



# Yardi Senior Living Suite





# Yardi® Senior Living

S U I T E

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Power your business with a single connected solution that eliminates the gap between senior living property management, business intelligence, clinical services, marketing and sales. The Yardi Senior Living Suite gives you everything you need to improve care, enhance efficiency, mitigate risk and maximize occupancy, all from one platform.

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Yardi Voyager®

## YARDI VOYAGER SENIOR HOUSING

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Support your growing portfolio with powerful property management software

Gain the convenience and efficiency of managing communities, residents and finances on a single cloud-based platform. When you add the integrated suite of senior living solutions, Yardi Voyager Senior Housing lets you take control of your entire senior living operation.

### **SIMPLIFY ACCOUNTING**

Facilitate AR/AP, budgets and batches with a full general ledger.

### **IMPROVE PRODUCTIVITY**

Automate day-to-day tasks and customize admin workflows.

### **INCREASE OVERSIGHT**

Drive transparency with centralized data and reporting.

# FEATURES

## YARDI VOYAGER SENIOR HOUSING



### PROPERTY MANAGEMENT

Conduct move-ins and move-outs, oversee maintenance and manage assets all in one place.



### FINANCIAL MANAGEMENT

Leverage a complete accounting system that meets applicable GAAP and IFRS requirements.



### MOBILE SOLUTIONS

Execute leasing, provide resident services and complete approvals from iOS and Android devices.



### BUSINESS ANALYTICS

Monitor your portfolio's performance with hundreds of standard reports and real-time analytics.

### NAVIGATE THE NEXT GENERATION OF SENIOR LIVING

Yardi Voyager Senior Housing is the foundation of the Yardi Senior Living Suite for senior living providers. Unite your property management, finance, marketing, resident care and more on a single connected solution.



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Yardi® Senior IQ

## YARDI SENIOR IQ

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Make smarter, faster decisions with senior living business intelligence

Uncover the insights you need to drive growth with actionable information for your entire portfolio. Senior IQ surfaces your data in attractive, shareable dashboards so you can get answers quickly and lead with confidence.

### **MEASURE YOUR SUCCESS**

See how your communities stack up against each other and competitors.

### **SAVE HOURS OF EFFORT**

Skip the spreadsheets with out-of-the-box dashboards and 300+ measures.

### **EMPOWER YOUR TEAM**

Help staff focus on resident care by reducing reporting tasks and optimizing shift assignments.

# FEATURES

## YARDI SENIOR IQ



### **BENCHMARKING**

Gauge your performance using NIC MAP industry-wide data, including occupancy, rent and rent growth.



### **BUILT-IN METRICS**

Find information fast with ready-to-go widgets, tiles and charts for your full portfolio and individual communities.



### **CONFIGURABLE KPIS**

Track every number you need through customizable threshold targets and external data importing.



### **TEAM DASHBOARDS**

Give each department insight into their data with dashboards built for finance, operations, staffing, marketing and care.

### **NAVIGATE THE NEXT GENERATION OF SENIOR LIVING**

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## YARDI EHR

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# Ensure the best care possible for residents

Empower your caregivers with a mobile electronic health record solution for assessments, care planning, incident tracking, wound care, behavior management and more. Yardi EHR enables staff to collaborate and coordinate care like never before.

### **RAISE SATISFACTION**

Simplify charting to give caregivers more time with residents.

### **REDUCE RISK**

Limit liability through clear recordkeeping and proactive care.

### **INTEGRATE BILLING**

Capture care costs from assessments with seamless integration.



# FEATURES

## YARDI EHR

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### CARE PLANS

Conduct regular health assessments to create custom care plans for each resident.



### MOBILE APPS

Streamline point-of-care charting and assessments with apps for iOS and Android.



### EMAR INTEGRATION

Ensure safe, effective medication management with Yardi eMAR available built in.



### CLINICAL INTELLIGENCE

Gain executive oversight through advanced clinical reporting and financial data.

