Yardi® Commercial Suite

PROPERTY MANAGEMENT SOFTWARE

YARDI

Yardi® Commercial Suite

Shorten leasing lifecycles, maximize revenue, gain better insights and improve service to your customers with the Yardi Commercial Suite. Our connected solutions reduce costs and IT burden, deliver complete transparency across your entire portfolio and provide the foundation necessary to scale operations according to your growth strategies. Simplify commercial property management with a single platform that supports every major department and staff role.

CONTENTS

Yardi Voyager®

VOYAGER COMMERCIAL

Simplify property management and drive business performance with industry-leading software

Manage commercial properties, tenants and finances in one mobile platform, optimized with a modern user interface. Through powerful automation and comprehensive tools in a single database, Yardi Voyager gives you control of the daily details and the bigger picture for your portfolio.

STREAMLINE ACCOUNTING

Meet accounting and regulatory requirements, use enhanced account trees and drill through to transactions from bank reconciliations.

AUTOMATE PRODUCTIVITY

Drive efficiency with automated workflows and collaboration tools and include related training.

EMPOWER REPORTING

Get interactive dashboards with custom financial analytics and transaction filters and email reports with a single click.

FEATURES

VOYAGER COMMERCIAL

BETTER USER EXPERIENCE

Reduce staff turnover with a system that automates recurring tasks and improves collaboration. Use role-based dashboards to view management tasks and performance across your portfolio.

PROPERTY & TENANT MANAGEMENT

Manage payments, communications, work orders and asset maintenance along with tenant compliance and COI tracking in one system.

EASY LEASE ADMINISTRATION

Set up complex office, industrial and retail leases and amendments with an automated workflow including option management and encumbrance tracking.

FULL FINANCIAL MANAGEMENT

Leverage a complete and configurable accounting system that meets applicable GAAP and IFRS requirements. Simplify setup of complex expense recoveries and automate CAM statements.

REAL-TIME ANALYTICS

Gain access to real-time analytics, dashboards, documents and data to enable smart decisions and ensure business-wide transparency. Monitor your portfolio's performance with enhanced reporting and custom reports.

Our industry-tested and easy to use solution has your entire business covered on a single platform with a fresh new look.

yardi.com/voyagercommercial | sales@yardi.com or (800) 866-1144

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Yardi® Elevate

YARDI ELEVATE SUITE

Leverage in-depth operational data to make better business decisions

Combine the products within the Elevate Suite to gain unprecedented insight into portfolio health while streamlining commercial operations. Yardi Elevate connects the deal pipeline to revenue forecasting to construction management to tenant and facility management in a single connected solution.

IMPROVE TRANSPARENCY

Increase governance across asset and property teams while maintaining operational oversight.

CONTROL COSTS

Maintain accurate and timely budgets by connecting asset, leasing and project teams.

DRIVE PERFORMANCE

Reach revenue targets faster with streamlined deal and tenant management.

FEATURES

YARDI ELEVATE SUITE

FACILITY MANAGER

Streamline service requests and maintain asset value by automating preventive maintenance and property inspections.

CONSTRUCTION MANAGER

Gain visibility and mitigate risk on capital and tenant improvement projects with increased oversight and approvals.

FLOORPLAN MANAGER

Leverage color-coded and layered floor plans to integrate and quantify space, occupancy and performance data.

FORECAST MANAGER

Make budgeting and forecasting faster and more accurate by connecting leasing, asset management and finance teams.

VALUATION MANAGER

Mitigate risk with timely, accurate asset valuations based on lease and budget data from Voyager and Forecast Manager.

Leverage the complete Yardi Elevate Suite to gain in-depth operational data, streamline revenue and expense forecasting and enhance portfolio management.

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COMMERCIALEDGE FOR LANDLORDS

Drive NOI with the only end-to-end commercial real estate asset management software

Accelerate revenue across your assets with powerful automation, unparalleled visibility and granular insights through the most comprehensive end-to-end portfolio management solution for landlords. Monitor property performance through data-centered portfolio intelligence and maximize asset performance with minimal effort.

LEVERAGE DYNAMIC MARKETING

Boost revenue with automated listings, syndication to top CRE marketplaces, powerful email marketing and real-time visibility of occupancy and availability rates.

