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# AGENDA



**YASC (Yardi Advanced Solutions Conference)** is your connection to real estate software solutions that help you grow and innovate. Including over 50 classes, YASC offers you the opportunity to stay ahead of industry trends and emerging challenges with a stimulating combination of classroom instruction, Yardi solution experts and industry peers. With in-depth insight, exclusive live entertainment and social activities, YASC is a can't-miss event for our clients!

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# Class Schedule

## DAY 1

08:00	REGISTRATION					
09:15 - 10:25	OPENING SESSION IN MAIN BALLROOM					
10:30 - 10:55	MORNING TEA					
	Main Ballroom	Stateroom	Room 3	Room 4	Room 5	Room 6
11:00 - 11:55	Commercial Spotlight	Build to Rent (BTR) Spotlight	Investment Suite Spotlight			
12:00 - 12:55	Accurately Forecast Financial Performance of Your Property with Real-Time Data	Innovation Roadmap - the latest on AI and other strategic tech initiatives	Streamlining AP Process through VendorCafe	Enhancing Investor Communications to Improve Efficiency & Drive Confidence	Advanced Marketing & Branding to Enhance the Lead to Lease Journey	Voyager 8 Overview
13:00 - 13:55	LUNCH					
14:00 - 14:55	An Overview of Automating the Commercial Lead to Lease Processes to Optimise Revenue	Managing Reactive Maintenance - Facility Manager	Provide real-time insight into budget performance and the cost impacts of capital projects and tenant improvements	Simplifying the Complexities of Managing Debt as a Liability	Enhance Communication and Improve Convenience for Residential Tenants	Support and Retain Employees with Yardi's Aspire Learning Management Platform
15:00 - 15:55	Streamline the End to End Processing of Casual Leasing Space in a Retail Centre	Equipment Setup, Automating Planned Maintenance & Managing Inspections - Facility Manager	Streamline the process of bidding out and awarding contracts to your Vendors	Creating Accurate Commercial Asset Valuations Without Error or Risk	Streamline your Residential Lease Management by following these Best Practices	VOY8 - Streamline Lease Administration to Readily Visualise your Portfolio and Tenant Health
16:00 - 16:25	AFTERNOON TEA					
16:30 - 17:25	Explore Various Features to Streamline the Commercial Lead to Lease Process	Enhance Communications & Improve Convenience for Commercial Tenants	Discover the Efficiencies the Procure to Pay Module can add to your AP Process	VOY8 - Creating Fund Structures & Delivering Financial Consolidations	Delivering Faster Unit Turns, including Unit Refurbishments, to Minimise Vacancy	Introduction to Yardi Kube Space Management for Coworking
17:30 - 19:30	YARDI COCKTAIL PARTY					

*This class list is subject to change at any time.*

# Class Schedule

## DAY 2


08:30 - 08:55	ARRIVAL TEA					
	Main Ballroom	StatEROOM	Room 3	Room 4	Room 5	Room 6
09:00 - 09:55	Enhancing the Management of Commercial Revenue	Enhancing the Management of Tenant Service Requests - Commercial Cafe, Facility Manager & Vendor Cafe Integration	Efficiently create forecasts to manage project cashflows and capture future capital works to provide insight into the costs of managing your assets	Managing the Investment Pipeline	Enhancing Online Application Security: Screening and Risk Management Essentials	Innovation Roadmap - the latest on AI and other strategic tech initiatives
10:00 - 10:55	Maximise Asset Performance with In-Depth Data, insights & Recommended Actions	Enhance Accuracy and Management of Fixed Assets for Financial Reporting	Streamlining the Fit-Out Process: Enhancing Efficiency & Coordination	Advanced Financial Consolidations & Eliminations (V7S)	Yardi's Residential Roadmap & Innovation Utilising AI	Connecting to PowerBI - Yardi Data Connect Customises your Data for Deeper Insights
11:00 - 11:25	MORNING TEA					
11:30 - 12:55	<b>Roundtable:</b> Forecast Manager	<b>Roundtable:</b> Facility Manager	<b>Roundtable:</b> P2P	<b>Roundtable:</b> Retail/Deal Manager	<b>Roundtable:</b> Build to Rent (Invite only)	<b>Roundtable:</b> Construction Manager
13:00 - 13:55	LUNCH					
14:00 - 14:55	Efficient Management of Maintenance & Service Contracts	Advanced features available for managing Capital Projects	An Introduction to Streamlining the Management of the Outgoings Recoveries Process	Financial periods, Month - End Processing and Reporting (Voyager 8)	Streamlining Document Management with RentCafe eDocs	System Administration: Configuration, Users, and Roles
15:00 - 15:55	Extracting your Yardi Data Using Yardi's Powerful Reporting Tools	Voyager 8 DOA and Setup: Enhancing Control & Compliance	A Deep Dive into the Outgoings Recoveries Process	Funding & Funded Entities, use of intercompany segment	Achieve Efficiencies in Completing Bank Reconciliations and Voyager 8 Roadmap	Share Centralised Content Easily & Securely to Enhance Efficiencies
16:00 - 16:25	AFTERNOON TEA					
16:30 - 16:45	CLOSING SESSION					









