

Yardi Advanced Budgeting and Forecasting



Make quick, accurate, and flexible forecasts and deliver budget projections with increased accuracy.



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Measuring the financial health of your investments is an essential function for commercial real estate owners, managers and investors. Yardi Advanced Budgeting & Forecasting makes it easier by automating the process and drawing data directly from Yardi Voyager™. You get accurate forecasts informed by detailed property data, with the flexibility to easily change assumptions, speculative leases, and construction projections.

Enhanced Budgeting

Shorten the budget preparation and review process by delivering comprehensive analysis and comparisons of future income and expenses. You can create detailed projections with greater accuracy and efficiency using data from actual tenant leases.

Model Properties

Create budgets based on model properties so you can make assumptions in the "budget world" without affecting "real world" unit and lease records.

Robust Reporting

Advanced commercial tenant analytic reports show revenue, lease inducements, market leasing assumptions and occupancy for a budget term. Quickly isolate variances by comparing budget versions.

Automated Valuations

Receive reliable information on a timely basis, deliver better risk analysis, and maximise returns with better-informed buy, hold, or sell decisions. Advanced Budgeting & Forecasting automatically calculates future cash flows and determines net present values and internal rates of return at the property or portfolio level.

Market Leasing Assumptions

Receive precise budget projections for rents, recoveries, charges, concessions and retail sales overage figures. Forecast lease options with a revenue forecasting tool that enables quick updates of "at risk" space. You can update market rates, manage early terminations, and access in-progress deals from Yardi Leasing Manager.





Advanced Modelling

Gain clear visibility into current and potential assets with data drawn directly from Yardi Voyager®. Advanced modelling capabilities create forecasting scenarios that deliver optimal investment assumptions for acquisitions and investors. Forecast and manage debt service using real-time assumptions for loan terms, mortgage interest rates, and repayment schedules.

Sensitivity Analysis

Improve acquisition and disposition decisions with “what if” scenarios that combine real-time property, lease, and investor data with market leasing assumptions and other variables. Quickly change hold timing, cap rates, inflation and other factors to immediately see their impact on assets, assess risk, and capitalise on emerging opportunities.

Key Features

- Automated budget preparation and analysis using real-time property data
- Commercial model properties to safely make lease and space configuration changes
- Scenario analysis and comparison to predict revenue
- Vacancy, debt and rentable items for modelling
- Robust workflows and approval processes
- Unlimited budget versions and revisions with copy and consolidate capabilities

Key Benefits

- Reduces process cycle times for budgets, long-term forecasts, and valuations
- Increases budget projection accuracy to help maximise profitability
- Easily forecasts revenue, job cost, CAPEX, and debt based on configurable models
- Allows efficient, error-free collaboration so multiple people can work on a single budget at the same time
- Leverages multi-currency capabilities and international valuation techniques

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