Meet,
Wills Gardner
Director of Capital Planning with Holiday Properties

About Holiday Properties
• Management of a significant service.
• Focused on strictly harming commercial real estate firm.
• Developed $138 m in new development annually.

What benefits has Wills seen?
Here are his top 5 benefits of using Yardi Investment Suite

Growing the portfolio
Rapid growth met with greater operational efficiency using Yardi Investment Suite.

“We can fulfill our portfolio growth because Yardi Investment Manager meets all of our needs for reporting, investor relations and enhancing our team’s efficiency. We can meet the demands of increased investment activity without adding staff.”

Delivering investment information on demand
Automated data completion replaces email chains and phone calls.

“Investor Manager helps us with capital tracking, managing new investment opportunities and investor communications within a single connected solution that reduces work for our staff. Investors reach us up to date information, which increases their confidence in Holiday and enhances our revenues.”

Viewing investment information in one place
Comprehensive investment information housed in one connected system.

“Integrating investment manager with Yardi Accounting and other Yardi solutions provide a single source investment information and automated mapping of investment to self-service and online access systems. Our staff gets information on their own without needing to search for it and our owners investor requires information immediately.”

Optimizing investor relations
Quarterly reports and metrics are available via a self-service investor portal.

“We use Investor Manager to push last quarter investor reports and annual reports such as $10 tax forms without needing to pass multiple emails or print mail-in investor reports quickly write up to date information, which increases their satisfaction and trust in Holiday.”

Attracting more investors
Increased investment activity and new deals.

“We have five times as many investors as we did five years ago. As we attract more investors and execute larger deals, we assume more reporting and tracking obligations. Investment Manager helps us meet them fully, which is more efficient for our staff and more satisfying for our investors.”

Read the story to get the details on Holiday Properties experience with Yardi Investment Management.