Power your business with a single connected solution that eliminates the gap between senior living property management, business intelligence, clinical services, marketing and sales. The Yardi Senior Living Suite gives you everything you need to improve care, enhance efficiency, mitigate risk and maximize occupancy, all from one platform.

**CONTENTS**

- Property Management 3
- Business Intelligence 5
- EHR 7
- eMAR 9
- Skilled Nursing 11
- Long Term Care 13
- Pharmacy Integration 15
- Home Care 17
- Claims Management 19
- Document Management 21
- CRM 23
- Family & Resident Portals 25
- RentCafe Wellness 27
- Call Center 29
- Procure to Pay 31
- Energy 33
- Aspire 35
- Investment Manager 37
YARDI VOYAGER SENIOR HOUSING

Support your growing portfolio with powerful property management software

SIMPPLIFY ACCOUNTING
Facilitate AR/AP, budgets and batches with a full general ledger.

IMPROVE PRODUCTIVITY
Automate day-to-day tasks and customize admin workflows.

INCREASE OVERSIGHT
Drive transparency with centralized data and reporting.

Gain the convenience and efficiency of managing communities, residents and finances on a single cloud-based platform. When you add the integrated suite of senior living solutions, Yardi Voyager Senior Housing lets you take control of your entire senior living operation.

Yardi.com/seniorhousing
YARDI VOYAGER SENIOR HOUSING

FEATURES

PROPERTY MANAGEMENT
Conduct move-ins and move-outs, oversee maintenance and manage assets all in one place.

FINANCIAL MANAGEMENT
Leverage a complete accounting system that meets applicable GAAP and IFRS requirements.

MOBILE SOLUTIONS
Execute leasing, provide resident services and complete approvals from iOS and Android devices.

BUSINESS ANALYTICS
Monitor your portfolio’s performance with hundreds of standard reports and real-time analytics.

NAVIGATE THE NEXT GENERATION OF SENIOR LIVING
Yardi Voyager Senior Housing is the foundation of the Yardi Senior Living Suite for senior living providers. Unite your property management, finance, marketing, resident care and more on a single connected solution.

Yardi.com/seniorhousing | Sales@Yardi.com or (800) 866-1144
YARDI SENIOR IQ

Make smarter, faster decisions with senior living business intelligence

Uncover the insights you need to drive growth with actionable information for your entire portfolio. Senior IQ surfaces your data in attractive, shareable dashboards so you can get answers quickly and lead with confidence.

MEASURE YOUR SUCCESS
See how your communities stack up against each other and competitors.

SAVE HOURS OF EFFORT
Skip the spreadsheets with out-of-the-box dashboards and 300+ measures.

EMPOWER YOUR TEAM
Help staff focus on resident care by reducing reporting tasks and optimizing shift assignments.

yardi.com/senioriq
YARDI SENIOR IQ

BENCHMARKING
Gauge your performance using NIC MAP industry-wide data, including occupancy, rent and rent growth.

BUILT-IN METRICS
Find information fast with ready-to-go widgets, tiles and charts for your full portfolio and individual communities.

CONFIGURABLE KPIs
Track every number you need through customizable threshold targets and external data importing.

TEAM DASHBOARDS
Give each department insight into their data with dashboards built for finance, operations, staffing, marketing and care.

NAVIGATE THE NEXT GENERATION OF SENIOR LIVING
Yardi Senior IQ is part of the Yardi Senior Living Suite for senior living providers. Unite your property management, finance, marketing, resident care and more on a single connected solution.

yardi.com/senioriq | sales@yardi.com or (800) 866-1144

©2021 Yardi Systems, Inc. All Rights Reserved. Yardi, the Yardi logo, and all Yardi product names are trademarks of Yardi Systems, Inc.
YARDI EHR

Ensure the best care possible for residents

Empower your caregivers with a mobile electronic health record solution for assessments, care planning, incident tracking, wound care, behavior management and more. Yardi EHR enables staff to collaborate and coordinate care like never before.

