

“We’re able to work 50% faster on end-of-month processes, making us more efficient all around.”

KIM PENITENTI  
Controller  
Legacy Builders



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## Legacy Builders streamlines accounting with Yardi Breeze Premier



### Increased efficiency

Completes end-of-month processes 50% faster, simplifying monthly reporting



### Work-life balance

Meets all deadlines with no need for overtime or weekend work



### Faster 1099s

Fast, accurate electronic 1099 preparation that reduces stress & human error

### THE CHALLENGE

The software Legacy Builders used before Breeze Premier was customized for homebuilding, but it wasn't intuitive. It required them to go through extra steps that weren't necessary. Eventually, Legacy Builders decided it was time to make a change.

### THE SOLUTION

When Legacy Builders went live on Breeze Premier, they imported their balance sheets with a Yardi implementation specialist. Data entry is now much easier. The team can put in recurring journal entries using a simple template. They're always able to meet deadlines for closing their books each month, which was a struggle before Breeze Premier.

# Real client, real results

Breeze Premier makes everything simpler and more efficient for Legacy Builders. They no longer go through extra steps to run financials.

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## THE COMPLETE PACKAGE

Kim calls Breeze Premier the best accounting software to manage cash, post cash receipts, pay bills, track job costing and run financials because it's intuitive, affordable and can accommodate any entity, making it an ideal solution for any small business in real estate.



## AFFORDABLE ACCOUNTING

Breeze Premier lets Kim and her accounting team customize their chart of accounts for all the entities they work with. They can run reporting requirements, cut checks, record deposits and organize AP accounting.



## TIMELY INSURANCE NOTIFICATIONS

Legacy Builders has vendors that need to provide certificates of insurance before doing work. When that insurance is about to expire, the team will get a notification in Breeze Premier. It's an important feature they're happy to have because it keeps them compliant and reduces risk.

"When clients ask questions, we can provide results faster than ever. With our old system, answering questions took a lot longer, but with Breeze Premier, we can get much of what we need in just a few clicks from the dashboard."

### KIM PENITENTI

Controller, Legacy Builders, Inc.

## Schedule A Demo



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