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# SPOTLIGHT SESSIONS

## Commercial Spotlight


Join our Commercial Spotlight session to learn about the latest solutions and important new features for companies with commercial properties and portfolios. We will cover what's new for property and leasing management and how these solutions and the Yardi Elevate Suite create a versatile system to improve asset performance and revenue.






 Property Managers, Finance, Leasing, Facility, Property Executives, Property Company IT Leaders

  Yardi Voyager 8  VendorCafe  Deal Manager  
 Facility Manager  Construction Manager  
 Forecast Manager  Yardi Procure to Pay

## Investment Suite Spotlight


Dive deep into the dynamic world of investment management through our comprehensive Yardi solution class at the upcoming conference. This interactive session is designed to empower attendees with the knowledge and skills needed to navigate the complexities of accounting, consolidation, revaluation, and much more. Whether you're a seasoned finance professional or new to the investment scene, this class offers a unique opportunity to experience the full capabilities of our Yardi solution in managing and optimising your investment operations.


 Investment Managers, Fund Accountants, Fund Admins, Portfolio Managers

  Investment Manager  Investment Accounting  
 Performance Manager  Debt Manager

## Build to Rent (BTR) Spotlight

Join our spotlight of all things Build To Rent and discover the latest updates, developments and our future roadmap. Gain a greater understanding of what's happening with Voyager for Residential, the RentCafe Suite, Resident Screening, and more. This class offers a preview of additional classes in each area.


 Owners & Operators of Residential Portfolios



 Residential Suite Solutions

## Class Description - Session 2

### Accurately Forecast Financial Performance of Your Property with Real-Time Data


Part of **Yardi Elevate, Forecast Manager** connects leasing, asset management, and finance teams to the budgeting process and eliminates back-and-forth emails and outdated assumptions. This class will explore the solution's features and benefits. Join us if you are in Leasing, Asset or Portfolio Management.

 Asset Manager, Leasing, Portfolio Managers

  Forecast Manager

### Innovation Roadmap - the latest on AI and other strategic tech initiatives

Join us for an in-depth exploration of the innovations introduced during the General Session. We'll present a comprehensive overview of current and upcoming innovations at Yardi, followed by a Q&A session. Topics will include artificial intelligence (AI), digital twins, access control, and emerging asset classes


 Business leaders, technologists and anyone interested in the intersection of innovation and real estate operations




  Yardi Virtuoso  Yardi Voyager 8

### Streamlining AP Process through VendorCafe

This class provides an overview of VendorCafe, focusing on vendor onboarding, approvals, and invoicing.

We'll also explore key features that support day-to-day management. If you're part of a Procurement or Finance team and looking to streamline your AP processes, this class is for you!


 Procurement, Finance

  Yardi Procure to Pay  VendorCafe

### Enhancing Investor Communications to Improve Efficiency & Drive Confidence

What's the most efficient way to communicate vital information to your external investors? Learn how to give high-net-worth and institutional investors easy access to documents and portfolio positions with a branded online portal. This class will show how **Investment Manager** automates and streamlines document delivery, displays portfolio positions with an easy-to-use dashboard, and delivers insight into potential opportunities in the pipeline. We'll review the setup and administration for managing investor access to the portal.

 Fund admin, Portfolio Managers, Investment Managers

  Investment Manager

### Advanced Marketing & Branding to Enhance the Lead to Lease Journey

Calling all residential property marketers and Lead conversion superstars! Join this class to learn how to tap into the power of RentCafe. This powerful residential property marketing solution includes dynamic marketing websites that promote brand and community, optimized & advanced lead tools, GA4 Analytics, and real-time unit availability and pricing.