### NAVIGATE THE NEXT GENERATION OF SENIOR LIVING

Yardi EHR is part of the Yardi Senior Living Suite for senior living providers. Unite your property management, finance, marketing, resident care and more on a single connected solution.



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Yardi EHR 7/22/20





Yardi® eMAR

## YARDI eMAR

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# Take paperwork out of medication administration

Facilitate seamless communication between nursing staff and pharmacy partners with our electronic medication administration record solution. Yardi eMAR eliminates risks and inefficiencies associated with paper records to improve resident care.

### **MANAGE MEDICATIONS SAFELY**

Charting workflows and reminders ensure medication accuracy.

### **MAINTAIN COMPLIANCE**

Adhere to government regulations with detailed, up-to-date records.

### **IMPROVE COLLABORATION**

Work seamlessly with pharmacies through built-in interfaces.

# FEATURES

## YARDI eMAR



### DIGITAL RECORDS

Reduce the documentation, processing time and expense of medication administration.



### CHART ALERTS

Automatically notify caregivers to follow up on overdue or incorrect medications.



### ORDER LIBRARY

Keep track of orders for vitals, lab work, dietary needs, treatment directives and more.



### PHARMACY NETWORK

Connect with your preferred providers to accelerate medication verification and refills.

### NAVIGATE THE NEXT GENERATION OF SENIOR LIVING

Yardi eMAR is part of the Yardi Senior Living Suite for senior living providers. Unite your property management, finance, marketing, resident care and more on a single connected solution.



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Yardi® Skilled Nursing

## YARDI SKILLED NURSING

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# Deliver and document the highest quality care

Maximize time spent with residents through streamlined point-of-care charting and automated MDS assessments. Yardi Skilled Nursing gives you everything you need to easily manage clinical services and compliance so you can focus on resident needs.

### **BOOST SATISFACTION**

Reduce paperwork so nurses can remain by the bedside.

### **ENSURE ACCURACY**

Eliminate redundant data entry and documentation mistakes.

### **SPEED REIMBURSEMENTS**

Accelerate MDS submissions and Medicaid claims.



# FEATURES

## YARDI SKILLED NURSING

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### MOBILE CHARTING

Optimize caregiving with a simple-to-use workflow for charting every clinical service.



### MDS ASSESSMENTS

Automate the MDS by prepopulating fields with real-time data pulled from resident charts.



### AUDIT TOOLS

Provide surveyors with clear records and supporting forms, including CMS-672 and CMS-802.



### CLINICAL INTEGRATION

Leverage a full platform that offers Medicaid management, third-party interfaces and more.

## NAVIGATE THE NEXT GENERATION OF SENIOR LIVING

Yardi Skilled Nursing is part of the Yardi Senior Living Suite for senior living providers. Unite your property management, finance, marketing, resident care and more on a single connected solution.



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Yardi® Long Term Care



## YARDI LONG TERM CARE

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# Deliver and document the highest quality care

Maximize time spent with residents through streamlined point-of-care charting and automated RAI MDS assessments. Yardi Long Term Care gives you everything you need to easily manage clinical services and compliance so you can focus on resident needs.