RAISE SATISFACTION
Simplify charting to give caregivers more time with residents.

REDUCE RISK
Limit liability through clear recordkeeping and proactive care.

INTEGRATE BILLING
Capture care costs from assessments with seamless integration.

Yardi.com/EHR
YARDI EHR

FEATURES

CARE PLANS
Conduct regular health assessments to create custom care plans for each resident.

MOBILE APPS
Streamline point-of-care charting and assessments with apps for iOS and Android.

EMAR INTEGRATION
Ensure safe, effective medication management with Yardi eMAR available built in.

CLINICAL INTELLIGENCE
Gain executive oversight through advanced clinical reporting and financial data.

NAVIGATE THE NEXT GENERATION OF SENIOR LIVING

Yardi EHR is part of the Yardi Senior Living Suite for senior living providers. Unite your property management, finance, marketing, resident care and more on a single connected solution.

Yardi.com/EHR | Sales@Yardi.com or (800) 866-1144
YARDI eMAR

Take paperwork out of medication administration

Facilitate seamless communication between nursing staff and pharmacy partners with our electronic medication administration record solution. Yardi eMAR eliminates risks and inefficiencies associated with paper records to improve resident care.

MANAGE MEDICATIONS SAFELY
Charting workflows and reminders ensure medication accuracy.

MAINTAIN COMPLIANCE
Adhere to government regulations with detailed, up-to-date records.

IMPROVE COLLABORATION
Work seamlessly with pharmacies through built-in interfaces.
YARDI eMAR

DIGITAL RECORDS
Reduce the documentation, processing time and expense of medication administration.

CHART ALERTS
Automatically notify caregivers to follow up on overdue or incorrect medications.

ORDER LIBRARY
Keep track of orders for vitals, lab work, dietary needs, treatment directives and more.

PHARMACY NETWORK
Connect with your preferred providers to accelerate medication verification and refills.

NAVIGATE THE NEXT GENERATION OF SENIOR LIVING
Yardi eMAR is part of the Yardi Senior Living Suite for senior living providers. Unite your property management, finance, marketing, resident care and more on a single connected solution.

Yardi.com/eMAR | Sales@Yardi.com or (800) 866-1144

©2020 Yardi Systems, Inc. All Rights Reserved. Yardi, the Yardi logo, and all Yardi product names are trademarks of Yardi Systems, Inc.
YARDI SKILLED NURSING

Deliver and document the highest quality care

Maximize time spent with residents through streamlined point-of-care charting and automated MDS assessments. Yardi Skilled Nursing gives you everything you need to easily manage clinical services and compliance so you can focus on resident needs.

BOOST SATISFACTION
Reduce paperwork so nurses can remain by the bedside.

ENSURE ACCURACY
Eliminate redundant data entry and documentation mistakes.

SPEED REIMBURSEMENTS
Accelerate MDS submissions and Medicaid claims.

Yardi.com/skillednursing
YARDI SKILLED NURSING

FEATURES

MOBILE CHARTING
Optimize caregiving with a simple-to-use workflow for charting every clinical service.

MDS ASSESSMENTS
Automate the MDS by prepopulating fields with real-time data pulled from resident charts.

AUDIT TOOLS
Provide surveyors with clear records and supporting forms, including CMS-672 and CMS-802.

CLINICAL INTEGRATION
Leverage a full platform that offers Medicaid management, third-party interfaces and more.

NAVIGATE THE NEXT GENERATION OF SENIOR LIVING
Yardi Skilled Nursing is part of the Yardi Senior Living Suite for senior living providers. Unite your property management, finance, marketing, resident care and more on a single connected solution.

Yardi.com/skillednursing | Sales@Yardi.com or (800) 866-1144

©2020 Yardi Systems, Inc. All Rights Reserved. Yardi, the Yardi logo, and all Yardi product names are trademarks of Yardi Systems, Inc.
Deliver and document the highest quality care

Maximize time spent with residents through streamlined point-of-care charting and automated RAI MDS assessments. Yardi Long Term Care gives you everything you need to easily manage clinical services and compliance so you can focus on resident needs.

