

“It’s a system that has all the financial controls you need in place, ensuring your investment profits are going back into your pocket.”

**LARENDEE ROOS**

Founder & CEO  
Roos Advisors



**ROOS  
ADVISORS**

Self Storage | 644 units  
[roosadvisors.com](https://roosadvisors.com)

## Roos Advisors streamlined operations & grew faster with Breeze Premier



### Single software solution

Streamline operations  
under one hub



### Simpler scaling

No unexpected  
fees for growth



### Setup & support

Set up units & tenants  
in minutes

### THE CHALLENGE

For 20 years, Roos Advisors used third-party systems to run parts of their business. Credit card processing and website management required a lot of administrative work for managers and staff.

### THE SOLUTION

Breeze Premier streamlines operations and brings everything under one roof, allowing managers and staff to spend time on the customer instead of repetitive accounting tasks.

# Real client, real results

Now that Roos Advisors is on Breeze Premier, they're able to focus on the customer rather than account administration.



## STREAMLINED ACCOUNTING

Streamlining payment processing through Breeze Premier has cleaned up accounting messes. It also means they no longer have to outsource the work.



## CLOUD-BASED SOFTWARE

With a cloud-based system, Roos Advisors can instantly see when a customer shows interest in a property, and they can follow up faster than ever.

“It has a responsive chat function, but when it comes to more complex issues, whether it’s our accountant, site manager or me, we can always get a human being on the phone. That’s worth a lot to us.”

### LARENDEE ROOS

Founder & CEO, Roos Advisors

## Request a demo



[yardibreeze.com](https://yardibreeze.com) | [sales@yardi.com](mailto:sales@yardi.com) or (800) 866-1144