CLOSE DEALS FASTER

Accelerate and elevate deal timelines with simple deal entry, intricate analyses and powerful approval workflows – at the office or on the go.

STREAMLINE LEGAL PROCESSES

Speed up leasing operations with dynamic lease generation, redlining and integrated electronic signatures, while also reducing legal expenditures.

commercialedge.com/forlandlords

FEATURES

COMMERCIALEDGE FOR LANDLORDS

UNMATCHED LISTING REACH

Showcase your brand with optimized listing sites and impactful marketing collaterals. Effortlessly increase your reach with automated CRE syndication to top third-party marketplaces.

FUTURE-FORWARD CRE DEALS

Close better deals faster with the most powerful CRE leasing software that provides advanced deal economics, budget comparisons, intuitive approval workflows and centralized communication.

ACCELERATED LEGAL WORKFLOWS

Speed up leasing operations with dynamic lease generation and customizable approval workflows. Generate complex lease agreements, compare revisions and reduce legal costs.

POWERFUL COMMISSION MANAGEMENT

Centralize all commissions data, automatically generate and send invoices and streamline the most complex distributions in one platform. Gain valuable insights on brokerage financials with a real-time Voyager sync.

INSTANT ACCESS TO YOUR DATA WITH YARDI VOYAGER

Leverage intuitive synchronization with Yardi Voyager, a fully integrated platform to manage your entire business lifecycle with ease, providing a single source of truth anytime, anywhere, from any device.

CommercialEdge | **commercialedge.com/forlandlords** | sales@yardi.com or (800) 866-1144

YARDI | Energized for Tomorrow

COMMERCIALCAFE

Enhance tenant experience & retention

Increase convenience with secure portals and mobile apps for online payments, facilities requests, tenant documents and more. Improve communications between tenants, staff and technicians to reduce maintenance response times. Ensure tenant satisfaction with follow-up surveys.

ENABLE SELF SERVICE

Allow tenants to make payments, submit maintenance requests, reserve amenities and enter retail sales data.

ENHANCE TENANT EXPERIENCE

Enable mobile account management. Tenants can view statements and documents, submit payments and service requests via app.

STREAMLINE RECEIVABLES

Increase accuracy with tenant-initiated payments that are matched to Voyager open charges.

yardi.com/CommercialCafe

FEATURES

COMMERCIALCAFE

24/7 ACCESS

Offer online payments, retail sales reporting, concierge services, maintenance requests and property documents in one place, accessible anytime.

CENTRALIZED ACCOUNT DOCUMENTS

Share property and procedure documents as well as tenant-specific documents such as leases, statements and correspondence.

CASH APPLICATION MANAGEMENT

Tenants can view the ledger and apply payments to specific open charges.

MOBILE ACCOUNT MANAGEMENT

Native mobile app for submitting payments and work orders and accessing documents.

Enhance tenant experience and create efficiency for the property operations team with a mobile self-service platform.

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CommercialCafe®

TENANTSHIELD

Reduce risk by automating tenant screening and insurance compliance

Manage risk and increase staff efficiency with a complete insurance compliance and tracking solution with service levels that meet your needs. **Self Service** provides the software necessary for your team to manage and verify compliance in house. **Full Service** completely outsources the process to Yardi's compliance experts.

ENSURE COMPLIANCE

Access current tenant insurance coverage information with continuous compliance monitoring.

REDUCE COSTS

Outsource screening data collection and streamline communications through a tenant portal.

SAVE TIME

Automate the manual burden of insurance compliance verification and COI document tracking.

TENANTSHIELD

EASY SETUP

Quick implementation and online enrollment for tenants through CommercialCafe. Seamless integration with Yardi Voyager increases efficiency and ease of use.

CONFIGURABLE CRITERIA

Create custom rules for each tenant to ensure tenants meet your requirements. Adjust as needed to support your business policies.

ADDITIONAL FULL SERVICE FEATURES

ROBUST DATA SOURCING

Yardi's compliance team will handle verification, monitoring, collection and auditing of insurance data. Automated screening allows your team to focus on core property management operations.

TENANTSHIELD COMPLIANCE

Screening includes comprehensive searches of government watch lists and other verification sources with automated approval for compliant tenants and flagging for non-compliant tenants.