**BOOST SATISFACTION**
Reduce paperwork so nurses can remain by the bedside.

**ENSURE ACCURACY**
Eliminate redundant data entry and documentation mistakes.

**SEAMLESS PAYMENTS**
Accelerate RAI MDS submissions for streamlined payments.

yardi.com/longtermcare
YARDI LONG TERM CARE

MOBILE CHARTING
Optimize caregiving with a simple-to-use workflow for charting every clinical service.

RAI MDS ASSESSMENTS
Automate the RAI MDS by prepopulating fields with real-time data pulled from resident charts.

AUDIT TOOLS
Provide surveyors with clear records and supporting forms.

CLINICAL INTEGRATION
Leverage a full platform that integrates directly with CIHI, third-party interfaces and more.

NAVIGATE THE NEXT GENERATION OF SENIOR LIVING
Yardi Long Term Care is part of the Yardi Senior Living Suite for senior living providers. Unite your property management, finance, marketing, resident care and more on a single connected solution.

yardi.com/longtermcare | sales@yardi.com or (800) 866-1144
YARDI PHARMACY NETWORK

Deliver a higher standard of medication services

Join the Yardi Pharmacy Network and gain access to a growing market of senior living providers that are using Yardi eMAR. Through seamless interfaces, Pharmacy Network members can enhance medication administration for their client communities.

GAIN MARKET EXPOSURE
Get noticed by thousands of providers across the country.

STREAMLINE DISPENSING
Connect to communities for order processing and refill requests.

SIMPLIFY COMMUNICATION
Secure online messaging tools reduce faxes and phone calls.
YARDI PHARMACY NETWORK

SOFTWARE INTERFACES
Yardi integrates with top pharmacy systems, including QS/1, FrameworkLTC and Omnicare.

ON-SITE TRAINING
Yardi implementation staff take an active role in training caregivers during go-lives.

PHARMACY CENTRIC
Pharmacists own the data and push medication orders to communities from their side.

ONGOING SUPPORT
Rely on our experienced specialists for technical assistance and timely resolution.

BECOME A PHARMACY NETWORK MEMBER
Connect with the increasing number of senior living providers that are choosing Yardi eMAR and the Yardi Senior Living Suite. Contact us to begin the certification process.

Yardi.com/Services/Pharmacies | Pharmacy@Yardi.com or (800) 866-1144

©2020 Yardi Systems, Inc. All Rights Reserved. Yardi, the Yardi logo, and all Yardi product names are trademarks of Yardi Systems, Inc.

Yardi Pharmacy 7/22/20
YARDI AT HOME CARE

Provide exceptional care to clients who wish to age in place

SIMPLIFY RECORD KEEPING
Establish care plans and easily keep track of services from the back office.

INCREASE PRODUCTIVITY
Allow caregivers to quickly chart at the point of care on mobile devices.

IMPROVE COMPLIANCE
Eliminate paper records, reducing errors and manual compliance checks.

Extend your services across the continuum of care without compromising on quality. Yardi At Home Care gives senior living providers a simple way to schedule, manage and bill non-medical care for clients outside their communities.
CARE PLANS
Ensure that caregivers provide the right services to the right client with up-to-date care plans.

MOBILE CHARTING
Maintain accurate documentation by letting caregivers electronically chart tasks during their visits.

SCHEDULING
Manage appointments using a calendar that factors in designated coverage areas and work hours.

REPORTING
Streamline billing, compliance and oversight with comprehensive assessments and real-time reports.

NAVIGATE THE NEXT GENERATION OF SENIOR LIVING
Yardi At Home Care is part of the Yardi Senior Living Suite for senior living providers. Unite your property management, finance, marketing, resident care and more on a single connected solution.

yardi.com/homecare | sales@yardi.com or (800) 866-1144
YARDI CLAIMS MANAGER

Get reimbursed faster by simplifying Medicaid billing

Streamline your claims submission through Yardi Claims Manager, an automated solution built into the Yardi Voyager Senior Housing platform. Easily verify, submit and track electronic claims for care you provide to Medicaid recipients.

