INVESTMENT MANAGER

Increase efficiency and enhance communications with current and prospective investors.

COMMUNICATE EFFECTIVELY
Centralize and manage contacts, track investor activity and improve collaboration.

MANAGE FUNDRAISING
Automate the subscription agreement and investor onboarding process.

PROVIDE TRANSPARENCY
Allow investors timely access to investment and property metrics, operating and capital expenses, important documents and reports.

Track capital, manage new investment opportunities and provide a branded investor portal. Eliminate time-consuming processes and get timely access to data you and your investors need to increase visibility and improve decision making with Yardi Investment Manager.

Yardi.com/investmentmanager
INVESTMENT MANAGER

INVESTOR REPORTING
Publish reports directly to investors, eliminating the need to upload manually to another application.

CAPITAL TRACKING
Call capital, make distributions through waterfall promote structures and eliminate manual tracking of capital activity.

SINGLE CONNECTED SOLUTION
Connect with Yardi Voyager or Yardi Breeze Premier to eliminate disparate data systems for a single source of truth. Adapt to growing accounting needs with Yardi Investment Accounting.

INVESTOR SELF-SERVICE
Allow investors to maintain their account data and bank information, notifying your team and allowing for internal approval before accepting any changes.

PROPERTY METRICS
Publish property metrics, pictures and attributes to investors directly from Voyager or Breeze Premier via the portal.

VIRTUAL DATA ROOM
Provide secure online access to investment opportunity information, including pictures, characteristics and documents to current and prospective investors.

yardi.com/investmentmanager | sales@yardi.com or (800) 866-1144