CONTINUOUS AUDITING

Approved tenants are regularly audited to ensure credentialing and insurance compliance. Your team can monitor compliance on a dashboard and access tenant compliance records.

yardi.com/product/tenantshield | sales@yardi.com or (800) 866-1144

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PAYMENT PROCESSING

Increase accounts receivables convenience and accuracy

Improve AR processing with expanded payment options. Facilitate one-time or recurring payments by check, ACH and EFT. Reduce errors by enabling tenants to identify what open charges they are paying. Expedite check processing by outsourcing and managing an exceptions-only dashboard.

STREAMLINE COLLECTIONS

Offer tenants the convenience of online payments using a bank account, credit or debit card.

IMPROVE ACCURACY

Enable tenants to initiate payments and determine what outstanding charges are paid.

REDUCE MANUAL PROCESS

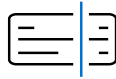Eliminate data entry, human error and banking fees with Yardi CHECKscan.

FEATURES

YARDI PAYMENT PROCESSING

AVAILABILITY OF FUNDS

Offer paperless self-service lease payments via ACH or credit card. Tenants can log in at any time to view their account balances and make one-time or recurring payments. Reduce errors and guess work by enabling tenants to apply payments to specific outstanding charges.

YARDI CHECKSCAN

Eliminate bank trips, lost checks and manual keying errors while reducing NSF risk. Scan bulk checks and money orders and instantly create receipt batches in Yardi Voyager. Expedite processing further by outsourcing check scanning, uploads and automatic deposits to Yardi.

AUTOMATIC CASH APPLICATION

Leverage automated lockbox imports to accurately apply electronic tenant payments. Summary bank information is automatically matched to detailed Voyager receipts ensuring complete accounts receivables records.

Add convenience for your tenants and staff with a complete accounts receivables solution for commercial property management.

yardi.com/paymentprocessing | sales@yardi.com or (800) 866-1144

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Yardi® Procure to Pay

PROCURE TO PAY SUITE

Save time and money in the procurement process

Go paperless and reduce manual tasks with an end-to-end procure to pay solution. Gain efficiency and real-time visibility into budgets and cash flow. Ensure business continuity with automated payment processing.
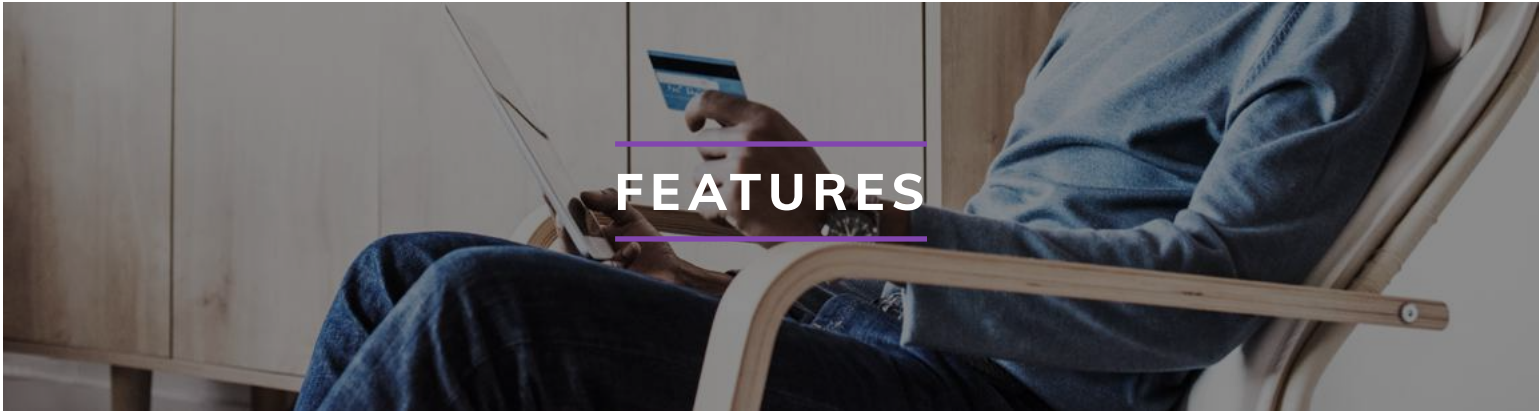
ELIMINATE PAPER

Leverage a paperless, mobile-enabled platform to automate invoice approvals, gain full visibility to the transaction lifecycle and enable touchless payments with Yardi Card.

