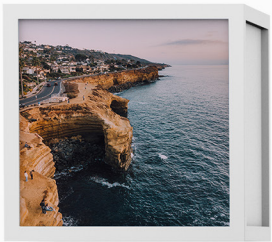# YARDI

Class List

San Diego

August 27-29

CORE FUNCTIONALITY

Accounting

Automating Voyager Management Fees

Correcting Resident & Tenant Ledgers

Introduction to Voyager Intercompany, Cross Entity Transactions & GL Allocations

Residential GPR Explained

Voyager 8: Month-End Period Close Dashboard

Voyager 8: Overview

Voyager Account Trees: Advanced Topics

Voyager Account Trees: Introduction

Voyager Automatic Bank Reconciliation

Voyager Bank Reconciliation

Voyager Financial Analytics

Voyager Financial Best Practices

Voyager Financial Reporting Overview

Voyager Intercompany

Voyager Month-End Tie-Outs: AR, AP & Security Deposits

Voyager Segmented Accounting

Reporting

Custom Financial Analytics: Advanced Topics

Custom Financial Analytics: Intermediate

Custom Financial Analytics: Introduction

FillDocs

Voyager 8 Reporting

Yardi Replicate

Yardi Spreadsheet Reporting Overview

Yardi Spreadsheet Reporting Technical Session: Part 1

Yardi Spreadsheet Reporting Technical Session: Part 2

Client Panel Discussions

Client Panel Discussion: Chat IQ Performance Measurement & ROI

Client Panel Discussion: Multifamily

Client Panel Discussion: Risk Management

Client Panel Discussion: Yardi Elevate for Commercial

This class list is subject to change at any time.

CORE FUNCTIONALITY (CONT.)

Technical

SQL Scripting Overview

Virtuoso Assistant: Introduction

Voyager Automated Tasks & Notifications

Voyager Security: Advanced Topics

Voyager System Administration Toolbox

Voyager System Attributes & Dynamic Property Lists

Yardi Document Management for SharePoint: Advanced Topics

Yardi Document Management for SharePoint: Overview

YardiOne: Best Practices

YardiOne: New Features

ANCILLARY MARKETS & SERVICES

Aspire

Aspire: Effective Learning Experiences for on-the-go Employees

Aspire: Transforming the Future of Learning for Property Management Organizations

Beyond Scheduling: Expanding the Reach of Live Training Classes with Aspire

Centralizing Policy Management: Mobile Access, Creation & Automation in Aspire

Closing the Gap Between Career Advancement & Training with Aspire

Crafting Impactful Content with Aspire Authoring Tools

Effortless Onboarding: Automating Personalized Learning Plans with Aspire

Energy

Bill Pay Express for Utilities

ESG Sustainability Reporting & Benchmarking

ResidentShield Power

Single Family Homes Utilities & HOA Solutions

Yardi Energy Suite for Multifamily

Yardi Pulse Dashboard: Manage Utility Spend, Usage & Emissions

Yardi Pulse for Commercial

This class list is subject to change at any time.

ANCILLARY MARKETS & SERVICES (CONT.)

Maintenance

Facility Manager for Commercial: Overview

Facility Manager: Commercial Inspections

Facility Manager: Mobile App

Facility Manager: Preventive Maintenance & Equipment

Facility Manager: Work Orders

Fixed Asset Manager: Introduction

Maintenance IQ for Multifamily: Inspections

Maintenance IQ for Multifamily: Mobile App

Maintenance IQ for Multifamily: Unit Turn/ Advanced Features

Maintenance IQ for Multifamily: Work Orders

Payment Processing

Advanced Payment Processing

Payment Processing: Overview

Resident Online Payment Experience

Voyager 8: Accounts Receivable

Voyager 8: Payment Processing New Features Update & Roadmap

Procure to Pay

Bill Pay: Advanced Features & Best Practices

Bill Pay: Basics

Bill Pay Express: Overview

Bill Pay: Payment Security

Bill Pay: Rapid Refunds for Residents

Procure to Pay: Best Practices

Procure to Pay: Marketplace Introduction

Procure to Pay: New Features Update

Procure to Pay: Overview

Procure to Pay: P2P Services Overview (Service Contracts)

Procure to Pay: PayScan Basics

VendorShield: Best Practices

VendorShield: Overview

This class list is subject to change at any time.