 Residential Marketing & Resi Sales Teams

  RentCafe Suite

### Voyager 8 Overview

**Voyager 8** has arrived with significant updates to the Voyager 7S experience. This course will provide high-level overview of Voyager 8 and what to expect during the simple upgrade process. Voyager 8 is arriving in ANZ soon and is positioned to help you navigate the through the product with ease using intuitive dashboards, workflows and functions.

 Property Managers, Finance and Lease Administrators

  Yardi Voyager 8



# Class Description - Session 3

## An Overview of Automating the Commercial Lead to Lease Processes to Optimise Revenue

Calling all **Leasing and Finance Teams**! This class will provide an overview of the features and benefits of **Deal Manager International** for Commercial and Industrial deals, as well as standard Retail deals. Learn how it centralizes deal entry, tracking, and approvals in one simple-to-use solution for leasing executives and asset and property managers.


 Leasing, Finance

  Retail Manager

## Simplifying the Complexities of Managing Debt as a Liability

This class will provide **Finance Teams** an insight into **Debt Manager's** capabilities for managing debt from the borrower's. See how this tool can streamline your business, provide meaningful insights into your loan portfolio, and eliminate spreadsheets. The class will discuss how to centralise all of your loans, track critical dates and covenants, automate accounting, build amortisation schedules, and provide full visibility for business users and key stakeholders.

 Finance

  Debt Manager

## Managing Reactive Maintenance - Facility Manager


This class provides an introduction to the purpose-built application for facilities managers, technical operation managers and asset managers of commercial buildings. **Facility Manager** helps **Facility Management Teams** with a streamlined and simple way to track equipment and create planned maintenance schedule, inspections, and work orders. This class will provide an quick overview of Facility Manager and an in depth view of how to Manage Reactive Maintenance.

 Facility Managers, Technical Operation Managers, Asset Managers

  Facility Manager

## Enhance Communication and Improve Convenience for Residential Tenants


This class will provide valuable insight to resident services which streamlines the in-demand experience that residents expect. Learn how to create an environment for residents to instantly update their profiles, view balances, make payments, submit maintenance requests, and interact with property team and their community. Further explore advanced resident services functionality through our Concierge module, where you can manage requests, check amenities availability and submit reservations requests, activities, and additional services from one dashboard.



 Residential Leasing and Operations

  RentCafe Suite

## Provide real-time insight into budget performance and the cost impacts of capital projects and tenant improvements


Part of **Yardi Elevate, Construction Manager** provides **Finance, CAPEX and Facility Management Teams** with real-time insight into budget performance and the cost impacts of capital projects and tenant improvements. This class will provide a high-level look at Construction Manager's features and benefits.

 Finance, Capex team, Facility Management

  Construction Manager

## Support and Retain Employees with Yardi's Aspire Learning Management Platform

Consider **Yardi Aspire** as your **learning management solution**. Aspire delivers automated training administration, online coaching, chat, eSign, survey, policy management, announcement, assessment, and learning recognition tools. This session will show how Aspire can streamline your training program while maximising learner engagement and efficiency.

 HR, Training, Staff Management


  Yardi Aspire

# Class Description - Session 4

## Streamline the End to End Processing of Casual Leasing Space in a Retail Centre


Part of Yardi Elevate: Deal Manager International, is the Casual Mall Leasing module. This solution includes a booking dashboard for visualisation and leasing functionality to accommodate pop-ups and specialty licences. Take this class to learn how this easy-to-use system can equip your leasing agents and property managers to handle all aspects of Casual Mall Leasing.

 Casual Leasing Team, A&P Team

  Retail Manager

## Creating Accurate Commercial Asset Valuations Without Error or Risk

Are you an Asset or Portfolio Manager looking for an easier way to determine the market value of your commercial properties? Join this class focused on Valuation Manager to learn about an easy-to-use valuation modeling tool that integrates seamlessly with budgets, leasing, construction jobs, capital planning, and other areas of your business managed in Yardi. See how the reporting is linked to explain calculations and takes the black box out of valuations.