SIMPLIFY VENDOR MANAGEMENT

Mitigate risk and ensure vendor compliance using a single system of record for centralizing information and onboarding.

SAVE TIME

Drastically reduce scanning, keying, printing and other manual tasks with a single connected solution.

FEATURES

PROCURE TO PAY SUITE

BILL PAY

Reduce operational costs and increase efficiency by automating vendor payments using Yardi Card.

PAYSCAN

Save time and money by outsourcing invoice processing while maintaining oversight and approvals.

VENDORCAFE

Streamline vendor management and onboarding with an online portal that allows vendors to self-service.

VENDORSHIELD

Simplify vendor registration and credentialing to mitigate risk and ensure compliance.

MARKETPLACE

Automate and simplify MRO purchasing for real estate assets in a centralized procurement platform.

Efficiently onboard and manage vendors, simplify purchasing, streamline approvals and electronically pay vendors with the Yardi Procure to Pay Suite.

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ᎽYARDI | Energized for Tomorrow

YARDI PULSE SUITE

Manage energy consumption, sustainability and reporting

Build a complete energy strategy across your portfolio. Benchmark and optimize your utility spend and use automated solutions to manage costs, consumption and reporting. Aggregate data from utility invoices and building meters to gain powerful actionable insights.

REDUCE COSTS

Eliminate expenses associated with tracking down bills and incurring late fees. Detect invoice errors. Minimize energy consumption and spot performance issues.

SAVE TIME

Automate your utility payables and energy data collection. Yardi receives, validates and enters invoices into your general ledger.

IMPROVE ENERGY PERFORMANCE

Monitor electric meters in real time. Grow sustainability initiatives and meet compliance and reporting regulations.

yardi.com/pulse

YARI PULSE SUITE

INVOICE PROCESSING

Gain full control of utility expenses and energy data with automated utility payables processing.

ENERGY BENCHMARKING

Meet compliance and reporting regulations for platforms such as ENERGY STAR® with utility invoice data.

METER INSIGHTS

Leverage real-time data insights direct from your energy meter to increase visibility, view consumption trends, forecast peak demand and control costs more effectively.

FAULT DETECTION

Stay on top of equipment-level issues. Get HVAC monitoring and alerts to resolve system device issues before they cost money or impact comfort.

BUILDING OPTIMIZATION

Continuously monitor and adjust key inputs to ensure comfort and reduce energy waste.

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YARDI │ Energized for Tomorrow

YARDI ASPIRE

Unlock employee potential with personalized, experiential learning

Provide a personalized blend of highly interactive courses, live training and coaching to keep people engaged in their own career development.

Access dozens of assignment-ready learning plans featuring customizable courses, including: Yardi software, compliance, safety, professional skills, leadership and more. Embed related trainings in integrated Yardi products to deliver training where and when employees need it most.

MAXIMIZE IMPACT

Deliver experiential learning with hands-on courses using immersive techniques.

AUTOMATE ASSIGNMENTS

Ensure consistency and efficiency with data import and prescriptive automations.

BUILD COMMUNITY

Inspire networking and collaboration with social learning and virtual mentoring.

CULTIVATE SKILLS

Help teams master critical skills with graded practice assignments, online coaching and feedback tools.

ANALYZE PERFORMANCE

Manage training compliance and performance with customizable dashboards and automated reporting.

yardi.com/aspire

YARDI ASPIRE

COMPREHENSIVE COURSES

Choose from hundreds of role-based learning plans and highly interactive courses.
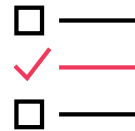
CUSTOMIZATION TOOLS

Create new classes or configure existing curriculum to meet specific training objectives.

LIVE TRAINING

Streamline program administration with meeting provider integration and advanced event management tools.

POLICY MANAGEMENT

Ensure smooth change management with process and policy updates and review assignments.

ASPIRE PLUS PACKAGE

Deliver Aspire's high-impact training courses, customized content, live events, centralized company resources and online coaching while taking advantage of automated administration and insightful analytics and reporting.