COMMERCIAL

Commercial

Spotlight on Commercial

Commercial Automated Cash Application

CommercialCafe Tenant Portal: Employee Experience

CommercialCafe Tenant Portal: Intro to Advanced Features

CommercialCafe Tenant Portal: Overview

CommercialEdge Commissions: Simplifying Commissions & Accounting

CommercialEdge Deal Manager & Legal: Powerful Lead to Lease Management

CommercialEdge Marketing: Supercharge Your Marketing Capabilities

Deal Manager: Overview

Floorplan Manager in Commercial

Retail Solutions: Intro & Advanced Topics

TenantShield: Tenant COI Management Overview

Virtuoso Assistant: Introduction

Voyager 8: Commercial Lease Admin & Tenant Management

Voyager 8: Commercial Workflows

Voyager Commercial Best Practices

Voyager Commercial Best Practices: Advanced Topics

Voyager Commercial Lease Administration & Setup

Voyager Commercial Recoveries: Advanced Features

Voyager Commercial Recoveries: Introduction

Yardi Data Connect for Power BI: Commercial Overview

Construction

Construction: Advanced Topics

Construction: Basics

Construction: Draws & Receivables

Construction Manager: Capital Planning

Construction Manager for Commercial: Introduction

Construction Manager: Forecasting

Construction Manager: Project Management

Construction Manager: RFPs & Vendor Management

Construction Roundtable

Integration of Construction Manager & Forecast Manager

Forecasting

Advanced Budgeting & Forecasting: Reforecasting & Advanced Features

Forecast Manager for Commercial: OPEX & CAPEX

Forecast Manager for Commercial: Overview

Forecast Manager for Commercial: Reports

Forecast Manager for Commercial: Revenue Management

Forecasting Roundtable

Integration of Construction Manager & Forecast Manager

Integration of Deal Manager & Forecast Manager

Valuation Manager for Commercial: Introduction

This class list is subject to change at any time.

INVESTMENT MANAGEMENT

Investment Management

Spotlight on Investment Management

Acquisition Manager: New Product Overview

Debt Manager: Managing Your Loan Portfolio

Debt Manager: Setting Up Loans as a Borrower

Investment Accounting: Capital Tracking for Funds & Syndications

Investment Accounting: Financial Consolidations & Reporting

Investment Accounting: IM Templates & Analytics

Investment Accounting: Preferred Returns & Waterfalls

Investment Accounting: Share Tracking & Open End Funds

Investment Accounting: Tax Withholding, Management Fees & Partner Transfers

Investment Manager: CRM, Capital Tracking, Investor Reporting & Portal

Investment Manager: Fund Raising & Digital Subscriptions

Investment Manager: Investor Relations & Portal Overview

Performance: Attribution & Composite Returns

Performance: Calculator Analytics & Performance Tables

MULTIFAMILY

Residential

Spotlight on Multifamily

Asset IQ: Best Practices in Performance Management

Conventional Resident Management Scenarios

Elevate Your Multifamily Asset Performance

Forecast IQ for Multifamily: Transforming the Budget Process

Home IQ: The Future of Smart Homes

Lease Renewals

Residential Admin & Automation

Residential Analytics

Residential Best Practices

Revenue IQ: Advanced Features

Revenue IQ: Introduction

Revenue IQ: Overview

Virtuoso Assistant: Introduction

Voyager 8 for Multifamily: Overview

Y2Y Conversion Tool

Yardi Data Connect for Power BI: Multifamily Introduction

Yardi Data Connect for Power BI: Multifamily Overview

Yardi Matrix: Market Research for Asset Management

This class list is subject to change at any time.

MULTIFAMILY (CONT.)