SAVE VALUABLE TIME
Reduce paperwork through centralized claims documentation.

ELIMINATE ERRORS
Avoid manual data entry and common submission mistakes.

MAXIMIZE REVENUE
Accelerate reimbursements by preventing claim rejections.
FEATURES

YARDI CLAIMS MANAGER

TEMPLATES
Boost staff productivity when submitting claims with up-to-date templates for each state.

VALIDATION
Conduct pre-checks before you send to verify every Medicaid claim is complete and accurate.

TRACKING
Keep an eye on authorizations and billing updates through customizable widgets on the dashboard.

AUDITING
Create a clear record of all resident factors, qualifying conditions and leaves of absence.

NAVIGATE THE NEXT GENERATION OF SENIOR LIVING

Yardi Claims Manager is part of the Yardi Senior Living Suite for senior living providers. Unite your property management, finance, marketing, resident care and more on a single connected solution.

Yardi.com/SeniorHousing | Sales@Yardi.com or (800) 866-1144
DOCUMENT MANAGEMENT FOR SHAREPOINT

Manage documents efficiently to increase productivity and communication

Enhance collaboration across your organization with a secure, connected solution.

CENTRALIZE DOCUMENT MANAGEMENT
Store and share documents in a secure, unified system with SharePoint and the Microsoft Cloud.

SAVE TIME AND EFFORT
Eliminate manual intervention with automated synchronization and quick document searches.

IMPROVE SECURITY
Simplify compliance and document audit processes and get complete protection of sensitive information.
DOCUMENT MANAGEMENT FOR SHAREPOINT

SEAMLESS YARDI INTEGRATION
Provide consistent document management experience across all Yardi modules with seamless redirect to SharePoint with automated sync and auto tagging.

COMPREHENSIVE DOCUMENT STORAGE
Improve organization for all document types including property, resident, tenant, job, vendor and more. All accessible from anywhere on any device.

ENTERPRISE SEARCH FUNCTIONALITY
Use intuitive search criteria and leverage OCR capabilities to quickly locate documents. Tags for properties, units, tenants and leases from Voyager are available in real time.

ADVANCED CONTENT MANAGEMENT CAPABILITIES
Leverage integrated tools such as Outlook Add-in, versioning, eSignature, workflows, eDiscovery, external sharing, archiving and retention policies.

SECURE ACCESS
Leverage Yardi security integration for custom setup and secure access to all documents for internal and external users.

yardi.com/docmgmt
sales@yardi.com
(800) 866-1144
RentCafe Senior CRM

Maximize revenue with senior living sales and marketing tools

Gain total visibility into your sales and marketing with a powerful customer relationship management solution designed for senior living providers. All prospect information flows instantly between sales, finance and care staff, ensuring move-in proposals accurately reflect care costs.

GROW YOUR OCCUPANCY
Accelerate sales and ensure a seamless process from prospect to resident.

BOOST SALES PRODUCTIVITY
Nurture leads effectively with guided activity workflows and follow-ups.

BUILD BETTER RELATIONSHIPS
Capture details to assist the sales process that caregivers can also reference in Yardi EHR.

yardi.com/seniorcrm
RentCafe Senior CRM

**LEAD MANAGEMENT**
Organize and oversee all correspondence, appointments, events, campaigns and documents in one place.

**MULTI-SOURCE ATTRIBUTION**
Track each marketing touchpoint that contributed to a lease, not just the first source that generated the lead.

**AUTOMATED WORKFLOWS**
Designate next steps to keep sales on task from initial contact through property tours to resident move-in.

**ELECTRONIC LEASING**
Pull in the latest rates and unit availability from finance to generate ready-to-sign online leases for prospects.