ASPIRE PREMIUM PACKAGE

Upgrade your Aspire Plus site to Aspire Premium, which adds the ability to integrate Microsoft Teams chat, 3rd party elearning content, plus take advantage of Aspire's eSign and Survey modules.

PERSONALIZED LEARNING EXPERIENCES WITH EFFICIENT AUTOMATION

Aspire is a key component of the Yardi lineup of industry leading solutions. Unite training, property management, finance, marketing, compliance, tenant services and more on a single connected solution.

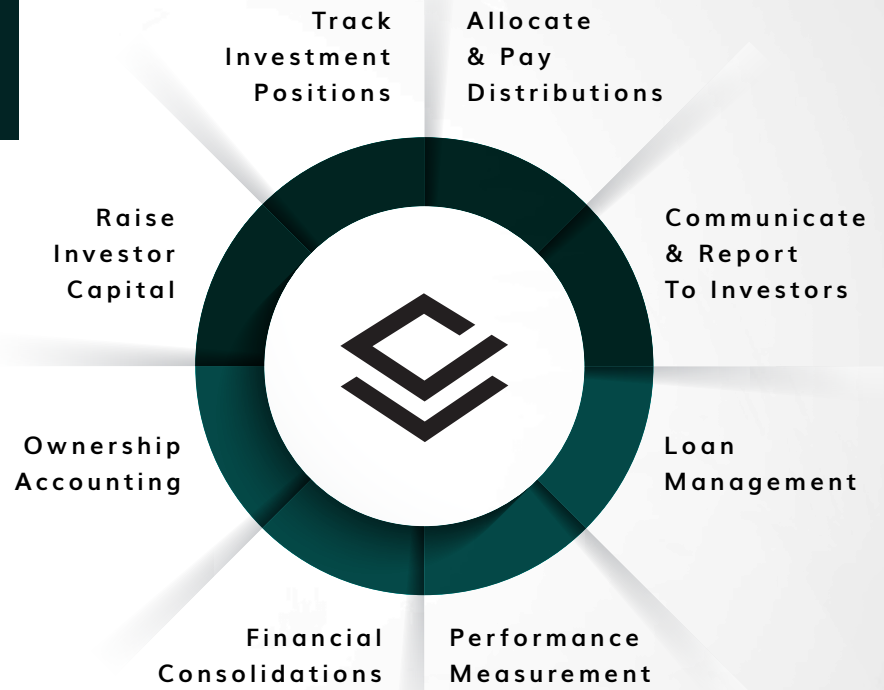**yardi.com/aspire** | sales@yardi.com or (800) 866-1144

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Yardi Investment Suite

INVESTORS

INVESTMENTS

Track Investment Positions

Allocate & Pay Distributions

Raise Investor Capital

Communicate & Report To Investors

Ownership Accounting

Loan Management

Financial Consolidations

Performance Measurement

INVESTMENT MANAGEMENT

Efficiently manage all aspects of the real estate investment management lifecycle

Yardi leads the industry in providing software solutions for real estate investment management, property management, financial accounting, asset management, and investor relations. Organizations like yours have been using our proven and mature software with confidence for decades.
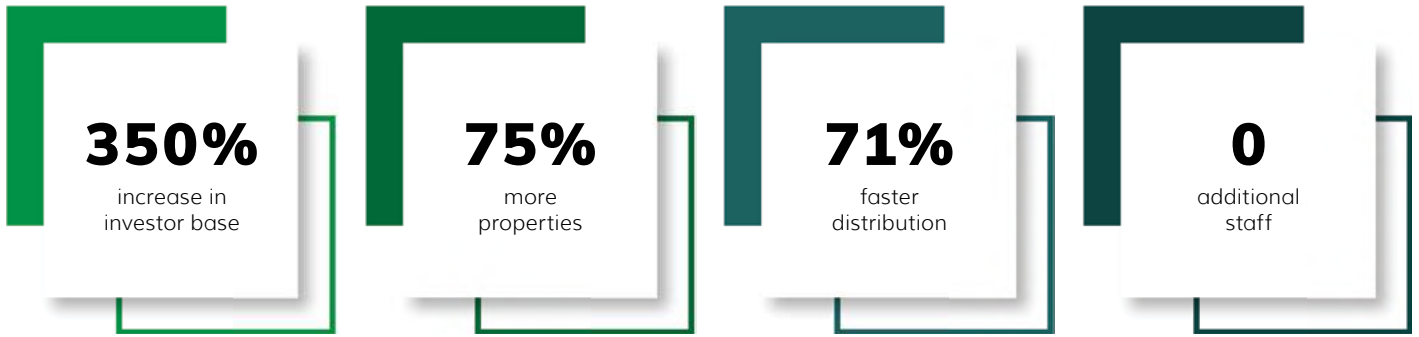
COLLABORATE WITH INVESTORS

