



Yardi® RightSource



Reimagine compliance with a unified solution that connects leasing, certifications and operations



Yardi RightSource

Join Yardi in the effort to increase the availability and quality of affordable housing by reducing the costs and complexity of compliance. Our goal is to make it easier for your team to invest in and manage properties in your communities by offering compliance services, consulting and training that minimize the risk of noncompliant properties and streamline critical certification workflows.

Strengthen Compliance at Every Step

Feel confident that certification files are complete and accurate. Yardi RightSource provides a full suite of compliance services working with your site staff to reduce the risks and costs of meeting the regulatory requirements at your property. Simply transmit your certification files via Yardi software to our team and we'll take it from there. Yardi RightSource applies deep affordable housing expertise to review compliance paperwork and ensure all documents are complete and meet the property's applicable housing program requirements.

Discover RightSource

The heart of Yardi RightSource is a full suite of compliance services designed to maximize the return on our clients' investments.

Core Services

- Ongoing certification file review and approval
- Compliance support for regional and site staff
- Verification forms management and ongoing maintenance to comply with HUD, state, local and fair housing requirements
- Participation in on-boarding calls during takeover of new property/portfolio
- Updates in Yardi Voyager to calculate utility allowances, rents and income limits
- Real-time compliance operational status reporting for key stakeholders



Yardi RightSource is a core component of the Yardi Affordable Housing Suite, simplifying data management and streamlining workflows.

Elective Services

- Monthly, quarterly and annual state and local agency reporting
- Annual owner reporting
- Remote agency audit preparation
- Agency audit or MOR compliance findings response
- Special claims processing
- Repayment agreement tracking
- Monthly and quarterly EIV report monitoring
- Secure systems maintenance TRACS and MINC processing and voucher reconciliation



Optimize Processes

Solve compliance challenges with dedicated consulting services from Yardi RightSource. We offer program-specific leading practice guidance and can help your organization optimize your internal processes for better compliance and property management. We offer:

- Data conversion with full property set up service for fast and accurate operation in Yardi software
- Onsite compliance consulting with lease up compliance support, file auditing and resident file reorganization
- Real-time reporting for your team to view the status of compliance operations for your entire portfolio

Train a Team of Experts

Empower your staff and reduce errors by using proven training techniques and content developed by our industry experts. Compliance courses are part of the Yardi Aspire learning management system and are available via live webinar, in-person and on-demand. Yardi RightSource coursework covers a broad range of affordable housing industry topics including Section 8, Low Income Housing Tax Credit compliance, RAD, TRACS, fair housing and more. Other training tools and coursework include:

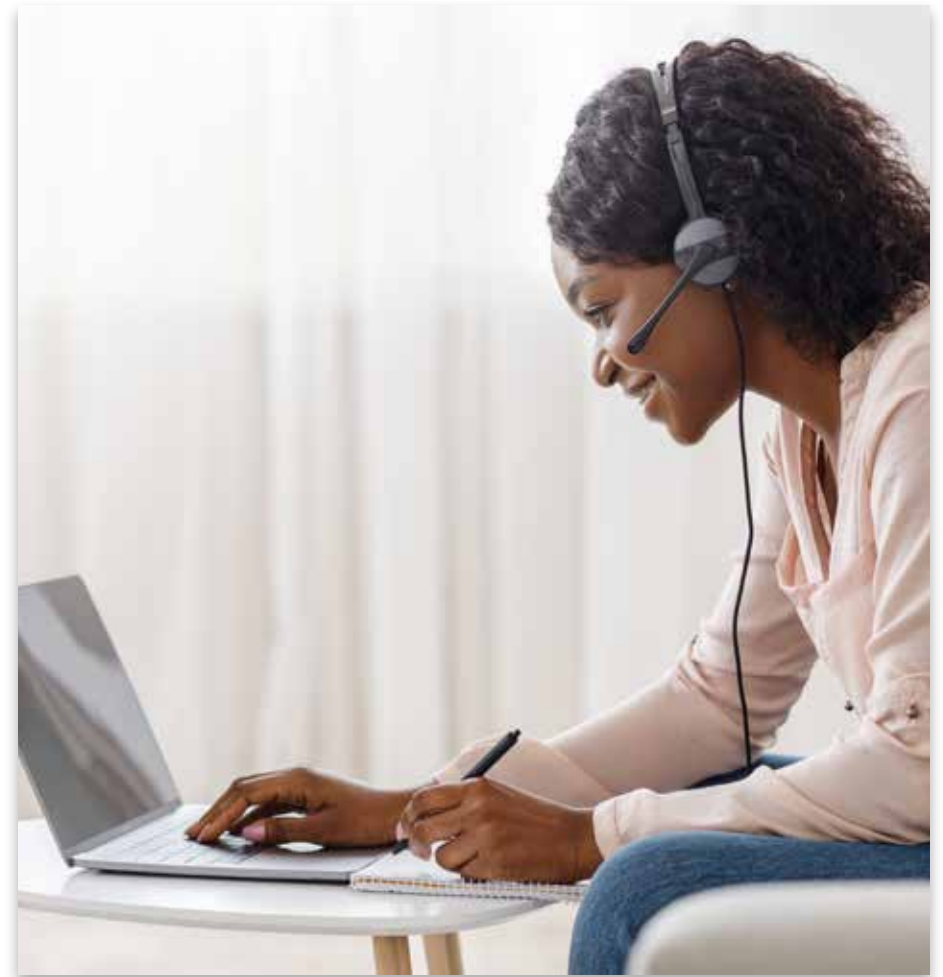
- Upfront assessments to understand and tailor training to individual learner needs
- Customizable tests, easy integration of client policies and procedures and certificates of completion
- Compliance curriculum for LIHTC, Section 8 and Public Housing programs
- Tax credit training for leading industry credentialing
- HUD occupancy training for leading industry credentialing
- RAD conversion for PHAs including PBRA and PBV compliance considerations and training

The RightSource Solution

As an embedded component of the Yardi Affordable Housing Suite, Yardi RightSource makes it possible for you to quickly see the status of your files, whether they are complete and in compliance, and when you can expect to qualify applicants and residents to reduce days vacant and avoid late recertifications.

Simplify Applicant Intake and Processing

The best way to get your compliance files to Yardi staff is through RENTCafé Affordable Housing. RENTCafé is an online portal that makes it simple for applicants and residents to complete their certification online without giving you stacks of paperwork. Once the household submits their file, your staff can conduct a preliminary qualification and make a determination of eligibility without unnecessary data entry. Once your staff work is complete and ready for final review, all documents and data are securely transmitted to Yardi RightSource for processing. Yardi RightSource can also work with traditional paper files. Simply overnight them to our office in Minneapolis and, once our work is complete, we'll overnight the files back.





Gain Transparency

Yardi RightSource users are always kept up to date on the status of their certification files. As our team completes reviews, the online interface identifies any errors, required next steps to correct the file for approval and integrated training to explain to site staff “the why” behind a compliance requirement. Our file reviews clearly and consistently mark every component of compliance as satisfactory or in need of follow up work. In short, Yardi RightSource takes the potential for guesswork and frustration out of compliance.

Reduce Risk

Rest assured your compliance files are complete and defensible. Our software securely and easily transmits certification files to our team for fast review and approval. Compliance experts are always available to answer questions from site staff regarding a specific file or any compliance concern giving your team the confidence and support needed to complete certification files quickly and accurately.

Key Features

- Fast file reviews
- Support from a team of experts
- Just-in-time training to target specific learning needs
- Consulting support to simplify complex compliance initiatives
- Full suite of scalable compliance services from file review and approval to agency reporting and voucher processing

Key Benefits

- Reduced risk of penalties and findings with error-free certification files
- Ability to choose which compliance tasks to complete in-house
- Better trained team for higher performance
- Less time spent on complex compliance tasks
- Faster data processing with an online solution
- Higher occupancy rates and fewer days vacant
- Timely recertifications, increased efficiency
- Complete, organized and easily accessible compliance files

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