**EVERYTHING YOU NEED TO GROW**
RentCafe Senior CRM is part of the RentCafe Senior Living Suite for senior living marketing. Enhance the resident journey with additional solutions for community websites, search marketing, online portals and more.

yardi.com/seniorcrm | sales@yardi.com or (800) 866-1144

©2021 Yardi Systems, Inc. All Rights Reserved. Yardi, the Yardi logo, and all Yardi product names are trademarks of Yardi Systems, Inc.
RentCafe Senior Living Portal

Keep families connected through a secure online portal

Set your communities apart by offering the RentCafe Senior Living Portal experience to your residents and their families — a mobile-friendly online site for managing payments, electronically signing documents, reviewing health and wellness, communicating with caregivers, submitting services requests and more.

IMPROVE COMMUNICATION
Help staff, residents and family members stay in touch from anywhere.

BOOST RESIDENT SATISFACTION
Offer convenient online options for common tasks like work orders.

PROVIDE PEACE OF MIND
Ensure loved ones have secure access to a resident’s health information.

yardi.com/familyportals
RentCafe Senior Living Portal

**FEATURES**

**COMMUNICATION TOOLS**
Make announcements, post comments on a bulletin board and exchange secure messages right from the portal.

**RESIDENT SERVICES**
Allow authorized users to electronically sign and manage documents, review financial statements, make bill payments and submit maintenance requests, all online.

**HEALTH INFORMATION**
Keep families informed with health data, such as medications and vitals, available in real time from Yardi EHR.

**WELLNESS CALENDAR**
Create a calendar of activities where residents can sign up and their loved ones can see they’ve attended.

**EVERYTHING YOU NEED TO GROW**
RentCafe Senior Living Portal is part of the RentCafe Senior Living Suite for marketing. Enhance the resident journey with additional solutions for CRM, community websites, search marketing and more.

[yardi.com/familyportals](https://yardi.com/familyportals) | sales@yardi.com or (800) 866-1144

---

©2023 Yardi Systems, Inc. All Rights Reserved. Yardi, the Yardi logo, and all Yardi product names are trademarks of Yardi Systems, Inc.
RENTCAFE WELLNESS

Effectively manage your community wellness programs

Drive your wellness programs forward and support residents’ wellbeing with a single connected solution for senior living. Online activity calendars, attendance tracking and real-time information sharing help residents, families and staff stay connected. Offer convenience with a user-friendly mobile app and the ability to pay for wellness opportunities online.

MAXIMIZE EFFICIENCY

Save time and costs with a single platform for managing wellness programs.

EMPOWER STAFF

Enable staff to create calendars, market activities and track resident attendance with ease.

CONNECT FAMILIES

Help family members monitor the wellbeing of their loved ones from anywhere.

yardi.com/rentcafe-wellness/
CUSTOMIZABLE CALENDARS
Display resident-facing calendars to announce upcoming wellness opportunities. Offer a single calendar per community, or offer multiple calendars per community by care.

ACTIVITY SCHEDULING
Maximize efficiency with an intuitive platform for scheduling and marketing wellness activities. Flag registration as required or optional, create recurring activities and set registration fees as needed.

ONLINE PAYMENTS
Allow residents and responsible parties to pay for wellness activities online. With Yardi Payment Processing, activity charges are paid just like other community charges with a one-time monthly ACH, debit or credit card payment, or by setting up autopay.

REAL-TIME UPDATES
Enable residents and families to sign up for activities, review interactions and manage registrations directly from the RentCafe Senior Living portal and mobile app when you license the product. Information populates in real time, keeping everyone in the loop.

EVERYTHING YOU NEED TO GROW
RentCafe Wellness is part of the RentCafe Senior Living Suite for marketing. Enhance the resident journey with additional solutions for CRM, online portals and more.

yardi.com/rentcafe-wellness | sales@yardi.com or (800) 866-1144
RentCafe Connect Senior Living

Capture leads, control spend and track results with a flexible call center solution

Never miss a lead or an opportunity to provide outstanding service. Combine digital answering services with optional on-demand live support without exceeding your budget.

