



Yardi® Investment Suite

LOAN MANAGER

Manage all loan
information alongside
your real estate assets
in a single solution

Gain transparency into your debt portfolio with a complete system to manage all loan terms, critical dates and covenants with your lender.

ELIMINATE SPREADSHEETS

Reduce manual errors and reliance on disparate systems with a fully connected real estate platform.

MANAGE RISK

Ensure deliverables are sent to lenders and monitor the status of key covenants.

AUTOMATE PAYMENTS

Make payments to lenders and secure full visibility and audit trail into payment history.

FEATURES

LOAN MANAGER



LOAN TERM CHANGES

Track changes in loan terms over time and view impact in the amortization schedule.



LOAN TYPES

Track and account for different types of loans including conventional construction/draw loans, lines of credit and more.



CRITICAL DATES & COVENANTS

Ensure lender requirements are met by setting recurring reminders and critical dates with notifications and change history. Monitor status of key covenants for compliance.



COLLATERAL

Associate loans with one or more types of collateral including properties managed in Yardi Voyager.



AUTOMATED ACCOUNTING

Automate payments to lenders and post loan transactions to Yardi Voyager or Yardi Investment Accounting.



LOAN DASHBOARD

Provide internal stakeholders access to loan information, critical dates and covenants by definable attributes, lender, rate types, collateral and more.

Yardi Loan Manager is a fully integrated system for tracking and accounting for your loan portfolio. Connected with Yardi Voyager, it provides visibility into your debt obligations with the underlying operating assets in one solution, eliminating manual spreadsheets and disconnected solutions.



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YARDI | Energized for Tomorrow