 Asset Manager, Portfolio Managers

  Valuation Manager

## Equipment Setup, Automating Planned Maintenance & Managing Inspections - Facility Manager

Join this class to learn about the tools **Facility Manager** provides for managing preventative maintenance on equipment. See how a template-based approach streamlines the setup of equipment and preventative maintenance and tasks, maintaining consistency across a portfolio. Learn about options for creating high level or detailed PM routines for consumption on the desktop and Facility Manager mobile app.

 Facility Managers, Asset Managers

  Facility Manager

## Streamline Your Residential Lease Management By Following These Best Practices


This session focuses on best practices for managing tenant renewals and exits in BTR properties. It equips managers with tools to automate notice periods, streamline early exits, and optimize the renewal process. By addressing common challenges in tenant transitions, the session helps ensure a smooth and efficient experience for both staff and residents.



 Residentail leasing teams

  RentCafe Suite

## Streamline the process of bidding out and awarding contracts to your Vendors


Learn how you can simplify and streamline the process of bidding out work to vendors. Construction Manager lets you manage the entire process from sending out an RFP and awarding a contract to paying the vendor.



 Finance, Capex team, Facility Management

  Construction Manager

## VOY8 - Streamline Lease Administration to Readily Visualise your Portfolio and Tenant Health

Join this class to explore Voyager Lease Administration and Elevate Lease Manager. In Voyager Lease Administration, learn how and when to use different amendments within the system to track your lease history. Using Elevate Lease Manager, find out how this can help you manage tenant exposure to risk and analyze your portfolio's health by managing collections, pursuits, and tenant communications. Elevate Lease Manager will give your finance and asset management teams full visualization of all deferrals, abatements, and aging AR.

 Leasing

  Lease Manager



# Class Description - Session 5

## Explore Various Features to Streamline the Commercial Lead to Lease Process

This class will explore the features and benefits of Deal Manager International for Commercial and Industrial deals. Learn how it centralises deal entry, tracking, and approvals in one simple-to-use solution for leasing executives and asset and property managers. Deal Manager International significantly improves workflows for leasing executives while providing enhanced deal pipeline visibility to asset managers.


 Leasing, Finance

 Retail Manager

## Creating Fund Structures & Delivering Financial Consolidations (Voyager8)

Using Voyager8 Investment Accounting, this class covers producing consolidated financial statements above the property level. You will learn how to set up entities, build ownership structures and create consolidation entries with eliminations. The class also includes minority interest and equity pickup rules as well as using segments for intercompany eliminations within the rollout hierarchy.

 Fund Finance, Group Finance, FP&A, Asset Manager

 Investment Accounting

## Enhance Communications & Improve Convenience for Commercial Tenants

Explore how CommercialCafe Tenant Portal can deliver best-in-class tenant services for your Leasing and Finance Teams including 24/7 access to online payments, statements, maintenance requests, sales data entry, and other services.

 Leasing, Finance, Facility Managers, Asset Managers, Centre Manager

 CommercialCafe

## Delivering Faster Unit Turns, including Unit Refurbishments, to Minimise Vacancy

**NEW FOR 2025:** In this session you will learn how Maintenance IQ provides complete visibility into your BTR and SFH maintenance operations to with a specific view on streamlining unit turns and rehabs. Create a connected maintenance process to simplify the resident move in process and deliver faster unit turns to minimise vacancy

 Maintenance & Facility Management Teams

 Maintenance IQ  Construction Manager

## Discover the efficiencies the Procure to Pay module can add to your AP process


This class provides an overview of Procure to Pay with emphasis on invoice processing, approvals, and payments. We will also look at some of the new features that P2P Manager has to offer in comparison to Voyager. If you're looking for ways to improve your AP process, this class is for you!

 Procurement Teams

 Service Contracts Manager  Yardi Procure to Pay

## Introduction to Yardi Kube Space Management for Coworking

Introduction to Flexspace. Learn how Yardi Kube delivers property management & accounting, in a single platform for flexible workspaces. Our intuitive products enables flexible workspace providers to manage their prospect-to-member journey. It includes a prospect communication tool, a license workflow with integrated digital signatures, and a complete accounting solution. Members can access self-service options, while operators gain comprehensive oversight of all aspects of flexible workspace operations.