ENHANCE SERVICE
Answer every call with a digital answering service. Add optional skilled agent support for calls, emails and chats.

GAIN FLEXIBILITY
Adjust your schedule as needed to support your team. Turn live support on or off at a moment’s notice.

OPTIMIZE SPEND
Prioritize the calls most likely to convert using powerful analytics to maximize your return on investment.

yardi.com/rentcafeconnect
RentCafe Connect Senior Living

**DIGITAL ANSWERING**
Make sure every call is routed to the right destination with a professional digital answering service.

**ANYTIME SUPPORT**
Eliminate missed opportunities with support from live agents trained to assist senior living prospects and residents.

**BUDGET TRANSPARENCY**
Gain complete control over your spend. Set your live support budget and adjust as needed to meet your unique needs.

**CHAT & EMAIL**
Get optional chat and email support from live agents when your office is closed or busy.

**LEAD ANALYTICS**
Determine your most valuable lead sources using call tracking numbers to prioritize incoming calls.

**COMPLETE INTEGRATION**
View calls, chats and emails in Yardi Voyager, as well as prospect records, maintenance requests and payments entered by agents.

**CAPTURE LEADS AND TRACK RESULTS**
RentCafe Connect Senior Living is part of the Yardi Senior Living Suite. Attract prospects, convert leads and retain residents with a complete set of marketing solutions for senior housing providers.

[Contact Information]

yardi.com/rentcafeconnect | sales@yardi.com or (800) 866-1144
PROCURE TO PAY SUITE

Save time and money in the procurement process

Go paperless and reduce manual tasks with an end-to-end procure to pay solution. Gain efficiency and real-time visibility into budgets and cash flow. Ensure business continuity with automated payment processing.

ELIMINATE PAPER

Leverage a paperless, mobile-enabled platform to automate invoice approvals, gain full visibility to the transaction lifecycle and enable touchless payments with Yardi Card.

SIMPLIFY VENDOR MANAGEMENT

Mitigate risk and ensure vendor compliance using a single system of record for centralizing information and onboarding.

SAVE TIME

Drastically reduce scanning, keying, printing and other manual tasks with a single connected solution.

yardi.com/P2P
PROCURE TO PAY SUITE

BILL PAY
Reduce operational costs and increase efficiency by automating vendor payments using Yardi Card.

PAYSCAN
Save time and money by outsourcing invoice processing while maintaining oversight and approvals.

VENDORCAFE
Streamline vendor management and onboarding with an online portal that allows vendors to self-service.

VENDORSHIELD
Simplify vendor registration and credentialing to mitigate risk and ensure compliance.

MARKETPLACE
Automate and simplify MRO purchasing for real estate assets in a centralized procurement platform.

Efficiently onboard and manage vendors, simplify purchasing, streamline approvals and electronically pay vendors with the Yardi Procure to Pay Suite.

yardi.com/P2P | sales@yardi.com or (800) 866-1144
ENERGY SUITE

Meet all your energy management and sustainability needs

Streamline operations, improve cost recovery and provide convenience for residents with the Yardi Energy Suite — a full-service utility management solution built into Yardi Voyager and backed by 24/7 live customer service.

AUTOMATE PROCESSING

Save money on late fees and validate data with a single platform for utility invoices.

RECOVER COSTS

Simplify utility cost recovery, ensure accuracy and reduce waste with inclusive billing.

IMPROVE SUSTAINABILITY

Take ESG initiatives to the next level with compliance reporting and support.
ENERGY SUITE

FEATURES

UTILITY INVOICE PROCESSING
Gain full control of expenses, streamline workflows and minimize costs with paperless utility invoice processing.

UTILITY BILLING
Access a comprehensive billing program to automatically split payments, monitor consumption, identify leaks and more.

SUSTAINABILITY
Optimize your sustainability program to identify conservation opportunities, meet compliance regulations and measure results with property benchmarking.