Impress your investors with easy access to investment positions, reports and new investment opportunities with the only investor portal connected with Yardi.

ACCOUNT FOR OWNERSHIP

No matter how simple or complex, leverage over 2 decades of experience automating the complexities of investment accounting.

MANAGE YOUR DEBT

Obtain full visibility into all loan terms, critical dates and key covenants.

350%
increase in
investor base

75%
more
properties

71%
faster
distribution

0
additional
staff

"Being able to answer investor questions immediately has impressed our clients."

JOE ANFUSO
Chief Financial Officer
MG Properties Group

WHY PARTNER WITH YARDI?

EFFICIENCY

Take on more investors

Make distributions faster

Leverage existing staff

TRACK RECORD

Continuous innovation

Product delivery

Listen to our clients

STABIILTY

Consistent ownership

Long term focus

Client relationships

CONNECTIVITY

Fully integrated

No reconciliation

One version of the truth

FOUR DECADES
focused on real estate software technology
development & customer success

TWO DECADES
focused on innovative solutions for
real estate investments

yardiinvestmentsuite.com | sales@yardi.com or (800) 866-1144

Get
the
details

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Investment Management 10/23/2024

Yardi® Kube

YARDI KUBE SUITE

Deliver property, accounting and IT management for flexible workspaces

Streamline member management, lead generation, IT needs, accounting and reporting with an end-to-end operational solution. Leverage the benefits of three integrated portals, deliver secure Wi-Fi connectivity and gain enterprise-level financial management with Yardi Voyager integration.

INCREASE EFFICIENCY

Grow and scale effectively with a single, connected platform to eliminate manual billing and paperwork, save time and reduce costs.

OPTIMIZE OPERATIONS

Facilitate self-service for members with automated bookings, billing, door access and an online marketplace. Automate lead generation, proposals and deal execution.

STREAMLINE ACCOUNTING

Combine accounts payable, general ledger, merchant services and reconciliation with powerful built-in accounting services.

FEATURES

YARDI KUBE SUITE

PROPERTY MANAGEMENT

Improve efficiency and scalability with three integrated portals. Sign new members and market your space with real-time availability using the prospect portal. Allow members to book desk and meeting space, pay invoices and engage with other members in the member portal. Automate billing and eliminate paperwork with the operator portal. Both member and operator portals are available in a native mobile app, ensuring flexibility and connectivity.

PROPERTY MANAGEMENT PROFESSIONAL

Streamline financial management and real-time reporting to enhance coworking operations. Designed for enterprise operators, Property Management Professional includes all the features of Property Management, plus Yardi Voyager, the industry standard for real estate accounting. Integrate with other Yardi solutions to further automate contract execution, procurement and facilities management.

IT MANAGEMENT

Deliver secure, reliable Wi-Fi connectivity that follows members to any of your locations. Partition bandwidth to give members customized speed and performance while improving the efficiency and accuracy of billing and service change requests.

EXTEND THE SOLUTION

Enable 24/7 access to offices and meeting rooms with Yardi Kube Access Control. Remote door access allows you to generate revenue outside of business hours without utilizing additional staff. Offer robust voice and communication services with Yardi Kube Voice and run the latest equipment and applications with Platform-as-a-Service (PaaS) Yardi Kube Hardware.

yardikube.com | sales@yardi.com or (800) 866-1144

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Yardi® Corom

YARDI COROM

A comprehensive solution for occupiers in every asset class

Yardi Corom provides lease, accounting and transaction management that can be deployed on its own or part of the overall Yardi single stack.

