



Yardi® Investment Suite

## INVESTMENT MANAGER

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Increase efficiency and enhance communications with current and prospective investors

Track capital, manage new investment opportunities and provide a branded investor portal. Eliminate time-consuming processes and get timely access to data you and your investors need to increase visibility and improve decision making with Yardi Investment Manager.

### **COMMUNICATE EFFECTIVELY**

Centralize and manage contacts, track investor activity and improve collaboration.

### **MANAGE FUNDRAISING**

Automate the subscription agreement and investor onboarding process.

### **PROVIDE TRANSPARENCY**

Allow investors timely access to investment and property metrics, operating and capital expenses, important documents and reports.

# FEATURES

## INVESTMENT MANAGER



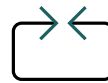
### INVESTOR REPORTING

Publish reports directly to investors, eliminating the need to upload manually to another application.



### CAPITAL TRACKING

Call capital, make distributions through waterfall promote structures and eliminate manual tracking of capital activity.



### SINGLE CONNECTED SOLUTION

Connect with Yardi Voyager or Yardi Breeze Premier to eliminate disparate data systems for a single source of truth. Adapt to growing accounting needs with Yardi Investment Accounting.



### INVESTOR SELF-SERVICE

Allow investors to maintain their account data and bank information, notifying your team and allowing for internal approval before accepting any changes.



### PROPERTY METRICS

Publish property metrics, pictures and attributes to investors directly from Voyager or Breeze Premier via the portal.



### VIRTUAL DATA ROOM

Provide secure online access to investment opportunity information, including pictures, characteristics and documents to current and prospective investors.



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