NAVIGATE THE FUTURE
Steer your business forward with the Yardi Energy Suite, a single connected solution that combines energy services with property management.

yardi.com/energy | sales@yardi.com or (800) 866-1144

©2022 Yardi Systems, Inc. All Rights Reserved. Yardi, the Yardi logo, and all Yardi product names are trademarks of Yardi Systems, Inc. Energy Suite SL 8/30/22
YARDI ASPIRE

Unlock employee potential with personalized, experiential learning

Provide a personalized blend of highly interactive courses, live training and coaching to keep people engaged in their own career development.

Get access to a catalog featuring Yardi software training and courses on compliance, safety, professional skills, leadership and more.

MAXIMIZE IMPACT
Deliver experiential learning with hands-on courses using immersive techniques.

AUTOMATE ASSIGNMENTS
Ensure consistency and efficiency with data import and prescriptive automations.

BUILD COMMUNITY
Inspire networking and collaboration with social learning and virtual mentoring.

CULTIVATE SKILLS
Help teams master critical skills with graded practice assignments, online coaching and feedback tools.

ANALYZE PERFORMANCE
Manage training compliance and performance with interactive dashboards and automated reporting.

yardi.com/aspire
COMPREHENSIVE COURSES
Choose from hundreds of role-based learning plans and mini-certification templates for every vertical market.

CUSTOMIZATION TOOLS
Create new classes or configure existing curriculum to meet specific training objectives.

LIVE TRAININGS
Streamline program administration with meeting provider integration and advanced event management tools.

POLICY MANAGEMENT
Ensure smooth change management by assigning process and policy updates throughout training program.

ASPIRE PLUS PACKAGE
Deliver Aspire’s high-impact training courses, customized content, live events, centralized company resources, and online coaching while taking advantage of automated administration and interactive analytics and reporting.

ASPIRE PREMIUM PACKAGE
Optionally, upgrade your Aspire Plus site to enhance organizational communication, collaboration and organizational efficiency by adding Aspire’s Survey, eSign, and chat modules, plus external course integration modules.

PERSONALIZED LEARNING EXPERIENCES WITH EFFICIENT AUTOMATION
Aspire is a key component of the Yardi lineup of industry leading solutions. Unite training, property management, finance, marketing, compliance, tenant services and more on a single connected solution.

yardi.com/aspire  |  sales@yardi.com or (800) 866-1144
INVESTMENT MANAGER

Increase efficiency and enhance communications with current and prospective investors

COMMUNICATE EFFECTIVELY
Centralize and manage contacts, track investor activity and improve collaboration.

MANAGE FUNDRAISING
Automate the subscription agreement and investor onboarding process.

PROVIDE TRANSPARENCY
Allow investors timely access to investment and property metrics, operating and capital expenses, important documents and reports.

Track capital, manage new investment opportunities and provide a branded investor portal. Eliminate time-consuming processes and get timely access to data you and your investors need to increase visibility and improve decision making with Yardi Investment Manager.
INVESTMENT MANAGER

INVESTOR REPORTING
Publish reports directly to investors, eliminating the need to upload manually to another application.

CAPITAL TRACKING
Call capital, make distributions through waterfall promote structures and eliminate manual tracking of capital activity.

SINGLE CONNECTED SOLUTION
Connect with Yardi Voyager or Yardi Breeze Premier to eliminate disparate data systems for a single source of truth. Adapt to growing accounting needs with Yardi Investment Accounting.

INVESTOR SELF-SERVICE
Allow investors to maintain their account data and bank information, notifying your team and allowing for internal approval before accepting any changes.

PROPERTY METRICS
Publish property metrics, pictures and attributes to investors directly from Voyager or Breeze Premier via the portal.

VIRTUAL DATA ROOM
Provide secure online access to investment opportunity information, including pictures, characteristics and documents to current and prospective investors.

yardi.com/investmentmanager | sales@yardi.com or (800) 866-1144