### **BOOST SATISFACTION**

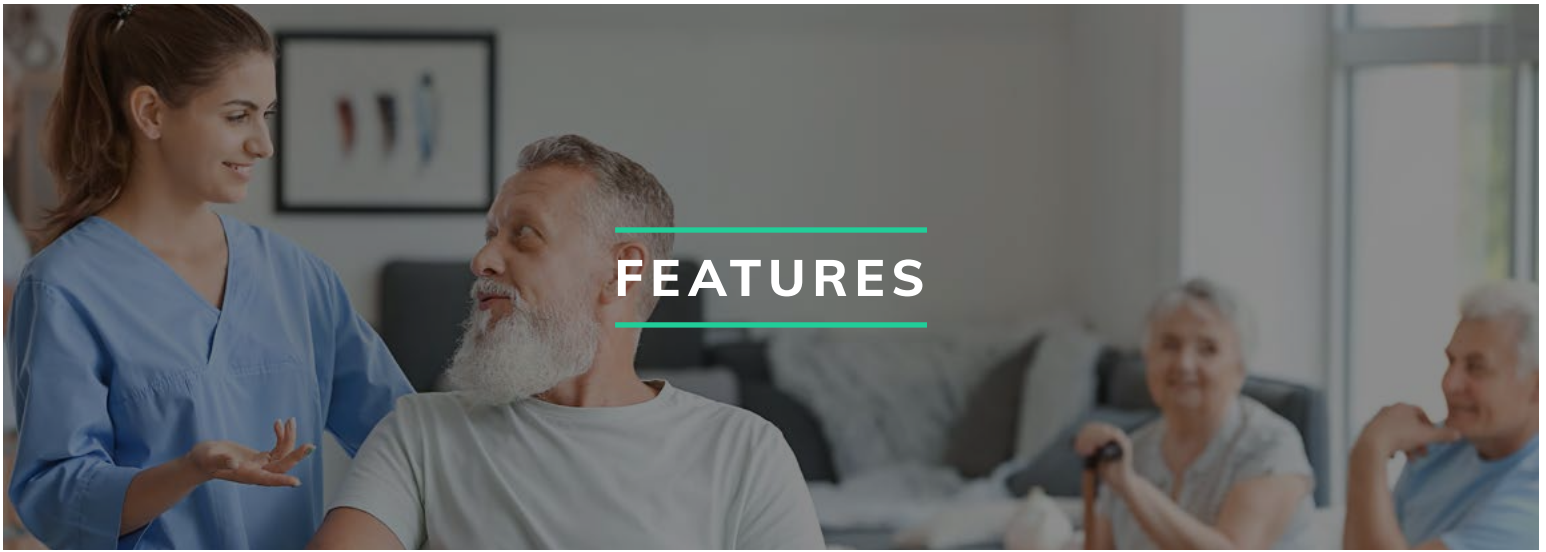
Reduce paperwork so nurses can remain by the bedside.

### **ENSURE ACCURACY**

Eliminate redundant data entry and documentation mistakes.

### **SEAMLESS PAYMENTS**

Accelerate RAI MDS submissions for streamlined payments.



# FEATURES

## YARDI LONG TERM CARE



### MOBILE CHARTING

Optimize caregiving with a simple-to-use workflow for charting every clinical service.



### RAI MDS ASSESSMENTS

Automate the RAI MDS by prepopulating fields with real-time data pulled from resident charts.



### AUDIT TOOLS

Provide surveyors with clear records and supporting forms.



### CLINICAL INTEGRATION

Leverage a full platform that integrates directly with CIHI, third-party interfaces and more.

### NAVIGATE THE NEXT GENERATION OF SENIOR LIVING

Yardi Long Term Care is part of the Yardi Senior Living Suite for senior living providers. Unite your property management, finance, marketing, resident care and more on a single connected solution.



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## YARDI PHARMACY NETWORK

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Deliver a higher standard of medication services

Join the Yardi Pharmacy Network and gain access to a growing market of senior living providers that are using Yardi eMAR. Through seamless interfaces, Pharmacy Network members can enhance medication administration for their client communities.

### **GAIN MARKET EXPOSURE**

Get noticed by thousands of providers across the country.

### **STREAMLINE DISPENSING**

Connect to communities for order processing and refill requests.

### **SIMPLIFY COMMUNICATION**

Secure online messaging tools reduce faxes and phone calls.



# FEATURES

## YARDI PHARMACY NETWORK



### SOFTWARE INTERFACES

Yardi integrates with top pharmacy systems, including QS/1, FrameworkLTC and Omnicare.



### ON-SITE TRAINING

Yardi implementation staff take an active role in training caregivers during go-lives.



