

INVESTMENT MANAGER

A refreshingly simple way to improve efficiency & communication with your investors

Boost your investment strategy with increased visibility and enhanced decision-making. Track capital, manage investment opportunities and give investors their own branded online portal. Eliminate time-consuming processes and get instant access to the data you need.

COMMUNICATE EFFECTIVELY

Centralize and manage contacts, track investor activity and improve collaboration.

MANAGE FUNDRAISING

Automate subscription agreements and the investor onboarding process.

PROVIDE TRANSPARENCY

Give investors instant access to critical investment and property metrics, documents and financial reports.

FEATURES



INVESTOR REPORTING

Publish reports, tax forms and other key documents directly to investors via a branded, self-service investor portal.



SINGLE CONNECTED SOLUTION

Connect to Yardi Breeze Premier and make distribution payments to investors, eliminating the need for multiple systems.



PROPERTY METRICS

Give investors access to published property metrics and information directly from Breeze Premier.



CAPITAL TRACKING

Call capital, make distributions through waterfall/promote structures and eliminate the need to manually track capital activity.



INVESTOR SELF-SERVICE

Allow investors to maintain their profile information. Your team will be notified before any changes are approved.



VIRTUAL DATA ROOM

Provide secure online access to investment opportunity information, including pictures, characteristics and documents.

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