 Leasing, Finance. Building Managers, Head of Sales, Head of Operations. Head of Marketing

 Yardi Kube

# Class Description - Session 6

## Enhancing the Management of Commercial Revenue

Learn about revenue-focused Forecast Manager functionality, including the Revenue dashboard, the new pause budget feature, and area management. We'll show how the Revenue Dashboard allows users to easily identify units that may require leasing assumptions (vacant units, units with expiring leases, etc.) and easily enter those assumptions into the budget. We'll also cover the Area Management dashboard, which allows users to speculatively change the area of units on a property for budgeting purposes. Finally, we'll cover new functionality that allows FMGR to pause leasing data that flows in from Yardi Commercial. Join us if you are in Leasing, Asset or Portfolio Management.

 Asset Manager, Leasing, Portfolio Managers  
  Forecast Manager






## Managing the investment pipeline

Tired of juggling multiple spreadsheets and manually tracking investment acquisition data? Look no further than the Acquisition Manager, the latest addition to the Investment Management Suite. This powerful tool serves as a centralised hub for accessing, analysing and managing potential investment acquisitions. Key features include centralized access to data for all team members, efficient analysis of deals in your pipeline, simplified workflows and task management to keep team members focused on the important and time sensitive tasks and document collection.

 Acquisitions & Underwriting  
  Acquisition Manager




## Enhancing the Management of Tenant Service Requests with Yardi Product Integration

This class will demonstrate the end-to-end solution for work orders from CommercialCafe to Facility Manager to VendorCafe. Tenants can utilise their CommercialCafe portal to create and manage service requests as well as approve estimates for work requested. See how Facility Manager users can direct-assign or request bid proposals from third-party vendors via VendorCafe.

 Facility Management, Finance, Leasing  
  CommercialCafe  VendorCafe  
 Facility Manager

## Efficiently create forecasts to manage project cashflows and capture future capital works to provide insight into the costs of managing your assets

Join this class to find out how easy forecasting can be with the new look and functionality in Elevate Construction Manager and learn how the Construction Manager Capital Planning feature allows your team to keep a running list of capital expenditure (CAPEX) requests for building maintenance, upgrades, tenant improvements or any other anticipated spend. This feature can capture up to 10 years of budgeting requests, offer seamless job creation and integrates with both Forecast Manager and Valuation Manager. With new options and a completely new UI this is one you don't want to miss.

 Finance, Capex team, Facility Management  
  Construction Manager





## Enhancing Online Application Security: Screening and Risk Management Essentials

**NEW FOR 2025:** Identify applicants easier than ever before with a solution that's built into your leasing workflow and that will give you faster results, reduces risk and provides enhance visibility. This class will demonstrate how ID Verify validates the identity of online applicants by authenticating documents — such as driver's licenses and passports — using a combination of artificial intelligence and computer vision. This class will cover best practices and show you how our platform enables the ability to easily and quickly verify your applicants.

 Leasing  
  RentCafe Suite  Yardi Verification Services

## Innovation Roadmap - the latest on AI and other strategic tech initiatives

Join us for an in-depth exploration of the innovations introduced during the General Session. We'll present a comprehensive overview of current and upcoming innovations at Yardi, followed by a Q&A session. Topics will include artificial intelligence (AI), digital twins, access control, and emerging asset classes

 Business leaders, technologists and anyone interested in the intersection of innovation and real estate operations  
  Yardi Virtuoso  Yardi Voyager 8

# Class Description - Session 7




## Maximise Asset Performance with In-Depth Data, Insights & Recommended Actions

Discover our asset management suite and learn how in-depth operational data, predictive insights and recommended actions elevate asset performance. We will explore the interplay between budgeting, leasing and construction projects and their impact on optimising asset performance in commercial portfolios. We will focus on equipping you with the tools to achieve transparency, accuracy, and actionable insights at each phase of the process as well as how to manage forecasts dynamically without the burden of constantly updating multiple spreadsheets. This streamlined approach ensures that you can make informed decisions based on real-time information, enhancing your ability to maximise asset performance.

-  CFO, CIO, CEO, MD, Director of Accounting, Head of Development, Asset Managers, Project Managers, Job Managers, Property Managers, Budgeting & Forecasting Teams, Commercial Leasing Teams & Lease Administration, Project Managers
-   Forecast, Deal and Construction Manager

## Enhance Accuracy and Management of Fixed Assets for Financial Reporting

Join this class to learn how to execute the fixed asset lifecycle in Fixed Asset Manager. Discover the tools for creating new assets, the various methods for calculating depreciation and key transactions in the Fixed Asset lifecycle. By the end of the course, you'll possess the expertise needed to effectively manage your organisation's fixed assets, optimising financial performance and strategic decision-making.