### PHARMACY CENTRIC

Pharmacists own the data and push medication orders to communities from their side.



### ONGOING SUPPORT

Rely on our experienced specialists for technical assistance and timely resolution.

## BECOME A PHARMACY NETWORK MEMBER

Connect with the increasing number of senior living providers that are choosing Yardi eMAR and the Yardi Senior Living Suite. Contact us to begin the certification process.



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Yardi® Care



## YARDI AT HOME CARE

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Provide exceptional care to clients who wish to age in place

Extend your services across the continuum of care without compromising on quality. Yardi At Home Care gives senior living providers a simple way to schedule, manage and bill non-medical care for clients outside their communities.

### **SIMPLIFY RECORD KEEPING**

Establish care plans and easily keep track of services from the back office.

### **INCREASE PRODUCTIVITY**

Allow caregivers to quickly chart at the point of care on mobile devices.

### **IMPROVE COMPLIANCE**

Eliminate paper records, reducing errors and manual compliance checks.

# FEATURES

## YARDI AT HOME CARE



### CARE PLANS

Ensure that caregivers provide the right services to the right client with up-to-date care plans.



### MOBILE CHARTING

Maintain accurate documentation by letting caregivers electronically chart tasks during their visits.



### SCHEDULING

Manage appointments using a calendar that factors in designated coverage areas and work hours.



### REPORTING

Streamline billing, compliance and oversight with comprehensive assessments and real-time reports.

### NAVIGATE THE NEXT GENERATION OF SENIOR LIVING

Yardi At Home Care is part of the Yardi Senior Living Suite for senior living providers. Unite your property management, finance, marketing, resident care and more on a single connected solution.



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**Yardi®** Claims Manager

## YARDI CLAIMS MANAGER

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Get reimbursed  
faster by simplifying  
Medicaid billing

Streamline your claims submission through Yardi Claims Manager, an automated solution built into the Yardi Voyager Senior Housing platform. Easily verify, submit and track electronic claims for care you provide to Medicaid recipients.

### **SAVE VALUABLE TIME**

Reduce paperwork through centralized claims documentation.

### **ELIMINATE ERRORS**

Avoid manual data entry and common submission mistakes.

### **MAXIMIZE REVENUE**

Accelerate reimbursements by preventing claim rejections.

# FEATURES

## YARDI CLAIMS MANAGER



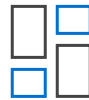
### TEMPLATES

Boost staff productivity when submitting claims with up-to-date templates for each state.



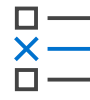
### VALIDATION

Conduct pre-checks before you send to verify every Medicaid claim is complete and accurate.



### TRACKING

Keep an eye on authorizations and billing updates through customizable widgets on the dashboard.



### AUDITING

Create a clear record of all resident factors, qualifying conditions and leaves of absence.

### NAVIGATE THE NEXT GENERATION OF SENIOR LIVING

Yardi Claims Manager is part of the Yardi Senior Living Suite for senior living providers. Unite your property management, finance, marketing, resident care and more on a single connected solution.



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Yardi Voyager®

## DOCUMENT MANAGEMENT FOR SHAREPOINT

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Manage documents efficiently to increase productivity and communication

Enhance collaboration across your organization with a secure, connected solution.

### **CENTRALIZE DOCUMENT MANAGEMENT**

Store and share documents in a secure, unified system with SharePoint and the Microsoft Cloud.

### **SAVE TIME AND EFFORT**

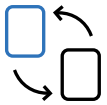
Eliminate manual intervention with automated synchronization and quick document searches.

### **IMPROVE SECURITY**

Simplify compliance and document audit processes and get complete protection of sensitive information.

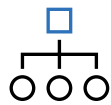
# FEATURES

## DOCUMENT MANAGEMENT FOR SHAREPOINT



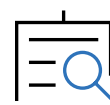
### SEAMLESS YARDI INTEGRATION

Provide consistent document management experience across all Yardi modules with seamless redirect to SharePoint with automated sync and auto tagging.



