

Yardi Investor Portal



Online portals attract new investors and strengthen relationships with clients by making key investment information easily accessible.

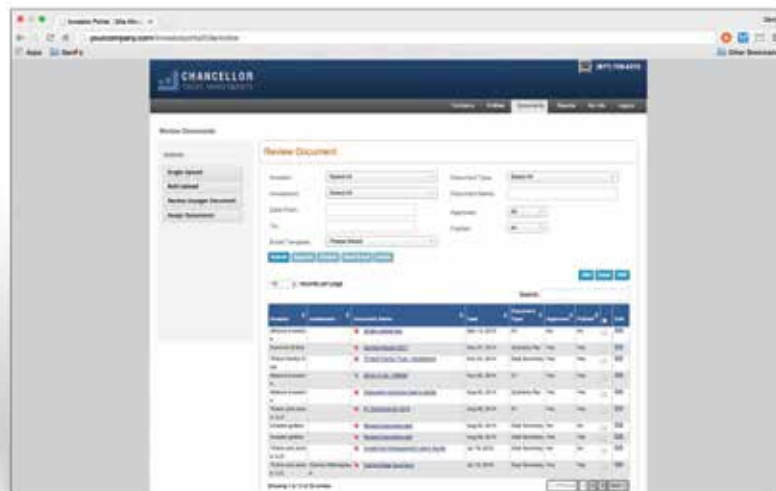


Yardi Investor Portal

Yardi Investor Portal makes important investment information including statements, tax documents and capital call and distribution notices available online and via mobile devices. Strengthen your relationship with current and potential investors, enable investor self-service and enhance your brand. Automated reporting allows your staff to focus on value-add activities.

Investor Statements

Create timely period-end reports, investor statements, distribution notices and funding requests from Yardi Voyager using Yardi's robust spreadsheet reporting tool and automatically publish them to your investor portal. Detailed security settings allows you to grant access to investor consultants or tax preparers.



Approve, publish and notify investors that documents are ready from a single location.

Instant Notification

Use Yardi Investor Portal to automatically send an email to your investors whenever new documents are ready, passwords have been changed or investor profile information has been updated. Easily send messages to all of your investors or a subset of your investor community with customizable email templates.

Monitor Activity

Stay on top of your investor portal activity with reports that allow you to see when investors have logged in, viewed or downloaded documents. Create your own permissions criteria, such as restricting access by document type, to protect your organization.



Key Features

- Secure access to information for investors
- Configuration tools to insert corporate branding
- Automated bulk document upload, notification and distribution
- Detailed investor activity reports
- Integration with Yardi Investment Management facilitates automatic uploading of investor statements and communications

Key Benefits

- Simplifies investor communications
- Improves workforce efficiency with automated report publication
- Provides visibility into investor activity and document review
- Increases investor confidence and client satisfaction
- Helps track investor communication for compliance requirements

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