-  Finance
-   Fixed Asset Manager





## Connecting to PowerBI - Yardi Data Connect Customises your Data for Deeper Insights

Yardi Data Connect (YDC) is our next generation customized BI offering. YDC is designed to leverage the Microsoft Power BI technology. IT Support Teams can learn about the products secure API to stream data from one or more Voyager databases into your Azure environment. Combine with other external data sources for comprehensive reporting. For clients using Power BI today or hoping to use Power BI in the future, come join us to learn more.

-  IT Support
-  Yardi Data Connect

## Advanced Financial Consolidations & Eliminations (V7S)

Yardi Investment Management – Advanced Accounting allows you to automate simple or complex financial consolidation in line with the fund's legal structure(s). The automation of financial consolidation processes in Voyager should significantly reduce your time and effort in completing month-end, half-yearly, and year-end financial reporting. This session will cover the configuration of entity levels, entities, commitments, GL segments, GL books, account trees, rules, and rulesets. We will walk you through the process with performing monthly consolidation rollup. Also, generate financial analytics reports to review the consolidated financial results.

-  Fund admin, Finance
-   Investment Accounting  Yardi Voyager 8

## Streamlining the Fit-Out Process: Enhancing Efficiency & Coordination

This session provides a comprehensive overview of how Deal Manager, Construction Manager and Facility Manager can streamline the fit-out process, from tenant request initiation to project completion. Participants will learn how to manage approvals, track progress, coordinate stakeholders and ensure compliant, all while enhancing efficiency and transparency. By leveraging these tools, property managers, leasing teams, and facility managers can reduce delays, improve communication and seamlessly manage Tenant Improvement Projects.

-  Property Managers, Facility Managers, Tenancy Delivery Manager, Retail Design Manager
-   Deal & Construction Manager  Yardi Voyager 8

## Yardi's Residential Roadmap & Innovation Utilising AI

Clients with residential properties and portfolios should join us for this enlightening session which highlights Yardi's residential roadmap and innovation through the transformative power of AI. With a particular focus on future solutions such as RentCafe CRM IQ and Chat IQ, property owners, managers, leasing and marketing teams will learn about a frictionless experience for managing prospects, applicants, and residents through the leasing and resident lifecycle and how to improve customer experience with immediate, intelligent, and accurate responses to prospect and resident inquiries.

-  Leasing
-   RentCafe CRM IQ  RentCafe Chat IQ

## ROUNDTABLE SESSIONS

**Roundtable: Forecast Manager**

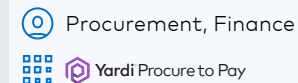
Join us for a discussion on forecast management and the Yardi software tools to meet these specific needs.

**Roundtable: Facility Manager**

Join us for a discussion of facility management and the Yardi software tools to meet these specific needs. The session also features an open forum for questions on enhancements and future roadmap topics.

**Roundtable: P2P**

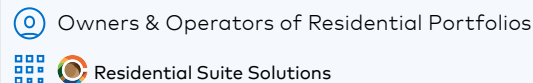
Join us for a discussion of Procure to Pay solutions and the Yardi software tools to meet these specific needs. The session also features an open forum for questions on enhancements and future roadmap topics.

**Roundtable: Retail/Deal Manager**

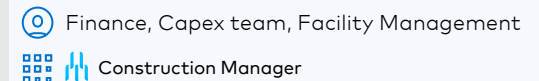
Join us for a discussion of Leads and Deals solutions and the Yardi software tools to meet these specific needs.

**Roundtable: BTR (Invite only)**

For existing Yardi residential clients, a roundtable discussion on all things BTR and the software solutions we provide to meet these specific needs. Join us as we discuss current trends, product insights and share industry experiences with your peers. The session features an open forum for questions on enhancements and future roadmap topics.

**Roundtable: Construction Manager**


Join this roundtable of Yardi Construction Manager product specialists and users to discuss new features, product roadmap, and enhancements for future releases. Focus will be on understanding project risk from budget, time, and scope perspective as well as maximising system value across the project lifecycle.