INCREASE TRANSPARENCY

Centralize your real estate and lease data to gain actionable insights into your portfolio via dashboards and customizable reports.

ENHANCE REAL ESTATE OPERATIONS

Manage your entire real estate portfolio with powerful facility and construction management tools as well as invoice and payment automation.

ENSURE COMPLIANCE

Accurately calculate and report financials compliant with FASB, GASB and IFRS via an end-to-end enterprise accounting solution.

FEATURES

YARDI COROM

TRANSACTION MANAGEMENT

Track your deal pipeline, perform side-by-side analysis, collaborate with brokers and internal decision makers and simplify task management.

LEASE MANAGEMENT & ACCOUNTING

Manage your real estate and equipment leases, gain performance insights and customize reports and notifications. Comply with FASB/GASB/IFRS reporting requirements with ease.

REPORTS & INTEGRATIONS

Create branded custom reports for detailed metrics and visualization. Interface and integrate with over 250 other corporate software solutions.

EXTEND THE SOLUTION

FACILITY MANAGEMENT

Run preventive maintenance, track work requests and scheduling with management-level oversight across all your leases and equipment.

CONSTRUCTION MANAGEMENT

Increase oversight and streamline communication to ensure construction projects are on time and on budget. Automate RFP and bid management. Improve budgeting with end-to-end job forecasting.

INVOICING & PAYMENTS

Go paperless with an end-to-end procure to pay solution for automating rent payments and invoicing sublets. Reduce operational costs with an outsourced payment process and eliminate late fees.

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DOCUMENT MANAGEMENT FOR SHAREPOINT

Manage documents efficiently to increase productivity and communication

Enhance collaboration across your organization with a secure, connected solution.

CENTRALIZE DOCUMENT MANAGEMENT

Store and share documents in a secure, unified system with SharePoint and the Microsoft Cloud.
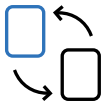
SAVE TIME AND EFFORT

Eliminate manual intervention with automated synchronization and quick document searches.

IMPROVE SECURITY

Simplify compliance and document audit processes and get complete protection of sensitive information.
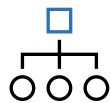
FEATURES

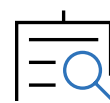# DOCUMENT MANAGEMENT FOR SHAREPOINT

SEAMLESS YARDI INTEGRATION

Provide consistent document management experience across all Yardi modules with seamless redirect to SharePoint with automated sync and auto tagging.

COMPREHENSIVE DOCUMENT STORAGE

Improve organization for all document types including property, resident, tenant, job, vendor and more. All accessible from anywhere on any device.

ENTERPRISE SEARCH FUNCTIONALITY

Use intuitive search criteria and leverage OCR capabilities to quickly locate documents. Tags for properties, units, tenants and leases from Voyager are available in real time.

ADVANCED CONTENT MANAGEMENT CAPABILITIES

Leverage integrated tools such as Outlook Add-in, versioning, eSignature, workflows, eDiscovery, external sharing, archiving and retention policies.

SECURE ACCESS

Leverage Yardi security integration for custom setup and secure access to all documents for internal and external users.

yardi.com/docmgmt
sales@yardi.com
(800) 866-1144

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Yardi Voyager®

DATA CONNECT

Visualize your data, your way

Customize your data like never before. This solution offers a secure feed from Voyager to Microsoft® Power BI, enabling infinite customizations and incorporation of third-party sources.

COLLECT & CONNECT

Configure data from sources you use every day.

WORK SMARTER

Understand patterns and use visualization tools to drive better, data-driven decisions.

ENSURE ACCURACY

Aggregate data from multiple Voyager databases and other sources to establish one source of truth.

yardi.com/data-connect

DATA CONNECT

ENHANCED CONNECTION

Use your existing Microsoft® Azure environment and Power BI to collect data from Yardi and additional sources.

INSTANT DASHBOARDS

Receive an extensive dashboard "starter pack," including hundreds of dimensions and measures to collect insights from day one.

POWERFUL REPORTING

Create rich reports with compelling visuals that display complete views of your data.

DATA REFRESH

Remove manual connections by automating data feeds and refresh schedules.

DON'T JUST COLLECT DATA, CONNECT IT

Yardi Data Connect unlocks a new level of data connection, paving the way for smarter decisions within your organization.

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