

Class List



Toronto, Canada

November 13-14

CORE FUNCTIONALITY

Accounts Receivable & Accounts Payable

Bank Book & Automated Bank Reconciliations

Bill Pay: Introduction

Foreign Currency Revaluation & Translation

International Legal Entity, Tax Rules, Transaction Types

Management Fees & Cross Entity Billing

Procure to Pay: Introduction to P2P Services

Procure to Pay: PayScan Basics

Procure to Pay: PayScan Best Practices

Procure to Pay: PayScan New Features Update

Procure to Pay: VendorCafe/VendorShield Overview

Procure to Pay: Yardi Marketplace Overview

Segmented Accounting: Transactional & Reporting

Voyager 8: Payment Processing

Voyager 8: Upgrade Overview

Voyager Account Trees: Introduction

Voyager Intercompany

Yardi Bilingual: French Roadmap

Technical & Reporting

Advanced Database Schema

Basics of Database Schema

Correspondence Reporting

Custom Financial Analytics: Introduction

Extract, Transform, Load (ETL)

SQL Scripted Reports

Voyager 8: Financial Reporting Overview

Yardi Data Connect for Power BI

Yardi Document Management for SharePoint

Yardi Spreadsheet Reporting (YSR): Intro & Features

YardiOne Introduction

YSR for Analytics

ANCILLARY MARKETS & SERVICES

Other Services

ID Verification & Screening Best Practices

Introduction to ID Verification & Screening

Maximizing Employee Potential with Yardi Aspire

Yardi Energy GRESB

Yardi Energy Overview

Facility Management & Maintenance

Facility Manager for Commercial: Introduction

Facility Manager: Mobile App

Facility Manager: Preventive Maintenance & Equipment

Facility Manager: Work Orders

Fixed Assets Manager: Introduction

Maintenance IQ for Multifamily: Inspections & Mobile App

Maintenance IQ for Multifamily: Overview & Setup

COMMERCIAL

Commercial

Spotlight on Commercial

Advanced Commercial Functionality: Recoveries

Advanced Commercial Functionality: Straightline Rent & Cost-Inducement

Commercial Best Practices

Commercial Billing/Revised Billing

CommercialCafe: Introduction & Features

CommercialEdge: Deal Manager & Legal Manager

Corom: Occupier Solutions

Floorplan Manager

Retail Manager Introduction

Retail Overage/Percent Rent

Voyager 8: Commercial Lease Administration, Advanced Topics & Reporting

Voyager 8: Commercial Introduction

Yardi Kube: Achieving Flexible Workspaces

COMMERCIAL (CONT.)

Construction

Construction Basics

Construction Draws & Receivables

Construction Manager for Commercial: Overview

Construction Manager: Capital Planning

Construction Manager: Forecasting

Construction Manager: Project Management

Construction Manager: RFPs & Vendor Management

Construction Roundtable

Elevate: Integration of Construction Manager & Forecast Manager

Forecasting

Advanced Budgeting & Forecasting: Reforecasting & Advanced Features

Forecast IQ: Transforming the Budget Process

Forecast Manager for Commercial: OPEX & CAPEX

Forecast Manager for Commercial: Overview

Forecast Manager for Commercial: Reports

Forecast Manager for Commercial: Revenue Management

Forecasting Roundtable

Integration of Construction Manager & Forecast Manager

Integration of Deal Manager & Forecast Manager

Valuation Manager: Overview

INVESTMENT MANAGEMENT

Investment Management

Spotlight on Investment Management

Acquisition Manager

Client Panel: Integrated Solutions for GPs, Owners & Investors

Debt Manager: Managing Your Loan Portfolio

Debt Manager: Setting Up Loans as a Borrower

Investment Accounting: Financial Consolidations & Reporting

Investment Accounting: Fund Accounting & Back Office Accounting

Investment Accounting: Preferred Returns & Waterfalls

Investment Accounting: Tax Withholding, Management Fees & Partner Transfers

Investment Manager: Introduction to Investor Relations & Portal

Performance Manager: Attribution Composite & Returns

Voyager 8: Month-End Period Close Dashboard

RESIDENTIAL

Residential

Spotlight on Residential

CRRM: Advanced

Home IQ: The Future of Smart Homes

Introduction to Voyager 8 Residential

Lease Renewals

Move-Ins, Transfers & Roommate Promotion

Move-Outs, Deposit Accounting & Deposit Interest

Residential Analytics

Residential Best Practices

Residential Roundtable

Condo

Condo Correspondence

Condo IQ

Condo Roundtable

Condo Violations

CondoCafe Certificates

CondoCafe for Owners

Marketing, Leasing, CRM

Chat IQ: More Than Just a Chatbot

CRM Flex Student Housing

ILS Marketing with RentCafe.com

Introduction to RentCafe CRM IQ

Marketing IQ: Analytics & AI

REACH by RentCafe: Marketing Strategies that Drive Results

REACH by RentCafe: Search, Reputation & Marketing Analytics

RentCafe CRM Queue & Lead Management

RentCafe Online Leasing

RentCafe Resident Services

RentCafe Resources & Troubleshooting Basics

RentCafe: Advanced Marketing Features

RentCafe: Marketing Website Design & RentCaffeine Site Editor

Social Housing

Social Housing IQ

Social Housing RentCafe: Tenant Portal

Social Housing Roundtable