# Class Description - Session 9




## Efficient Management of Maintenance & Service Contracts

Efficiently executing annual maintenance contracts, or service contracts is essential for team members who have a role in facility management; this Class takes you through that journey as part of your operation. Discover how to setup, approve, and manage service contracts using Procure to Pay which enables effective management of payments, per agreed frequency with the vendors such as monthly, quarterly, semi-annually, annual as well as ad hoc. Dashboards and reports help to track operations, enforce compliance, and manage deductions and enforce quality standards before disbursement of periodic payments. The class covers integration with VendorCafe to enable vendors to self-serve to help reduce overheads.

 Procurement, Finance, Facility  
  Services Contract Manager

## Financial periods, Month - End Processing and Reporting (Voyager 8)

Month end can be a hectic time for Fund Administrators and Finance Teams. Join this class to learn how key configurations in Voyager and Investment Accounting affects month end & year end processing. This class will also provide some useful tips and troubleshooting tools to help complete month end tasks easily, smoothly and without hassle.

 Finance, System Admin  
  Yardi Voyager 8

## System Administration: Configuration, Users, and Roles




This class will guide you through user setup, role configuration options, and the reporting features available in Voyager8 System Administration.

We will walk through key configuration steps, including creating users, assigning, and customising roles and applying permissions that align with your organisation's needs.

 System Administrators, IT Support  
  Yardi Voyager 8




## Streamlining Document Management with RentCafe eDocs

**NEW FOR 2025:** In this session, we'll dive into RentCafe eDocs, a tool designed to simplify the way you create, manage and distribute your property management documents. The presentation will walk you through how RentCafe eDocs works with Yardi Voyager and CRM Flex, helping you automate your document workflows and improve efficiencies across your operations.

 Property Managers, Asset Managers, Leasing Teams, Legal Teams  
  RentCafe CRM Flex

## An Introduction to Streamlining the Management of the Outgoings Recoveries Process

Join this course to learn how the Voyager recovery toolset helps users accurately process outgoing recoveries. The instructor will review recovery configuration, reconciliations, tenant charge schedule adjustments and monthly recovery accrual using our intuitive toolset and straightforward reconciliation function.

 Finance, Property Management  
  Yardi Voyager 8 and Outgoing Recoveries

## Advanced features available for managing Capital Projects


This class will cover a variety of topics for the advanced Construction user including CM Fees, Retention Processing, and Projects.

 Finance, Capex team, Facility Management  
  Construction Manager

# Class Description - Session 10

## Extracting your Yardi Data Using Yardi's Powerful Reporting Tools

IT Support Teams will find this session very useful! Yardi Spreadsheet Reporting (YSR) is a well adopted Voyager report-rendering technology that lets designers create packets of individual documents authored in Microsoft Excel or Word. This class will offer a step-through of creating a YSR report and drawing data from both Yardi SQL scripts and the analytic engines of conforming verticals. It will also present an overview of the setup techniques for YSR, including establishing runtime filters and mapping them into the component individual reports, using the Excel add-in to help design reports.

 IT Support

 Yardi Spreadsheet Reporting

## Funding & Funded Entities, use of intercompany segment

Join this class for an introduction to Voyager 7S intercompany functionality that tracks each relationship with a segment. The class will cover setting up Voyager 7S-style intercompany, creating intercompany transactions with this setup, and completing intercompany reporting. We recommend having a basic understanding of segments before taking this class.

 Finance

 Yardi Voyager 8 and Intercompany Functionality

## Voyager 8 DOA and Setup: Enhancing Control & Compliance


Voyager 8 offers a comprehensive suite of workflow features designed to enhance efficiency across various domains. Participants will explore workflows for amendments, commercial leases, customers, spaces, P2P, construction, and more. The class covers setup fundamentals, walks through example workflows, and provides an overview of workflow dashboards and reports. Attendees will gain familiarity with the system's unique commercial workflows, empowering them to maximize system features effectively.

 System administrators, lease administrators, AP administrators

 Yardi Voyager 8

## Achieve Efficiencies in Completing Bank Reconciliations and Voyager 8 Roadmap

Finance Teams can join to learn how Voyager helps make the bank reconciliation process a snap. Bank Book in Voyager records all transactions in a bank statement with a single entry process and includes payments, receipts, and other transactions. In addition to processing transactions, bank book also has built-in bank reconciliation functions and tie-out reports – making the process of reporting seamless. This class will cover bank account setup, bank reconciliation features, processes, reports, and troubleshooting.