### COMPREHENSIVE DOCUMENT STORAGE

Improve organization for all document types including property, resident, tenant, job, vendor and more. All accessible from anywhere on any device.



### ENTERPRISE SEARCH FUNCTIONALITY

Use intuitive search criteria and leverage OCR capabilities to quickly locate documents. Tags for properties, units, tenants and leases from Voyager are available in real time.



### ADVANCED CONTENT MANAGEMENT CAPABILITIES

Leverage integrated tools such as Outlook Add-in, versioning, eSignature, workflows, eDiscovery, external sharing, archiving and retention policies.



### SECURE ACCESS

Leverage Yardi security integration for custom setup and secure access to all documents for internal and external users.



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RentCafe®



## RentCafe Senior CRM

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# Maximize revenue with senior living sales and marketing tools

Gain total visibility into your sales and marketing with a powerful customer relationship management solution designed for senior living providers. All prospect information flows instantly between sales, finance and care staff, ensuring move-in proposals accurately reflect care costs.

### **GROW YOUR OCCUPANCY**

Accelerate sales and ensure a seamless process from prospect to resident.

### **BOOST SALES PRODUCTIVITY**

Nurture leads effectively with guided activity workflows and follow-ups.

### **BUILD BETTER RELATIONSHIPS**

Capture details to assist the sales process that caregivers can also reference in Yardi EHR.



## RentCafe Senior CRM

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### LEAD MANAGEMENT

Organize and oversee all correspondence, appointments, events, campaigns and documents in one place.



### MULTI-SOURCE ATTRIBUTION

Track each marketing touchpoint that contributed to a lease, not just the first source that generated the lead.



### AUTOMATED WORKFLOWS

Designate next steps to keep sales on task from initial contact through property tours to resident move-in.



### ELECTRONIC LEASING

Pull in the latest rates and unit availability from finance to generate ready-to-sign online leases for prospects.

### EVERYTHING YOU NEED TO GROW

RentCafe Senior CRM is part of the RentCafe Senior Living Suite for senior living marketing. Enhance the resident journey with additional solutions for community websites, search marketing, online portals and more.



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## RentCafe Senior Living Portal

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Keep families connected through a secure online portal

Set your communities apart by offering the RentCafe Senior Living Portal experience to your residents and their families — a mobile-friendly online site for managing payments, electronically signing documents, reviewing health and wellness, communicating with caregivers, submitting services requests and more.

### **IMPROVE COMMUNICATION**

Help staff, residents and family members stay in touch from anywhere.

### **BOOST RESIDENT SATISFACTION**

Offer convenient online options for common tasks like work orders.

### **PROVIDE PEACE OF MIND**

Ensure loved ones have secure access to a resident's health information.

# FEATURES

## RentCafe Senior Living Portal



### COMMUNICATION TOOLS

Make announcements, post comments on a bulletin board and exchange secure messages right from the portal.



### RESIDENT SERVICES

Allow authorized users to electronically sign and manage documents, review financial statements, make bill payments and submit maintenance requests, all online.



### HEALTH INFORMATION

Keep families informed with health data, such as medications and vitals, available in real time from Yardi EHR.



### WELLNESS CALENDAR

Create a calendar of activities where residents can sign up and their loved ones can see they've attended.

### EVERYTHING YOU NEED TO GROW

RentCafe Senior Living Portal is part of the RentCafe Senior Living Suite for marketing. Enhance the resident journey with additional solutions for CRM, community websites, search marketing and more.



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RentCafe®



## RENTCAFE WELLNESS

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# Effectively manage your community wellness programs

Drive your wellness programs forward and support residents' wellbeing with a single connected solution for senior living. Online activity calendars, attendance tracking and real-time information sharing help residents, families and staff stay connected. Offer convenience with a user-friendly mobile app and the ability to pay for wellness opportunities online.