Marketing, Leasing, CRM

Blue Moon: RentCafe Setup & Lease Execution

Concierge IQ: Client Roundtable

Concierge IQ: Overview

CRM IQ: Conventional Leasing Scenarios

CRM IQ: Product Overview & Implementation Basics

Marketing IQ: Focus on Financial Results

REACH by RentCafe: Marketing Strategies that Drive Results

REACH by RentCafe: Search, Reputation & Marketing Analytics

REACH by RentCafe: The State of Search

RentCafe: Advanced Marketing Features

RentCafe Chat IQ: Introduction & Roadmap

RentCafe CRM Flex: Conventional Leasing Scenarios

RentCafe Lease Docs: Overview

RentCafe: Marketing Website Design & RentCaffeine Site Editor

RentCafe: New Features

RentCafe: Optimizing the Applicant Experience

RentCafe: Resident Services

RentCafe: Rewards Program

RentCafe Student Housing: Advanced

RentCafe Student Housing: Basics

RentCafe Suite: Resources & Troubleshooting Basics

RentCafe Suite: Streamlining Contact to Contract

Affordable

Spotlight on Affordable Housing

Affordable GPR: Report, Journal Entry & Reconciliation

Affordable Housing Best Practices: Compliance Reports & Tools

Affordable Housing Best Practices: Dashboard Tools

Affordable Housing Compliance Manager: Introduction

Affordable Unit Transfers & Rent Changes

Compliance Rule Changes for HOTMA

Compliance Rule Changes for TRACS 203A

Converting from TRACS 202D to TRACS 203A

HOTMA & Voyager Affordable

HUD 50059 Monthly Processing

HUD 50059 Special Claim Functionality & Reports

HUD 50059 Voucher Reconciliation

HUD FSS

Introduction to Verification Services for Affordable Housing

This class list is subject to change at any time.

MULTIFAMILY (CONT.)

Leveraging RightSource for Compliance Efficiency

LIHTC Average Income Test

Local Programs: Introduction

RentCafe Affordable Housing: Applicant Move-In Experience & Processing

RentCafe Affordable Housing: Applicant Waiting List

RentCafe Affordable Housing: New Features Update

RentCafe Affordable Housing: Resident Recertification Experience & Processing

RentCafe Affordable Housing: Roundtable

RentCafe Affordable Housing: Site Administration Tools

RentCafe Affordable Housing: Site Manager & RightSource

Repayment Agreements, Part 1

Repayment Agreements, Part 2: Workflow

RightSource: Compliance Services Overview

Rural Development Monthly Procedures

Top 10 Compliance Audit Findings & How to Avoid Them

PHA

Spotlight on PHA

Executive Dashboards with Asset IQ

HOTMA: All About Interims

HOTMA: PHA Highlights

Housing Information Portal (HIP): The Future of REAC

HUD Panel: Technology Updates for PHA

Introduction to Verification Services for PHA

Maintenance & Inspection IQ for PHA

Maximize Funding with VMS Reporting

Moving to Work Options Explained, Part I

Moving to Work Options Explained, Part 2

Navigating the New 50058

NSPIRE: Housing Choice Voucher Implementation, Part I

NSPIRE: Housing Choice Voucher Implementation, Part 2

Online Briefing, RFTA & HAP Contracts

Optimize FSS Program Use

PHA Audit Reports & How to Correct the Data

PHA Best Practices: Recertification Processing

PHA Unit Transfers

Roundtable: PHA Planning for HOTMA

Understanding Moving to Work (MTW) Basics

Voyager 8: Compliance Manager

Waiting List Management: Best Practices

Yardi Case Manager: Tracking Requests & Services

This class list is subject to change at any time.

MULTIFAMILY (CONT.)

Other Residential Markets & Services

Demonstration of Storage Manager for Storage Operators

ID, ScreeningWorks Pro & Income Verification: Best Practices

ID, ScreeningWorks Pro & Income Verification: Introduction

MH Manager for Manufactured Housing Providers: Overview

Military Housing: New Features Update

ResidentShield Renters Insurance

Single Family Homes: Basics

Single Family Homes: Performance Best Practices

The Basics of Storage Manager Operations

The Basics of the Manufactured Housing Manager Workflow

Senior Living: Community Management

Spotlight on Senior Living

Senior Living: Adding Communities & Supporting a Growing Organization

Senior Living: Claims Manager Best Practices & New Features

Senior Living: Senior IQ New Features

Senior Living: Senior IQ Next Steps to Success

Senior Living: Voyager 8 Next-Generation Features

Senior Living: Voyager Best Practices: Setup & Administration

Senior Living: Voyager New Features Update

Senior CRM & Cafe

RentCafe Senior Living: New Features, Wellness & Roadmap

Senior CRM IQ: Advancements in Communication

Senior CRM IQ: Electronically Signing Documents & eLeasing

Senior CRM IQ: Lead Stage Prospect Journey

Senior CRM IQ: Migrating & Optimizing your Setup

Senior CRM IQ: New Features

Senior CRM IQ: Product Roadmap & Focus Group

Senior CRM IQ: Using Analytics to Drive Success

Senior Living: EHR

EHR & eMAR Interoperability: Replacing Paper with Digital Workflows

EHR Community Rollout & Adoption

EHR eMAR

EHR: Maximize Care Revenue

EHR New Features

Senior IQ: New Features for EHR