgeting & Forecasting: Reforecasting & Advanced Features

Forecast Manager for Commercial: Introduction

Forecast Manager for Commercial: Opex & Capex

Forecast Manager for Commercial: Reports

Forecast Manager for Commercial: Revenue Management

Integration of Construction Manager & Forecast Manager

Integration of Deal Manager & Forecast Manager

Valuation Manager for Commercial: Introduction

COMMERCIAL (CONT.)

Investment Management

Spotlight on Investment Management

Debt Manager for Lenders & Borrowers

Debt Manager: Setting up Loans as a Borrower

Investment Accounting: Financial Consolidations & Reporting

Investment Accounting: IM Templates & Analytics

Investment Accounting: Introduction to Fund & Back Office Accounting

Investment Accounting: New Features & New User Interface

Investment Accounting: Preferred Returns & Waterfalls

Investment Accounting: Share Tracking & Open End Funds

Investment Manager: CRM, Capital Tracking, Investor Reporting & Portal

Investment Manager: Introduction to Investor Relations & Portal

Performance: Attribution & Composite Returns

Performance: Calculator Analytics & Performance Tables

RESIDENTIAL

Multifamily

Spotlight on Residential

Asset IQ for Multifamily: Overview

Elevate Your Multifamily Asset Performance

Forecast IQ for Multifamily: Overview

Home IQ: The Future of Smart Homes

Lease Renewals

Move-Ins, Transfers & Roommate Promotion

Move-Out & Deposit Accounting

Residential Admin & Automation

Residential Analytics

Residential Best Practices

Revenue IQ: Advanced Features

Revenue IQ: Introduction

Revenue IQ: Overview

Y2Y Conversion Tool

Yardi Data Connect for Power BI: Introduction

Yardi Matrix: Market Research for Asset Management

RESIDENTIAL (CONT.)

Marketing, Leasing, CRM

Advanced Marketing Features

Chat IQ: Reporting

Concierge IQ

CRM IQ: Customer-Centric Leasing Workflows

Introduction to CRM IQ

Marketing IQ: Data that Drives Strategies

Marketing IQ: Focus on Financial Results

More Than Just a Chatbot

Optimizing the Applicant Experience

Paperless, Contactless, Frictionless: The New Renter Experience

REACH by RentCafe

REACH by RentCafe: Search, Reputation, and Marketing Analytics

REACH Marketing Strategy: Organic Search & Your Reputation

REACH Marketing Strategy: PPC & Social

REACH Marketing Strategy: The State of Search

RentCafe Condo Owner Portal & CondoCafe Certificates

RentCafe CRM Flex: Student Housing Exclusive Features

RentCafe CRM Flex: Conventional Lease Renewals

RentCafe CRM Flex: Conventional Move-Ins & Transfers

RentCafe CRM Flex: Conventional Move-Out Process

RentCafe CRM IQ: Upgrading from RentCafe CRM Flex

RentCafe Marketing IQ: Maximize ROI

RentCafe: Advanced Marketing Features

RentCafe: Blue Moon Lease Execution

RentCafe: Blue Moon Setup

RentCafe: Communication Automation

RentCafe: CRM Queue & Lead Management

RentCafe: Introduction to Lease Docs

RentCafe: Introduction to Self-Guided Tours

RentCafe: Introduction to Student Housing

RentCafe: Marketing Website Design

RentCafe: New & Extended Features

RentCafe: Resident Services

RentCafe: Resources & Troubleshooting Basics

RentCaffeine Site Editor

RESIDENTIAL (CONT.)

Affordable

Spotlight on Affordable Housing

50059 Special Claim Functionality & Reports

Affordable Ad Hoc Reporting

Affordable GPR: Report and Journal Entry & Reconciliation

Affordable Housing Best Practices: Compliance Reports & Tools

Affordable Housing Best Practices: Dashboard Tools

Affordable Lease Renewal Process

Affordable Project Screen Basics

Affordable Project Screen: Advanced

Affordable Unit Transfers & Rent Changes

Affordable Y2Y Imports

Compliance Rule Changes for HOTMA

Compliance Rule Changes for TRACS 203A

Converting from TRACS 202D to TRACS 203A

HOTMA and Voyager Affordable

HUD 50059 Monthly Processing

HUD 50059 Voucher Reconciliation

HUD FSS

Introduction to Verification Services

Leveraging RightSource for Compliance Efficiency

LIHTC Average Income Test

PBRA Rental Assistance Demonstration (RAD)

RentCafe Affordable Housing Site Administration Tools

RentCafe Affordable Housing Site Manager & RightSource

RentCafe Affordable Housing: Applicant Move-In Experience & Processing

RentCafe Affordable Housing: Applicant Waiting List

RentCafe Affordable Housing: New Features Update

RentCafe Affordable Housing: Resident Recertification Experience & Processing

RentCafe Affordable Housing: Roundtable

Repayment Agreements, Part 1

Repayment Agreements, Part 2: Workflow

RightSource: Introduction to Compliance Services

Rural Development Best Practices

Rural Development Monthly Procedures

Top 10 Compliance Audit Findings & How to Avoid Them

RESIDENTIAL (CONT.)

PHA

Spotlight on PHA

All About FSS

Asset IQ for PHA

HOTMA for PHA

Housing Information Portal (HIP)

HUD Updates for PHA

Maintenance & Inspection IQ for PHA

Moving to Work Basics

NSPIRE

PHA Audit Reports & How to Correct the Data

PHA Best Practices: HCV Briefing & Request for Tenancy Approval

PHA Best Practices: Recertification Processing

Tracking Requests with Case Manager

VMS Reporting

Other Residential Markets & Services

ID & Income Verification: Introduction

Military Housing Focus Group

Military Housing: New Features Update

ResidentShield Renters Insurance

ScreeningWorks Pro: Best Practices

ScreeningWorks Pro: Introduction

Single Family Homes: Basics

Single Family Homes: New Features Update

Senior Living: Community Management

Spotlight on Senior Living

Adding Communities & Supporting a Growing Organization

Operational & Executive Analytics

Resident Lifecycle & Billing: Private Pay and Medicaid

Senior Living Suite: The Efficiency of an Integrated Solution

Voyager Best Practices: Setup & Administration

Voyager Toolbox: Tips & Tricks

Voyager: New Features Update

RESIDENTIAL (CONT.)

Senior CRM & Cafe

Conversations & Correspondence

CRM Success Analytics

Electronically Signing Documents & eLeasing

Mobile App Review

New Features

Pipeline Management

Product Roadmap & Focus Group

RentCafe Senior Living: Wellness Manager & New Features Roadmap

Senior Living: EHR

Best Practice: Assessments & Service Plan Management

Billing Recommendations Best Practices

Clinical Analytics

Community Rollout & Adoption

EHR & eMAR Interoperability

eMAR New Features

New Features