### **MAXIMIZE EFFICIENCY**

Save time and costs with a single platform for managing wellness programs.

### **EMPOWER STAFF**

Enable staff to create calendars, market activities and track resident attendance with ease.

### **CONNECT FAMILIES**

Help family members monitor the wellbeing of their loved ones from anywhere.



# FEATURES

## RENTCAFE WELLNESS



### CUSTOMIZABLE CALENDARS

Display resident-facing calendars to announce upcoming wellness opportunities. Offer a single calendar per community, or offer multiple calendars per community by care.



### ACTIVITY SCHEDULING

Maximize efficiency with an intuitive platform for scheduling and marketing wellness activities. Flag registration as required or optional, create recurring activities and set registration fees as needed.



### ONLINE PAYMENTS

Allow residents and responsible parties to pay for wellness activities online. With Yardi Payment Processing, activity charges are paid just like other community charges with a one-time monthly ACH, debit or credit card payment, or by setting up autopay.



### REAL-TIME UPDATES

Enable residents and families to sign up for activities, review interactions and manage registrations directly from the RentCafe Senior Living portal and mobile app when you license the product. Information populates in real time, keeping everyone in the loop.

### EVERYTHING YOU NEED TO GROW

RentCafe Wellness is part of the RentCafe Senior Living Suite for marketing. Enhance the resident journey with additional solutions for CRM, online portals and more.



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RentCafe®

## RentCafe Connect Senior Living

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Capture leads, control spend and track results with a flexible call center solution

Never miss a lead or an opportunity to provide outstanding service. Combine digital answering services with optional on-demand live support without exceeding your budget.

### **ENHANCE SERVICE**

Answer every call with a digital answering service. Add optional skilled agent support for calls, emails and chats.

### **GAIN FLEXIBILITY**

Adjust your schedule as needed to support your team. Turn live support on or off at a moment's notice.

### **OPTIMIZE SPEND**

Prioritize the calls most likely to convert using powerful analytics to maximize your return on investment.



# FEATURES

## RentCafe Connect Senior Living



### DIGITAL ANSWERING

Make sure every call is routed to the right destination with a professional digital answering service.



### ANYTIME SUPPORT

Eliminate missed opportunities with support from live agents trained to assist senior living prospects and residents.



### BUDGET TRANSPARENCY

Gain complete control over your spend. Set your live support budget and adjust as needed to meet your unique needs.



### CHAT & EMAIL

Get optional chat and email support from live agents when your office is closed or busy.



### LEAD ANALYTICS

Determine your most valuable lead sources using call tracking numbers to prioritize incoming calls.



### COMPLETE INTEGRATION

View calls, chats and emails in Yardi Voyager, as well as prospect records, maintenance requests and payments entered by agents.

### CAPTURE LEADS AND TRACK RESULTS

RentCafe Connect Senior Living is part of the [Yardi Senior Living Suite](#). Attract prospects, convert leads and retain residents with a complete set of marketing solutions for senior housing providers.



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## Yardi® Procure to Pay

### PROCURE TO PAY SUITE

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# Save time and money in the procurement process

Go paperless and reduce manual tasks with an end-to-end procure to pay solution. Gain efficiency and real-time visibility into budgets and cash flow. Ensure business continuity with automated payment processing.