 Finance

 Bank Book

## A Deep Dive into the Outgoings Recoveries Process


Join this class to explore features that help resolve complex recovery scenarios. Part A will cover advanced recoveries and segmented recoveries and when these options should be considered. Part B will include an overview of post audit expense adjustments, expense caps, base year calculations, part year and non-annual recoveries and unit recoveries

 Finance, Property Management

 Yardi Voyager 8 and Outgoing Recoveries

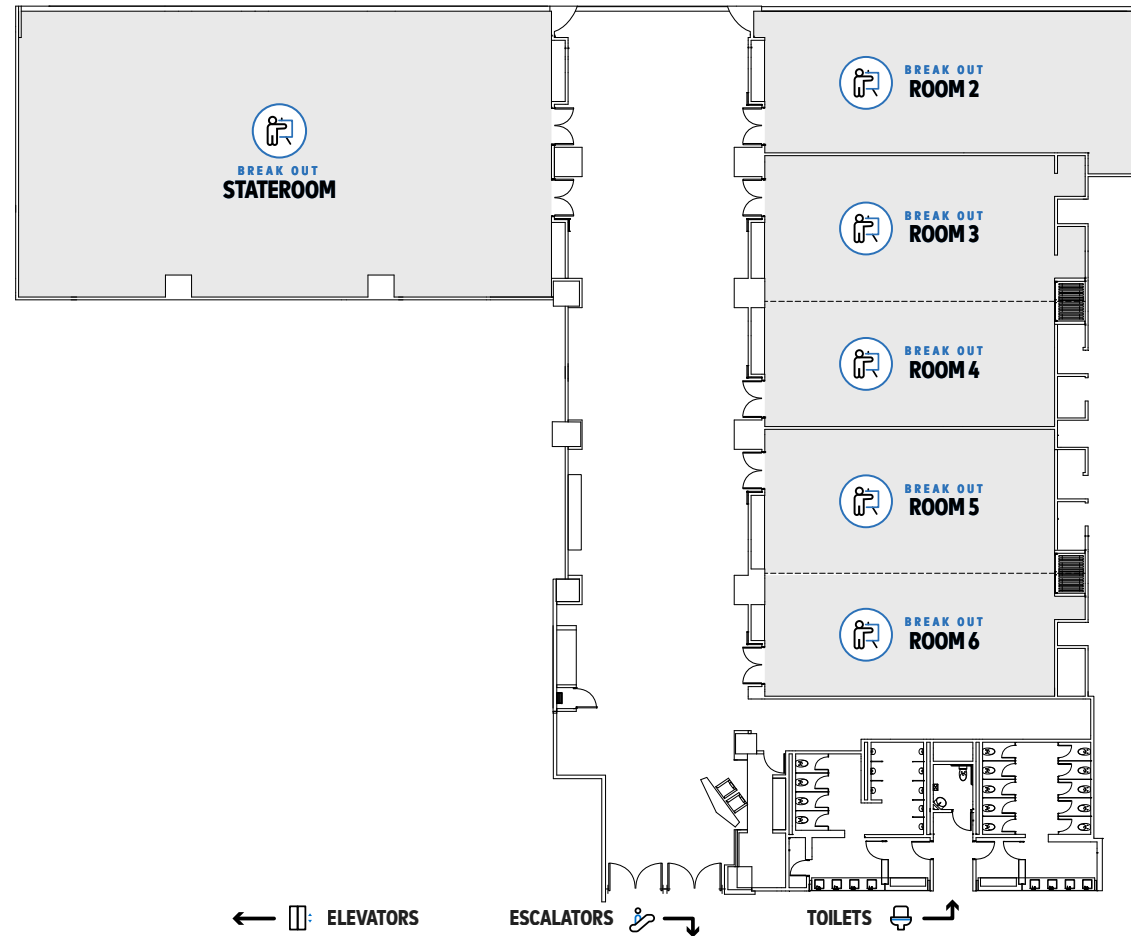
## Share Centralised Content Easily & Securely to Enhance Efficiencies

Deepen your understanding of Document Management for SharePoint, which extends your Office 365 investment and creates a paperless office. IT Support Teams can learn the benefits of automated folder setup, tagging, and two-way data synchronization between Voyager and SharePoint. See how you can leverage change management features and audit trails to give non-Voyager and external users fast, secure access to property-level documents.

 IT Support

 Document Manager

## Maps - Second Floor





## Maps - Third Floor