#### **ELIMINATE PAPER**

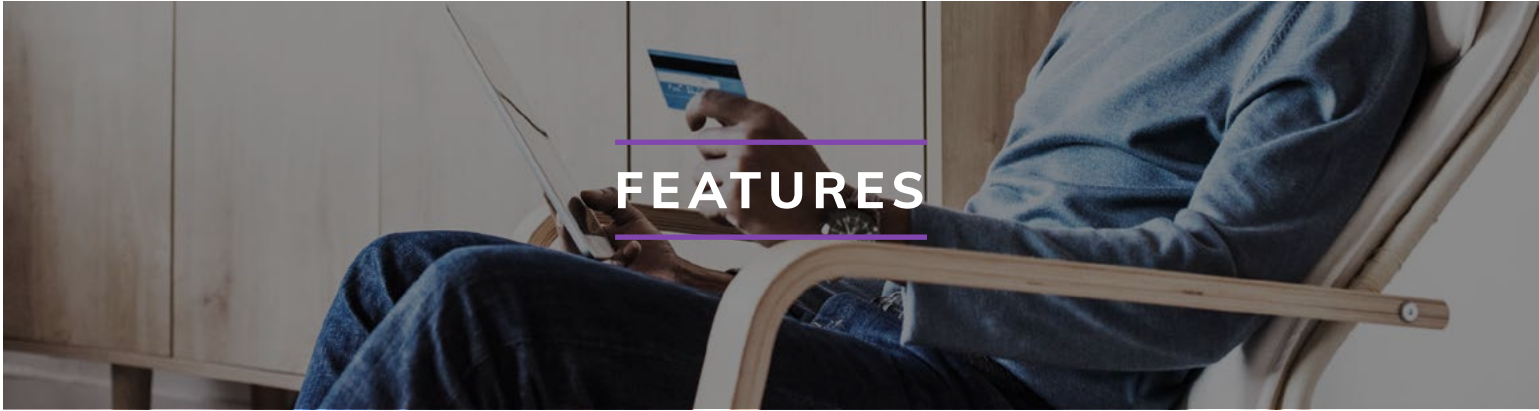
Leverage a paperless, mobile-enabled platform to automate invoice approvals, gain full visibility to the transaction lifecycle and enable touchless payments with Yardi Card.

#### **SIMPLIFY VENDOR MANAGEMENT**

Mitigate risk and ensure vendor compliance using a single system of record for centralizing information and onboarding.

#### **SAVE TIME**

Drastically reduce scanning, keying, printing and other manual tasks with a single connected solution.



# FEATURES

## PROCURE TO PAY SUITE

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### **BILL PAY**

Reduce operational costs and increase efficiency by automating vendor payments using Yardi Card.



### **PAYSCAN**

Save time and money by outsourcing invoice processing while maintaining oversight and approvals.



### **VENDORCAFE**

Streamline vendor management and onboarding with an online portal that allows vendors to self-service.



### **VENDORSHIELD**

Simplify vendor registration and credentialing to mitigate risk and ensure compliance.



### **MARKETPLACE**

Automate and simplify MRO purchasing for real estate assets in a centralized procurement platform.

Efficiently onboard and manage vendors, simplify purchasing, streamline approvals and electronically pay vendors with the Yardi Procure to Pay Suite.



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**Yardi** Energy Suite

## ENERGY SUITE

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# Meet all your energy management and sustainability needs

Streamline operations, improve cost recovery and provide convenience for residents with the Yardi Energy Suite — a full-service utility management solution built into Yardi Voyager and backed by 24/7 live customer service.

### **AUTOMATE PROCESSING**

Save money on late fees and validate data with a single platform for utility invoices.

### **RECOVER COSTS**

Simplify utility cost recovery, ensure accuracy and reduce waste with inclusive billing.

### **IMPROVE SUSTAINABILITY**

Take ESG initiatives to the next level with compliance reporting and support.



# FEATURES

## ENERGY SUITE

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### UTILITY INVOICE PROCESSING

Gain full control of expenses, streamline workflows and minimize costs with paperless utility invoice processing.



### UTILITY BILLING

Access a comprehensive billing program to automatically split payments, monitor consumption, identify leaks and more.



### SUSTAINABILITY

Optimize your sustainability program to identify conservation opportunities, meet compliance regulations and measure results with property benchmarking.

### NAVIGATE THE FUTURE

Steer your business forward with the Yardi Energy Suite, a single connected solution that combines energy services with property management.



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Yardi® Aspire

## YARDI ASPIRE

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# Unlock employee potential with personalized, experiential learning

Provide a personalized blend of highly interactive courses, live training and coaching to keep people engaged in their own career development.

Get access to a catalog featuring Yardi software training and courses on compliance, safety, professional skills, leadership and more.

### **MAXIMIZE IMPACT**

Deliver experiential learning with hands-on courses using immersive techniques.

### **AUTOMATE ASSIGNMENTS**

Ensure consistency and efficiency with data import and prescriptive automations.

### **BUILD COMMUNITY**

Inspire networking and collaboration with social learning and virtual mentoring.

### **CULTIVATE SKILLS**

Help teams master critical skills with graded practice assignments, online coaching and feedback tools.

### **ANALYZE PERFORMANCE**

Manage training compliance and performance with interactive dashboards and automated reporting.

# FEATURES

## YARDI ASPIRE



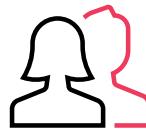
### COMPREHENSIVE COURSES

Choose from hundreds of role-based learning plans and mini-certification templates for every vertical market.



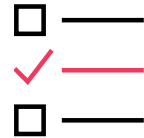
### CUSTOMIZATION TOOLS

Create new classes or configure existing curriculum to meet specific training objectives.



### LIVE TRAININGS

Streamline program administration with meeting provider integration and advanced event management tools.



### POLICY MANAGEMENT

Ensure smooth change management by assigning process and policy updates throughout training program.

### ASPIRE PLUS PACKAGE

Deliver Aspire's high-impact training courses, customized content, live events, centralized company resources, and online coaching while taking advantage of automated administration and interactive analytics and reporting.

### ASPIRE PREMIUM PACKAGE

Optionally, upgrade your Aspire Plus site to enhance organizational communication, collaboration and organizational efficiency by adding Aspire's Survey, eSign, and chat modules, plus external course integration modules.

## PERSONALIZED LEARNING EXPERIENCES WITH EFFICIENT AUTOMATION

Aspire is a key component of the Yardi lineup of industry leading solutions. Unite training, property management, finance, marketing, compliance, tenant services and more on a single connected solution.



[yardi.com/aspire](https://yardi.com/aspire) | [sales@yardi.com](mailto:sales@yardi.com) or (800) 866-1144

**YARDI** | Energized for Tomorrow



Yardi® Investment Suite

## INVESTMENT MANAGER

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Increase efficiency and enhance communications with current and prospective investors

Track capital, manage new investment opportunities and provide a branded investor portal. Eliminate time-consuming processes and get timely access to data you and your investors need to increase visibility and improve decision making with Yardi Investment Manager.

### **COMMUNICATE EFFECTIVELY**

Centralize and manage contacts, track investor activity and improve collaboration.

### **MANAGE FUNDRAISING**

Automate the subscription agreement and investor onboarding process.

### **PROVIDE TRANSPARENCY**

Allow investors timely access to investment and property metrics, operating and capital expenses, important documents and reports.

# FEATURES

## INVESTMENT MANAGER



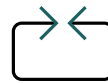
### INVESTOR REPORTING

Publish reports directly to investors, eliminating the need to upload manually to another application.



### CAPITAL TRACKING

Call capital, make distributions through waterfall promote structures and eliminate manual tracking of capital activity.



### SINGLE CONNECTED SOLUTION

Connect with Yardi Voyager or Yardi Breeze Premier to eliminate disparate data systems for a single source of truth. Adapt to growing accounting needs with Yardi Investment Accounting.



### INVESTOR SELF-SERVICE

Allow investors to maintain their account data and bank information, notifying your team and allowing for internal approval before accepting any changes.



### PROPERTY METRICS

Publish property metrics, pictures and attributes to investors directly from Voyager or Breeze Premier via the portal.



### VIRTUAL DATA ROOM

Provide secure online access to investment opportunity information, including pictures, characteristics and documents to current and prospective investors.



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